April 27, 2020

Honorable Nancy Pelosi Speaker of the House of Representatives Washington, DC 20515

Dear Madam Speaker:

I have the honor to submit to the Congress the amendments to the Federal Rules of Bankruptcy Procedure that have been adopted by the Supreme Court of the United States pursuant to Section 2075 of Title 28, United States Code.

Accompanying the amended rules are the following materials that were submitted to the Court for its consideration pursuant to Section 331 of Title 28, United States Code: a transmittal letter to the Court dated October 23, 2019; a redline version of the rules with committee notes; an excerpt from the September 2019 report of the Committee on Rules of Practice and Procedure to the Judicial Conference of the United States; and an excerpt from the May 2019 report of the Advisory Committee on Bankruptcy Rules.

Sincerely,

/s/ John G. Roberts, Jr.

April 27, 2020

Honorable Michael R. Pence President, United States Senate Washington, DC 20510

Dear Mr. President:

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Sincerely,

/s/ John G. Roberts, Jr.

SUPREME COURT OF THE UNITED STATES

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| 1. | The | Fede | ral Rı | ules o | f Banl | cruptcy | Proc | edure | are a | amende | d to | include | amen | dments | to |
|-----------|-------|-------|--------|--------|--------|---------|------|-------|-------|--------|------|---------|------|--------|----|
| Rules 200 | 2, 20 | 04, 8 | 012, 8 | 8013, | 8015, | and 80 |)21. | | | | | | | | |

[*See infra* pp. ____.]

- 2. The foregoing amendments to the Federal Rules of Bankruptcy Procedure shall take effect on December 1, 2020, and shall govern in all proceedings in bankruptcy cases thereafter commenced and, insofar as just and practicable, all proceedings then pending.
- 3. THE CHIEF JUSTICE is authorized to transmit to the Congress the foregoing amendments to the Federal Rules of Bankruptcy Procedure in accordance with the provisions of Section 2075 of Title 28, United States Code.

PROPOSED AMENDMENTS TO THE FEDERAL RULES OF BANKRUPTCY PROCEDURE

Rule 2002. Notices to Creditors, Equity Security Holders, Administrators in Foreign Proceedings, Persons Against Whom Provisional Relief is Sought in Ancillary and Other Cross-Border Cases, United States, and United States Trustee

* * * * *

(f) OTHER NOTICES. Except as provided in subdivision (*l*) of this rule, the clerk, or some other person as the court may direct, shall give the debtor, all creditors, and indenture trustees notice by mail of:

* * * * *

(7) entry of an order confirming a chapter 9, 11,12, or 13 plan;

- (h) NOTICES TO CREDITORS WHOSE CLAIMS ARE FILED.
 - (1) *Voluntary Case.* In a voluntary chapter 7 case, chapter 12 case, or chapter 13 case, after 70 days

- federal Rules of Bankruptcy Procedure following the order for relief under that chapter or the date of the order converting the case to chapter 12 or chapter 13, the court may direct that all notices required by subdivision (a) of this rule be mailed only to:
 - the debtor;

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- the trustee;
- all indenture trustees;
- creditors that hold claims for which proofs of claim have been filed; and
- creditors, if any, that are still permitted to file claims because an extension was granted under Rule 3002(c)(1) or (c)(2).
- (2) *Involuntary Case*. In an involuntary chapter 7 case, after 90 days following the order for relief under that chapter, the court may direct that all notices required by subdivision (a) of this rule be mailed only to:

- the debtor;
- the trustee;
- all indenture trustees;
- creditors that hold claims for which proofs of claim have been filed; and
- creditors, if any, that are still permitted to file claims because an extension was granted under Rule 3002(c)(1) or (c)(2).
- (3) *Insufficient Assets*. In a case where notice of insufficient assets to pay a dividend has been given to creditors under subdivision (e) of this rule, after 90 days following the mailing of a notice of the time for filing claims under Rule 3002(c)(5), the court may direct that notices be mailed only to the entities specified in the preceding sentence.

* * * * *

(k) NOTICES TO UNITED STATES TRUSTEE.

Unless the case is a chapter 9 municipality case or unless the United States trustee requests otherwise, the clerk, or some other person as the court may direct, shall transmit to the United States trustee notice of the matters described in subdivisions (a)(2), (a)(3), (a)(4), (a)(8), (a)(9), (b), (f)(1), (f)(2), (f)(4), (f)(6), (f)(7), (f)(8), and (q) of this rule and notice of hearings on all applications for compensation or reimbursement of expenses.

Rule 2004. Examination

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(c) COMPELLING **ATTENDANCE AND PRODUCTION** OF **DOCUMENTS** OR ELECTRONICALLY STORED INFORMATION. The attendance of an entity for examination and for the production of documents electronically or information, whether the examination is to be conducted within or without the district in which the case is pending, may be compelled as provided in Rule 9016 for the attendance of a witness at a hearing or trial. As an officer of the court, an attorney may issue and sign a subpoena on behalf of the court where the case is pending if the attorney is admitted to practice in that court.

Rule 8012. Disclosure Statement

- (a) NONGOVERNMENTAL CORPORATIONS. Any nongovernmental corporation that is a party to a proceeding in the district court or BAP must file a statement that identifies any parent corporation and any publicly held corporation that owns 10% or more of its stock or states that there is no such corporation. The same requirement applies to a nongovernmental corporation that seeks to intervene.
- (b) DISCLOSURE ABOUT THE DEBTOR. The debtor, the trustee, or, if neither is a party, the appellant must file a statement that:
 - (1) identifies each debtor not named in the caption; and
 - (2) for each debtor that is a corporation, discloses the information required by Rule 8012(a).
 - (c) TIME TO FILE; SUPPLEMENTAL FILING. A

Rule 8012 statement must:

- (1) be filed with the principal brief or upon filing a motion, response, petition, or answer in the district court or BAP, whichever occurs first, unless a local rule requires earlier filing;
- (2) be included before the table of contents in the principal brief; and
- (3) be supplemented whenever the information required by Rule 8012 changes.

Rule 8013. Motions; Intervention

- (a) CONTENTS OF A MOTION; RESPONSE; REPLY.
 - (1) Request for Relief. A request for an order or other relief is made by filing a motion with the district or BAP clerk.

Rule 8015. Form and Length of Briefs; Form of Appendices and Other Papers

- (g) ITEMS EXCLUDED FROM LENGTH. In computing any length limit, headings, footnotes, and quotations count toward the limit, but the following items do not:
 - cover page;
 - disclosure statement under Rule 8012;
 - table of contents;
 - table of citations;
 - statement regarding oral argument;
 - addendum containing statutes, rules, or regulations;
 - certificates of counsel;
 - signature block;
 - proof of service; and

 any item specifically excluded by these rules or by local rule.

Rule 8021. Costs

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(d) BILL OF COSTS; OBJECTIONS. A party who wants costs taxed must, within 14 days after entry of judgment on appeal, file with the bankruptcy clerk and serve an itemized and verified bill of costs. Objections must be filed within 14 days after service of the bill of costs, unless the bankruptcy court extends the time.