# SUPREME COURT OF THE UNITED STATES 



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IN THE SUPREME COURT OF THE UNITED STATES

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    RICHARD ALLEN CULBERTSON, )
        Petitioner, )
    v.
                            ) No. 17-773
    NANCY A. BERRYHILL, ACTING )
    COMMISSIONER OF SOCIAL SECURITY, )
    Respondent. )
    Washington, D.C.
    Wednesday, November 7, 2018
    The above-entitled matter came on for
    oral argument before the Supreme Court of the
    United States at 11:06 a.m.
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    APPEARANCES:
    DANIEL R. ORTIZ, ESQ., Charlottesville, Virginia;
        on behalf of the Petitioner.
    ANTHONY YANG, Assistant to the Solicitor General,
        Department of Justice, Washington, D.C.; on behalf
        of the Respondent, in support of reversal and
        remand.
    AMY L. WEIL, ESQ., Atlanta, Georgia; Court-appointed
        amicus curiae, in support of the judgment below.
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P R O C E E D I N G S
(11:06 a.m.)

CHIEF JUSTICE ROBERTS: We'll hear argument next in Case 17-773, Culbertson versus Berryhill.

Mr. Ortiz.
ORAL ARGUMENT OF DANIEL R. ORTIZ ON BEHALF OF THE PETITIONER

MR. ORTIZ: Mr. Chief Justice, and may
it please the Court:
This case turns on the meaning of two words in Section $406(\mathrm{~b}), \quad$ "such representation." Do they refer to work done only before the court, the only representation discussed in Section $406(b)$ itself, or do they also include work done before the agency, which is subject to a separate award mechanism in Section 406(a)?

In this case, Your Honors, the statute's text, its structure, its purposes, and its history all confirm that Section $406(b)$ 's cap applies only to work done in court.

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\text { First, the text: Section } 406 \text { (b) }
$$ references explicitly and only work done in the

court. It's a single sentence. It says whenever a court renders a judgment favorable to a claimant who is represented before the court by an attorney, the court may allow a reasonable fee for such representation. The dictionary meaning of the word "such," of the sort previously mentioned, confirms what is commonsensical. So does the doctrine of the canon of expressio unius. Section $406(a)$, by contrast, speaks of work done before the commissioner. Section $406(b)$ speaks only of work done before the court. Congress also, Your Honor, knew how to create an aggregate cap if it wanted to. In Section $406(a)(2)(C)$, it creates an aggregate cap for claims in cases involving both claims under Title 2 and Title 16, and it uses the words "in the aggregate."

Congress likewise knew how to create offsets, as it did in the Equal Access to Justice Act.

Also, Your Honors, the structure of the Act makes this clear. In Gisbrecht, this Court defined -- said that the statute handles discretely claims for work before the agency

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and claims before the court.
    JUSTICE GINSBURG: Can I ask you a
question about the -- the cap? You're saying
there's a cap in (b) and that applies to court
services, not to services before the agency.
    But is there a -- a cap on the amount
that can be taken from the plaintiff's
recovery? That is, let's say that we -- we
agree with you that the (b) cap is for court
only. It doesn't apply to administrative
services. Can more be taken from the
plaintiff's recovery than, what is it,
25 percent?
    MR. ORTIZ: No, Justice Ginsburg. The
agency has taken the position, which is not
contested in this litigation, that there's a
separate 25 percent pay cap which applied.
They will set aside the amount of past-due
benefits and withhold the 25 percent for the
payment of attorney's fees under both 406(b)
and 406(a).
    So that is an upward limit in this
case. This case --
    JUSTICE SOTOMAYOR: I do have a
question about that. I'm troubled by the idea
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of attorneys attempting to collect fees
directly from their clients.
Now I understand from the briefing
that you can't garnish disability benefits, so if you don't get paid your percentage, you can't garnish disability benefits. But how can you collect otherwise? You don't collect over the fund that Justice Ginsburg is describing. MR. ORTIZ: No, Your Honor -JUSTICE SOTOMAYOR: The retained amount. Don't you think that Congress wouldn't have wanted Social Security recipients to be hounded by collection efforts?

MR. ORTIZ: Well, Your Honor, first, I want to correct what may be a misconception. It is not the case that when the 25 percent authorization cap is used up, that attorneys, if they want to recover fees beyond that, would -- beyond the amount withheld, would actually have to go against the claimant directly.

In any case, when there is an EAJA award, as there are in over 40 percent of these cases, and the EAJA award is equal to or exceeds the $406(a)$ award, the attorney can actually get the money from the amount that the
agency is still withholding.
JUSTICE SOTOMAYOR: I understood here there was some EAJA money that you could have received.

MR. ORTIZ: Yeah. So in this -JUSTICE SOTOMAYOR: But I'm talking
about the extreme possibility --
MR. ORTIZ: Yeah. In this --
JUSTICE SOTOMAYOR: -- where there's a small EAJA award, but you get 50 percent of the recovery. Are we going to have people garnishing something or attaching something that belongs to clients? MR. ORTIZ: Not in most cases, Your Honor. In most cases, it makes no economic sense.

JUSTICE SOTOMAYOR: I'm not asking about most cases. I'm asking about exceptions. MR. ORTIZ: Well, there would be an -JUSTICE SOTOMAYOR: When -MR. ORTIZ: There would be an exception, Your Honor, if I were representing Bill Gates, say. It would -- I could go after him for payment of the remaining fee. JUSTICE KAVANAUGH: But most of the

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claimants are, of course -- do not have much
money, and the statute, as Justice Ginsburg
says, puts a 25 percent cap on what -- on how
it's going to -- the pool, I guess, is the --
from which it's going to be paid by the agency.
    Doesn't that suggest that Congress
thought that there would be an aggregate cap
because, A, there is the pool cap, and then, as
Justice Sotomayor says, we don't expect lawyers
to go after claimants who, by definition, often
can't work and often don't have much money?
    MR. ORTIZ: Well, Justice Kavanaugh,
the pool cap is a matter -- is a creature of
agency work, not actually an artifact of what
Congress has done. So it's -- you cannot
impute that actually to what Congress -- what
Congress's feeling here was.
    As you mentioned, in most cases -- in
many of these cases, the claimant will be
judgment-proof beyond the amount that the
agency has set aside. And in those
circumstances, it makes no sense for the
attorney to go after the claimant.
    The claimant -- the attorney --
        JUSTICE BREYER: The answer -- the
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answer -- the answer is, am I right, that -that, look, for what -- in an EAJA case, where you collect the money from the government, the lawyer gets money from -- he takes the fee out of that, is that right?

MR. ORTIZ: The -- the attorney has to effectively return the lesser of the EAJA fee or the $406(\mathrm{~b})$--

JUSTICE BREYER: Okay. So if -- if the amount from the client is less than the EAJA award, the attorney gets the -- the greater amount and returns the other to the client, so the client doesn't pay, okay, anything perhaps. If there's no EAJA award, so take that out of the picture, and you win this case, there's yet another check that has to be a reasonable fee, and the -- the judge is in charge of that.

MR. ORTIZ: Yes, Your Honor.
JUSTICE BREYER: All right. Okay. So it has to escape that. But, if it does escape that, then the lawyer can get up to 50 percent. That's the answer, is that right?

MR. ORTIZ: The lawyer can be authorized for 50 percent.

JUSTICE BREYER: Yeah, yeah, yeah. MR. ORTIZ: That's possible.

JUSTICE BREYER: Look, the lawyer can be authorized -- I mean, I'm not trying to -I'm just trying to find -- get the thing straight in my mind. MR. ORTIZ: Yes, it's possible.

JUSTICE BREYER: No EAJA fee of a greater amount. The judge doesn't say it's an unreasonable thing to do. And the client has the money. And then you could bring it up to 50 percent?

MR. ORTIZ: Yes, Your Honor.
JUSTICE BREYER: And your argument against that is that's like the null set, unless Gates happens to be on welfare, which I think he isn't.

MR. ORTIZ: Yes. Well, it would make no sense for an attorney to waste his or her time pursuing such claimants, go -- go after people who are essentially judgment-proof, Your Honor. And I -- it's my understanding that's actually how the work -- the world works in practice.
The amicus's brief -- the --

JUSTICE SOTOMAYOR: I have a question that bothers me greatly about this whole litigation. It seems like your interests are contrary to your client's interests, meaning your client under no circumstance should want the danger of paying more than the 25 percent aggregate. So shouldn't you have gotten a different lawyer for her in some point in this litigation earlier than here?

MR. ORTIZ: No, Your Honor. Our client has actually been notified every step along the way about what --

JUSTICE SOTOMAYOR: That's not true consent. At least when I was a district court judge, you had to not only advise her but advise her of the potential conflict and advise her to seek separate counsel. Was that done? MR. ORTIZ: I don't believe that that was done in this case. JUSTICE SOTOMAYOR: I -- I am troubled by these fee disputes because I want -- often wonder if clients are being adequately represented once the dispute moves from the main case and into how much you're entitled to. MR. ORTIZ: But, in this case, Your

Honor, not only was Ms. Wood informed of what was happening, but she had consented to it. JUSTICE SOTOMAYOR: Not without being told of the potential conflict.

MR. ORTIZ: I don't know in-depth how much it was explained to her. JUSTICE GINSBURG: Practically -practically, where would you -- you can't get money out of the Social Security benefits, if -- if they've been exhausted under -- under (b) for the court work. So where would you go to get -- to get that -- to get more than 25 percent, not from Social Security benefits, but some other source?

MR. ORTIZ: Your Honor, if there are no EAJA fees in the picture, which would increase the size, effectively increase the size of the pot, and the claimant can't pay any more money, you would take your lumps and leave. The lawyer at that point would swallow the loss in fees, is typically what happens.

There's no sense in wasting time trying to squeeze blood from a turnip. JUSTICE GINSBURG: Well, wouldn't that -- if that's the general case, then what are
the practical consequences of our agreeing with your position when you can't get more than 25 percent out of the Social Security benefits themselves?

MR. ORTIZ: Well, the practical implications of the aggregate cap rule, Your Honor, is that attorneys will be less willing to take on these cases ex-ante because they will understand that in many cases they will not be getting fees for work in court because that pool will have been expanded -- expended.

JUSTICE SOTOMAYOR: How many cases have EAJA awards?

MR. ORTIZ: In Gisbrecht, Your Honor, it -- the concurrence mentioned that it was 41 percent. It's our understanding that more up-to-date statistics are above 40 percent to 50 percent, somewhere in there.

JUSTICE SOTOMAYOR: So in about 40 to 50 percent of the cases there will always be a pot bigger than the 25 percent?

MR. ORTIZ: Yes, Your Honor. But --
JUSTICE SOTOMAYOR: That's what you're fighting for, is that 25 percent that -- that -- that --

MR. ORTIZ: Yes, but the aggregate rule does not allow the attorney access to any of that. The non-aggregate approach which we're advocating does.

JUSTICE SOTOMAYOR: Does.
MR. ORTIZ: So even under -- so under the aggregate rule, that extra money under EAJA is simply unavailable to the attorney. It goes straight -- all of it would go straight to the client.

Under our approach, that attorney -that -- the EAJA award is effectively split and divided between the claimant and the attorney. JUSTICE KAVANAUGH: (a)(4), I thought, established a 25 percent cap on the pool, the statute itself. You said it didn't come from the statute. Maybe I'm misreading something. MR. ORTIZ: No, (a) (4) is a little bit unclear, Your Honor. (a) (4) talks about the -JUSTICE KAVANAUGH: Well, it seems very clear. It says 25 percent. MR. ORTIZ: No, it does say 25 percent. But it also says the maximum fee, which is -- is a technical term for the agency award. The maximum fee is not a term from

406(b). It's from 406(a).
JUSTICE KAVANAUGH: But that -- that
pool established under (a) (4) is the only pool, that Justice Ginsburg has been referencing, that's the only pool, correct?

MR. ORTIZ: That is the only pool.
The agency doesn't --
JUSTICE KAVANAUGH: And that's capped, the pool is capped by statute at 25 percent? MR. ORTIZ: No, Your Honor. The pool -- the pool is capped with respect to $406(\mathrm{~b})$ awards at overall -- at an overall of 25 percent by the agency. I believe my friend Mr. Yang can perhaps answer this better.

JUSTICE KAVANAUGH: The regulations interpreting that do cap the pool then at 25 percent as well?

MR. ORTIZ: They do. But I believe that the -- the -- the support in the statute that they point to for that is not anything in 406(a) but is actually $406(b)$ 's language where it says that a -- that the commissioner may award -- it's in 406, it's on page $8(a)$ of the government's opening merits brief. About halfway down (b) it says: And the Commissioner
of Social Security may, notwithstanding -there's a Section $401(i)$ that's titled but subject to subsection D -- certify the amount of such fee for -- for payment to such attorney out of and not in addition to the amount of such past-due benefits.

And the agency has taken the view that that gives it the authority, discretionary authority to cap the overall pool that's available for $406(b)$ awards as well.

Your Honors, the -- the -- if I may,
Your Honors, I would like to reserve my
remaining time for rebuttal.
CHIEF JUSTICE ROBERTS: Thank you, counsel.

MR. ORTIZ: Thank you.
CHIEF JUSTICE ROBERTS: Mr. Yang.
ORAL ARGUMENT OF ANTHONY YANG ON BEHALF OF THE RESPONDENT, IN SUPPORT OF REVERSAL AND REMAND

MR. YANG: Mr. Chief Justice, and may it please the Court:

There is one and only one operative provision in this case, and it's Section $406(\mathrm{~b})(1)(\mathrm{A}) . \quad$ That provision applies when a
claimant is represented, "represented before the court by an attorney," and it authorizes a reasonable fee for such representation.

That provision clearly governs fees only for representations before the court, and its 25 percent past-due benefits cap likewise only applies to fees for work done before the court. That text fully resolves this case.

The Court has had a series of questions about kind of some of the practicalities. I'd like to address first Justice Kavanaugh's question about the pot. There's actually two statutory provisions. The first is at (a)(4). (a) (4) is at page 7a of our brief. That says that the Secretary shall certify for payment out of past-due benefits so much of the maximum fee as does not exceed 25 percent. The maximum fee, if you look throughout the prior provisions of (a), talk about the maximum fee that the commissioner approves for work before the agency.

So that (a) (4) provision mandates that so much of that maximum fee, that is, the agency fee, as does not exceed 25 percent shall
be paid. It's mandatory.
Now I think there's two things. First is the mandatory. The pot must be 25 percent, at least, if the agency fee is that large.

And, two, the language "so much of the agency fee as does not exceed" emphasizes that Congress understood that the agency fee could and would sometimes exceed 25 percent of past-due benefits, which itself is incompatible with an aggregate 25 percent.

JUSTICE KAVANAUGH: A different argument, but --

MR. YANG: Different argument, but while we're on (a) (4) I thought I'd touch upon it.

The second provision is in (b) (1).
That's on page 8a. It's in the latter half of the main paragraph, that the Secretary shall certify the amount of such fee, referring back to the court-approved fee for court work, as does not -- out of and not in addition to the amount of past-due benefits.

That is in the permissive. It is may certify. So the -- the agency has interpreted the mandatory obligation to set aside

25 percent for agency fees, and the permissive obligation or the permissive authority to set aside money for the court fee, which itself is capped at 25 percent, as allowing it to only pay out 25 percent --

JUSTICE KAVANAUGH: Right.
MR. YANG: -- total.
JUSTICE KAVANAUGH: Right. I
understand that. And it comes ultimately from an interpretation of the statute. Maybe you're saying it's not mandated by the statute. MR. YANG: Well, it's an -- an interpretation of the permissive part of the statute.

JUSTICE KAVANAUGH: Right, that's what I mean by saying it's not -- maybe it's not mandated by the statute, is your point.

MR. YANG: So it's not -- so -- but
when Congress was enacting these provisions and any cap that might exist, Congress understood that it was authorizing the agency to withhold more than 25 percent with the operation of these two.

There's another point to be made that I think we haven't focused on, is that we've
only been talking about attorney fees because this case involves an attorney, but Congress has authorized non-attorneys to represent agency -- clients before the agency, and in subsection (e) of 406 , specifically directs the agency to extend the fee payment provisions, the direct payment provisions that we're talking about in (a) (4), to non-attorneys.

But in doing so, Congress in (e) (2) -unfortunately, we didn't reproduce this in our brief, but it's in (e) (2) -- set forth prerequisites for these non-attorney representatives to be eligible for this direct payment. Not all of them meet those eligible -- eligibility requirements.

So there is a category of cases that (a) (4) never comes into play because there's no authority to provide direct payment to the -to the representative. Now those representatives are still representing clients before the Social Security Administration, and they have to collect their fees or they wouldn't be doing it.

And I think that addresses, Justice Sotomayor, your concern. It's baked into the

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system these representatives are going to
collect sometimes the fees from the client.
Now these -- in Social Security Title 2 cases,
there's no -- there's no means testing. So you
can have a rich client; you can have a poor
client. But the important point is that
Congress intended not only sometimes to get
25 percent pot --
    JUSTICE KAVANAUGH: But we're told by
the amicus brief of the disability attorneys
that that almost never happens.
    MR. YANG: Almost never happens --
which -- which --
    JUSTICE KAVANAUGH: That they try to
get the money directly from the client. Now
maybe that's not correct, but that's what --
    MR. YANG: That -- that cannot be
correct for the set of non-attorney
representatives that are not eligible for
direct payment under (a)(4).
    JUSTICE KAVANAUGH: Right.
    MR. YANG: The only way they can get
their money is from the client.
    Also, if you look at the criminal
prohibitions in --
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JUSTICE SOTOMAYOR: Counsel, how often are those people family members or -- or -MR. YANG: That $I$-- I don't know, but I do know that there are -- the criteria that Congress has specified under (e) (2) does not contemplate that we're talking familial relationships.

JUSTICE SOTOMAYOR: All right. You say there's no danger or little danger of garnishment of future benefits. But you also say that sometimes the government permits garnishing to help attorneys satisfy awards under 25 percent when they have missed out on withholding. Where do you get that authority from, to permit garnishing or to permit garnishing above the 25 percent?

I can understand if --
MR. YANG: It's not above the 25 percent. I think what you're talking about is in the circumstance that the agency for some reason has erroneously failed to withhold --

JUSTICE SOTOMAYOR: Right.
MR. YANG: -- 25 percent of past-due benefits, it recovers as an overpayment of past-due benefits from the -- from -- from the
future stream. And this is not an uncommon event.

For instance, sometimes there are overpayments in either the Title 2 or the Title 16 context to the claimant, and the -- the government will then offset from future payments to -- to recoup that money. This is just another illustration of that. And it doesn't, I think what --

JUSTICE SOTOMAYOR: To the -- to the poor recipient, it doesn't really sound like they were responsible for your failure to withhold. I'm not sure what gives you the authority. Basically, you're garnishing their benefits.

MR. YANG: Well, I don't think that -first of all, no one has questioned the government's authority where the government has already paid the money that should not have been repaid. In -- in most contexts, the government can recover money that is overpaid from individuals. I -- I don't find that to be particularly telling, and there are regulatory provisions that govern that to make sure that the recoupment of this overpayment is not
onerous.
But what, again, getting back to the question presented in this case, $I$ think it's -- it's clear that Congress contemplated, if you look at (a)(5), which is the criminal prohibition for collecting in excess of the maximum fee authorized by the Commissioner, or (b) (2), which is the criminal prohibition prohibiting collection of the fee beyond that authorized by the court, by setting a criminal prohibition and setting the threshold beyond what's authorized, Congress contemplated that, if it's under that authorization limit, you could collect it.

And it's not an abusive collection because the fees have been approved either by the agency under $406(a)$ or under the court under $406(\mathrm{~b})$.

JUSTICE KAVANAUGH: You -- you
obviously have a good textual argument. I think the point is your brief then goes to great lengths to say don't worry about taking 50 percent from disability claimants because district courts won't allow that under the reasonableness prong. And the -- the amicus
brief of disability attorneys say don't worry about that seemingly extreme 50 percent fee because that never really happens in practice. Both of which suggest that this system was not designed to be one where you're getting 50 percent.

MR. YANG: I don't think that's entirely true. The thing is we -- we --

JUSTICE KAVANAUGH: You still have a strong textual argument. I'm not --

MR. YANG: No, no, I -- I think we win on the text regardless of the policy.

JUSTICE KAVANAUGH: Right. I
understand -- I understand that.
MR. YANG: But -- but the -- I think on the policy, there are going to be cases where you're going to get greater than 25 percent. For instance, there are cases where there's representation in an overpayment case, as we were just discussing.

Well, maybe you get -- and as a result of an overpayment case, you don't get past-due benefits, but the agency and the court may well approve a reasonable fee for payment in such cases.

There are other cases where
disability -- the onset date is sufficiently late. For instance, new evidence came in on remand. There's a five-month waiting period before your eligibility -- eligible for benefits. So it may be that even if you're found disabled in the proceeding --

JUSTICE KAGAN: But I think the import of Justice Kavanaugh's question is that in the usual case in which there are proceedings both at the Commission and at a district court, and there are two 25 percent caps, it -- it -- it's not the government's position that in that usual case where lawyers can say, well, I won here and I won there, that both of them are entitled to 25 percent fees or that both of them should get 25 percent fees.

MR. YANG: In a normal case where you've got a substantial amount of past-due benefits, we think that's not the case. When there are smaller amounts of past-due benefits, if there's only, say, $\$ 5,000$ of past-due benefits, we're only -- we're talking about very small amounts of compensation for attorneys.

And it's important to recognize also that we're only talking about the past-due benefits.

JUSTICE ALITO: What --
MR. YANG: For a disability complaint
$\qquad$
JUSTICE KAGAN: I don't -- I think, you know, what strikes me as -- as, you know, troublesome about this, and then you could add a court of appeals proceeding to it and the possibility of 75 percent fees. So, you know, could that possibly have been what Congress wanted?

MR. YANG: Well, I guess there's two points. One, Congress was concerned not only about past-due benefits, but Congress would have understood that for a disabled person and particularly one who is permanently disabled, ongoing future benefits, which are untouched by this caps, are protected. And, in fact, they protected them under 407.

The second point is I think you raised the question of 75 percent. The government's view is that the cap in (b), 406(b), is 25 percent for all of the court proceedings,
including appeals.
And there's multiple reasons for that. We think the text, when read in light of the Dictionary Act, is amenable to that reading. But, if you took the opposite reading, you could have four, five, six proceedings with multiple remands, coming up to this Court perhaps, there's no way you can get more than 100 percent of past-due benefits if there are five proceedings.

So that anomaly suggests that our reading of a 25 percent aggregate cap for the judicial proceedings is what was intended by Congress in $406(\mathrm{~b})$, which would then suggest that normally, although there's not always -it's not always the case because sometimes agency fees can exceed 25 percent of past-due benefits, normally, it should not exceed 50 percent, and in many cases, where the courts -- where you've got a lot of benefits, as the Court recognized in Gisbrecht, the reasonableness criterion allows courts to police for windfall --

JUSTICE KAVANAUGH: Well, what's your definition of "smaller" versus "more
substantial" that you used in response to Justice Kagan's question?

MR. YANG: Well, I -- I think it will depend on the amount of time and litigation spent on the case, but what is --

JUSTICE KAVANAUGH: The money's coming right out of the claimant's pocket.

MR. YANG: It's coming out of the past-due benefits. That's -- that's correct.

JUSTICE KAVANAUGH: Right.
MR. YANG: And so for -- in this case, you know, in this case, I think we would have -- it falls somewhere in the middle. At page, you know, 12, we have kind of a chart with all the -- the sums, and we're talking about a past-due benefit award --

JUSTICE KAVANAUGH: Right.
MR. YANG: -- of about $\$ 35,000$.
JUSTICE KAVANAUGH: It comes right out
of the claimant's pocket, and it -- and it's unusual to have a 50 percent chunk out of a claimant's -- out of a party's pocket.

MR. YANG: That -- that is true for many tort cases, although I don't believe it's unheard of. The -- there are, depending on the
risk --

JUSTICE KAVANAUGH: Yeah, I said unusual, yeah.

MR. YANG: Yeah, and in a lot of these cases, you must understand these are all generally taken on contingency. So -- and we're talking about low stakes, and there's uncertainty about how many, if any, past-due benefits, even if you prevail --

JUSTICE KAVANAUGH: Well, it's low stakes for the attorney, but it's high stakes for the claimant.

MR. YANG: That is true, but, again, there are two countervailing interests that Congress was trying to address here. One was excessive fees, which I think will depend on the circumstances of the case, what is excessive. But the other is assuring adequate representation for claimants. That's an important element of this.

And if you -- if the cap is too --
JUSTICE KAVANAUGH: That's -- that's where -- I'm sorry to belabor this, but that's where the amicus briefs of the disabled -disability attorneys comes in because they say
they usually agree not to take more than 25 percent. So I'm not sure how your point about the incentive structure actually fits what's going on in those areas --

MR. YANG: Well, I think attorneys --
the fee --

JUSTICE KAVANAUGH: -- where there's not a cap.

MR. YANG: -- the typical fee agreement that exists caps out at 25 percent of past-due benefits, both for the agency and for the attorney.

JUSTICE KAVANAUGH: Exactly. So you don't need 50 percent to incentivize.

MR. YANG: Well, there are different fee agreements, both for the agency at 25 and for the court at 25. That -- that's what was at issue here.

So, if you were to look at the fee agreements that were signed by Mr. Culbertson and the claimant in this case, it actually would be a 50 percent fee that was agreed to. So I think the -- what -- what you may be referring to in the agency or in the amicus brief was fee agreements are 25 percent, but
there's a fee agreement for agency proceedings and there's a separate one for court proceedings.

JUSTICE KAGAN: So, if I understand what you're saying to us, Mr. Yang, there have been -- one could respond to some of these qualms about a 50 percent fee by saying don't worry, it will never happen.

But you're specifically not saying that. You're saying in a case where there are proceedings at two different levels, 50 percent fees is going to happen, and it's going to happen in order to ensure representation at both of those levels.

MR. YANG: It -- it -- it may well
happen. Those fees would have to be determined to be reasonable, but -- and that there is a judicial as well as an administrative check on that.

But, yes, if it is a reasonable fee in those circumstances, sometimes it may well be 50 percent. And that is a necessary consequence of the -- of providing sufficient incentives that Congress thought were appropriate in this context to incentivize
counsel both at the agency level and before the court.

CHIEF JUSTICE ROBERTS: Thank you, counsel.

MR. YANG: Thank you. CHIEF JUSTICE ROBERTS: Ms. Weil.

ORAL ARGUMENT OF AMY L. WEIL, COURT-APPOINTED AMICUS CURIAE,

IN SUPPORT OF THE JUDGMENT BELOW MS. WEIL: Mr. Chief Justice, and may it please the Court:

Section 406 is not a model of clarity. It's a piecemeal statute that was enacted over a series of amendments over a course of 50 years.

But the best interpretation of its provisions, one that the agency has adopted and -- and argued in favor of in the courts for half a century, up until April of this year, is that it imposes a 25 percent aggregate cap on agency and court fees.

There are three primary reasons why this is the best interpretation of the statute. First, it is the most plausible reading. When you take all of the amendments as a whole, when
you read it, and in the order -- in the order in the enactment of the amendments, and if you look at the multiple references within them to a 25 percent cap, and if you look at the fact that the eye toward the purpose of the statute is to regulate attorney's fees in a fair manner, to protect the benefits of the disabled with one 25 percent withholding, it is a reasonable, plausible interpretation.

And it is one, second, which the agency agreed with and devised a framework for the payment of fees and the representation of claimants in the -- before the agency and before the court.

And they created this framework with, as its most notable feature, this one 25 percent cap, which would make little sense if there was not an aggregate 25 percent cap on fees. There's one 25 percent withholding.

And, also, third, the capping of these fees by 25 percent balances what we know to be Congress's intent. It was stated in 1965 in enacting the first 25 percent cap.

They were concerned about the inordinate attorney's fees that were being

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    collected when -- when the court fees were not
    being regulated. At the time, the agency fees
    were regulated to $20 or $30 if you had to go
    before the Appeals Council also, but there was
    no cap on court fees.
    And they were concerned by just
    3 3 \text { percent, but a third to a half of fees being}
    paid to attorneys for having to take these
    cases to court.
    If the claimants had been successful
originally and the agency hadn't wrongfully
withheld the benefits, the -- the claimants
would have had 100 percent of their past-due
benefits.
    JUSTICE GORSUCH: Counsel, on that on
the incentive structure point, I -- I -- I can
surely understand the impulse, and I -- I feel
that the 25 percent's quite a lot, even if
past-due benefits, I know future benefits are
untouched, and that's a sympathetic position.
    But couldn't a rational Congress also
think that there are some extraordinary cases
that are hard and in order to incentivize
attorneys more might be appropriate, in order
-- I mean, if you overregulate, you create
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scarcity, right? And if you overregulate the
availability of attorneys, nobody's going to
take the case.
    MS. WEIL: That is the --
    JUSTICE GORSUCH: And so, here, isn't
    it at least conceivable that a rational
    Congress might think there would be an odd case
    where you need above 25 percent, up to 50, but
we're going to put in special checks, a
reasonableness inquiry at -- at the
administrative level and a reasonableness
inquiry at the district court, all of which is
subject to further review, I'm sure.
    So why -- why -- why is that an
irrational scheme to provide incentive
structures so that people do have
representation and that there isn't artificial
scarcity?
    MS. WEIL: See, it's not an irrational
scheme to say they would have done it some
Other way. They did it this way because this
is the way that balanced.
    JUSTICE GORSUCH: Okay. So your
argument is that on the text you win --
    MS. WEIL: Well --
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JUSTICE GORSUCH: -- but as a matter
of policy you admit it's a draw?
MS. WEIL: -- as a matter of policy, there's never been any showing by anyone that there's a disincentive to taking cases because of a cumulative 25 percent.

JUSTICE GORSUCH: You admit a --a -- a -- a reasonable Congress could worry about that scenario?

MS. WEIL: This Congress did worry
about the scenario --
JUSTICE GORSUCH: Okay.
MS. WEIL: -- of their getting more
than 25 percent. And they had to balance because they wanted to make sure people were going to take these cases. And, as it turned out, they do.

There's a very healthy Social Security
bar. We also have the EAJA fees to help
protect attorneys. And if you --
JUSTICE BREYER: So is the only -does this example, an example of where they might get more, they work very hard, long hours, and they get the client, disabled, and as a result of that, the client gets $\$ 5,000$,
but the client also gets up to as long as he lives, and that's all future.

So the client eventually will get half a million dollars. And so the lawyer says: Look, I -- I worked for four months, and I know the past amount's only $\$ 5,000$, but when you look at what $I$ got for my client, it was half a million, and I spent hours. So, please, give me not just $\$ 1250$ but $\$ 2500$.

MS. WEIL: Well, Your --
JUSTICE BREYER: Okay? Now -- but
have I -- have I -- see, I'm using that as an example in my mind as an example of where, well, this could be justified.

Now do I have it right? That's what I'm not certain about.

MS. WEIL: Well, if you look at the way the --

JUSTICE BREYER: Is my example right?
MS. WEIL: Well, your example probably
isn't going to come out that there's four months. The way this really works is, if you go before the agency and you win, you get agency fees. You can get up to 25 percent. You're probably not going to have been there
for more than four or six months, maybe a year, but you get the benefits that are accumulating over time. It's sort of like passive money. It's accumulating over time. So as those benefits -JUSTICE BREYER: It all adds up to $\$ 50,000$ because of the accumulation -MS. WEIL: So it could add up. JUSTICE BREYER: -- so now we get $\$ 12,500$ and he would like $\$ 12,000$ more because he had to go to court, and that took another two years, and, besides, the client will not get $\$ 50,000$. He will get half a million because he's going to live for about 90 more years.

MS. WEIL: But what you have to take into account, Your Honor, is the fact that -JUSTICE BREYER: I just need -- I need to know first and foremost -MS. WEIL: Right. JUSTICE BREYER: -- is -- is -- is what I say -- this is a tough statute for me -I mean, is -- is this -- have I got the example right?

MS. WEIL: Well, the example's right
in terms of, if you go before the agency and you -- you lose, you have to go to court. That's what happens in all of these cases.

JUSTICE GORSUCH: But, counsel, I think what Justice Breyer's getting at, and I -- I think it's a premise of my question too, is -- is -- isn't it fair to say that in a -in a -- in a significant number of cases that future benefits are larger than past benefits? MS. WEIL: They're -- yes, future benefits are, but I disagree with the concept that you won't be hounded. I do believe that there is definitely leeway in the statute and leeway in 407 for claimants to be hounded after these past-due benefits, because 407 only allows -- only says you can't go after future benefits, but 406(a) --

JUSTICE BREYER: Can't go after --
MS. WEIL: Cannot go after future
benefits. But --
JUSTICE BREYER: But can't -- can't -MS. WEIL: These are past-due benefits.

JUSTICE BREYER: I -- see, that's what I was worried about. In other words, the
client -- the lawyer cannot ask for a fee resting on the fact that he got the client a million dollars, but most of it's in the future?

MS. WEIL: He got the client -- who
knows what's going to go. Something could happen and the client doesn't end up getting it.

JUSTICE BREYER: No, I know, I know. MS. WEIL: He did what he did for him
then. And the --
JUSTICE SOTOMAYOR: Well, I think
maybe we should just be practical, okay? Let's assume that there's 25 percent of the judgment that wasn't paid out. What do you think the lawyer can do to get that 25 percent? MS. WEIL: If there were -JUSTICE SOTOMAYOR: He can't -- can -he can't go after the future benefits, correct? MS. WEIL: I don't believe that's necessarily true, because the future benefits cannot be gone after, but these are past-due benefits. So --

JUSTICE SOTOMAYOR: So let's -- let's stop there. So you're saying, yes, he could
potentially go after the pot of past-due benefits up to the excess that he wants, is that --

MS. WEIL: Right. There's a 25 percent withholding and that will be paid out. If there's an additional 25 percent that's awarded to an attorney, the client will already have received the 75 percent, but he will -- as the cases in the Ninth and Tenth circuits have suggested about going after the fees when they're over the 25 percent withholding, they have to find other ways to get them.

One way you can get them is saying they are past-due benefits, and they might have been put into your bank account, they might have been put into your house, but you can attach that because you certified -- a court or the agency certified them as past-due benefits. So they're available.

And, number two, they could be considered to be wrongfully not withheld. That's what happens when the agency allows you to go after future benefits. Now, right now, there's 25 percent withholding.

So if the -- if you -- if the agency
--
JUSTICE SOTOMAYOR: I -- I -- I think
that may be wrong on your part because the agency is only authorized to withhold 25 percent.

MS. WEIL: Right.
JUSTICE SOTOMAYOR: So I don't think you can claim that they wrongfully didn't withhold an additional 25 percent. So I don't think --

MS. WEIL: That's because the agency's
framework is set up for a 25 percent aggregate cap. Remember, they've been -JUSTICE SOTOMAYOR: But that's legislatively imposed. MS. WEIL: Correct. JUSTICE SOTOMAYOR: I -- I -- I take your point that there could be garnishment on the past-due amounts, is what you're saying. I'm presuming also that that attorney could withhold documents from the client, could do anything else a lawyer does when they're not paid, correct?

MS. WEIL: Right. And these are not
typical clients. These are clients who are only in this position because they were wrongfully withheld their benefits in the first place. They should have been paid.

CHIEF JUSTICE ROBERTS: Well, but your -- your friend on the other side says that this just doesn't happen, that these lawyers do not go after the recipients. And -- and you say that it's a real danger. Is there any -- how do we tell? How do we tell who's right?

I mean, I understand your point of view that theoretically this could happen, but in the real world, they said it doesn't.

MS. WEIL: Well, and the -- well, they're asking now to be able to be paid more than 25 percent for a purpose. It's not like they're saying, we're going to settle in every single case for just the 25 percent that's withheld.

Obviously, they're asking for the extra 25 to be able to get it from the client. Sometimes the client will pay it. We -- I have presented the Court with cases in the Tenth and Ninth Circuit where 47 percent of the past-due benefits were awarded. There was still just a

25 percent withholding.
And they're not asking for a Pyrrhic victory. They're asking for the money.

JUSTICE KAGAN: But, Ms. Weil, I take -- I take the point, and, indeed, Mr. Yang suggested, that this happens and that it was meant to happen. But -- so -- so that's troublesome. But I'm -- I'm struggling with your textual argument.

MS. WEIL: Well --
JUSTICE KAGAN: Where does it come from?

MS. WEIL: -- let's discuss that because both the Petitioner and the Claimant have said that the two words -- it's -- there -- there are two words in this entire statute that just make their position correct and that say that you get up to 50 percent of benefits, and those two words are "such representation" in section (b).

And I suggest to Your Honors that actually --

JUSTICE SOTOMAYOR: There's -- there's such representation before the court -MS. WEIL: Yes.

JUSTICE SOTOMAYOR: -- in (b), and before -- in (a), before the commissioner?

MS. WEIL: Well, their argument really has been pointing to the (b) language of "such representation" before the court, and they claim that that shows that you can get up to 50 percent of the past-due benefits. But I would suggest to Your Honors that actually supports a 25 percent aggregate rule, because what the statute provides is only -- that you can get up to 25 percent of past-due, up to, not to definitely get 25 , but up to 25 percent of past-due benefits for a court representation if you're successful.

You cannot be successful unless there has been attorney representation. Somebody had to present the case before the agency. They might have originally lost, but if that case is later won before the court, two things happen.

Number one, the agency attorney who first represented them is going to get fees for what they did by presenting the case because all the evidence has to be presented to the agency. It's not presented in court. And, number two, most cases are sent

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back by the district court -- even a win is
sent back by the district court on a remand for
more evidence. In this case, for example, they
had looked at the -- the district court judge
or magistrate judge in this case said that the
ALJ didn't really consider the --
    JUSTICE KAGAN: I guess I -- I don't
quite get the argument. You know, the "such
representation" language says 25 percent for
court representation.
    MS. WEIL: Right.
    JUSTICE KAGAN: And then you're saying
that there's some kind of implicit exclusion as
to another 25 percent, or however much it is,
for agency representation. Where does the
exclusion come from?
    MS. WEIL: I'm not actually arguing
exclusion. What I'm arguing is, in order to
get a court fee, you have to have an agency
also.
    So it's not as if this court fee
controls what happens with the agency. The --
I tried to put it in terms of a timeline in my
brief. I suggested to the court that while the
case was pending before the agency, these
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past-due benefits were accruing. The court attorney can't take credit or have some sort of responsibility for those fees. It's a -- it's sort of a fiction, a legal fiction. Those are -- benefits were accruing while --

JUSTICE KAGAN: But the statute is set up so that there are very specific sections governing agency proceedings and court proceedings. So the statute is set up in a way that is not really consistent with that argument. It seems to treat these as two different proceedings, and it seems to treat fees for those two different proceedings as discrete inquiries.

MS. WEIL: Yes, Your Honor. And they are because of the way it works. You can go before the agency, and if you win, you can get up to 25 percent of the past-due benefits and you go home. It's over. If you go before the agency and you lose, you don't get paid a fee. You go before the court and you can get up to 25 percent if you win. There may -- the agency attorney might also be awarded a fee too or not. It could be that they represented pro bono. It could be
that they were represented by themselves pro se. It could be that the legal aid represented them. You might only have a court fee. So you have to have up to 25 percent there too. That's how it started. There was already -agency's fee was taken care of.

So both of them have the up to 25 percent because there only might be in the end one attorney, either the court attorney or the agency attorney, getting the fee. But the question is, what do you do when they both get fees?

And I tried to illustrate in the brief in terms of a timeline that these fees are accruing over time. The court attorney shouldn't be getting the fees that were accruing while it was before the agency, and the agency attorney has no reason to be receiving the fees as they were accruing before the court. I mean it makes sense that they split them. That is the only argument that that is not -- and actually -- that is not what was anticipated.

JUSTICE KAGAN: It -- it makes sense that they split them, but -- but you're not
suggesting that there's any place in the statute that you can point to and say: Look, that provision is the provision where Congress indicates that it makes sense that they split them.

MS. WEIL: You -- I -- I really have two arguments on that. Number one, their plain text argument is wrong. And, number two, you can kind of get to -- to our position about the aggregate by reading the statute together with the amendments and the fact that there's one pool from which these -- the benefits are withheld.

But, to get to their plain reading, their literal text, they argue that the plain reading of the statute is: Well, there are two, two 25 percents, and they both get them and they can get up to 50 percent.

If you actually literally read the statute, and you don't know anything about the background, you don't know how it works, you've never read the regulations, you would actually read (a), and (a) would say: If you go before the agency and you lose, you don't get a fee. If you go before the agency and you win, you
get paid a fee. It's over with. And they get benefits, and you get paid a fee out of the benefits.

Or, other option, two, you go before the court, and if you get a favorable judgment, you win. And that was the view that was adopted. That is actually the literal reading. And it was the view that made -- formed the basis of the single tribunal rule. That was the Sixth Circuit's rule. They said, well, whichever forum you win in, that's where you get paid a fee, that you can look and see if there's any work done in the other forum, but whatever forum you win in, you get a fee. Well, nobody thinks that's right, but that actually is the literal reading of the statute: One or the other.

The only reason we're here is that we know that that's not how you read it, that you have to read the regulations that are incorporated into the statute, and the way they work, the fact that they both collect fees, the fact that there's one withholding, which really would make no sense. Congress -- Congress, when they gave the delegation to the -- first
the Board, then the Secretary, then the
Commissioner to establish regulations, set up
this framework.
And when they set up the framework, it
was all centered around a 25 percent aggregate.
The -- they argued in -- constantly in cases
before the courts in favor -- and I've -- I
presented some of the language to Your Honors
in my brief. They've suggested, however, that,
in 1993, they backtracked and said, oh,
actually, they've been flip-flopping. No,
they've never flip-flopped over this.
The Horenstein case that they cite in
their brief about saying set different
statutory maximum allowable fees in (a) and (b)
was talking about this single tribunal rule.
And --
JUSTICE KAVANAUGH: Congress used the
phrase "in the aggregate" in one place that
they rely on as well as part of the textual
argument, which is the title -- the subchapter,
the 2 and the 16 benefits they use "in the
aggregate" there and don't use it here.
Do you have a --
MS. WEIL: That is unfortunate. This
is not the best written statute.
(Laughter.)
MS. WEIL: If it had been more clear, we certainly wouldn't have been here. That --

JUSTICE KAVANAUGH: It sounds like you're saying they didn't -- Congress didn't think through --

MS. WEIL: Well --
JUSTICE KAVANAUGH: -- in its language the exact situation on the ground. But I don't know what we're supposed to necessarily do with that.

MS. WEIL: What you do with that is, well, you say, why did that happen? Because this is a piecemeal statute. They started out with Section (b) when the (a) fees were pretty small, and they came to (b) and they said we're having a problem here, inordinately large fees. We need to be able to rein those things in and we're going to balance the interests of the claimant not having excessive fees of 33 to 50 percent of their benefits being paid out to attorney's fees, but then paying them enough and making sure they get paid.

See, that's key. You can't make sure

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    they're paid if you have one 25 percent
    withholding, but you're allowing 30, 40,
    5 0 ~ p e r c e n t . ~ T h a t ' s ~ n o ~ a s s u r a n c e ~ t h e r e . ~ I n ~
    fact, those --
    JUSTICE KAVANAUGH: I mean, it seems
    -- to support your point, it seems almost
    absurd that Congress would have wanted
    litigation or actions by disability attorneys
    against disability claimants.
    MS. WEIL: Congress would not want --
    JUSTICE KAVANAUGH: That --
    MS. WEIL: -- any of this.
    JUSTICE KAVANAUGH: -- that said, the
    "in the aggregate" is missing and the text is a
    problem, as -- as you acknowledge.
    MS. WEIL: But it might be possible
    that they didn't think they needed it because
    of the way they put forth all these statutes
    and the way they kept putting in the 25 percent
    cap and the way the agency had read it. I
    mean, the --
    JUSTICE KAGAN: What about the
    language -- I'm sorry. Keep going.
    MS. WEIL: From the -- from the very
    beginning, they had had the 25 percent
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withholding and 25 percent cap.
JUSTICE KAGAN: What -- what about the
language that Mr. Yang referred to in (a) (4)? This is the language about payment in an amount equal to so much of the maximum fee as doesn't exceed 25 percent of past-due benefits, which suggests that the maximum fee could be more than 25 percent.

MS. WEIL: I actually think that that language came from a 1990 conference report. And trying to understand what all this is, you have to read all this legislative history.

And part of the legislative history was there was a discussion going on in the 1990 Senate conference report when they were discussing the fact that the way the system was set up, you would determine past-due benefits.

First, you would, if you got -- if you had a disability and SSI claim, you had to determine past-due benefits by first backing out, reducing it by the amount of the SSI before you determined the attorney fee.

And the reason they were doing that is they were saying that the person ended up really not needing the SSI, they were made
effectively poor by the fact that we weren't paying them the disability originally.

So when we're -- going to determine attorneys' fees, we're going to reduce the amount of the past-due benefit pool to be paid from. We're going to back out the SSI payment. And then we're going to take 25 percent of that. That was the way the setup was.

And then they put in the new (a) (4) and the new amendments for the fee agreement process. And in that, they put in a section saying, well, the way we're going to do it now is we're going to let them determine the past-due benefits out of the disability benefits without reducing it, but they're still -- when we're going to pay them, we still are withholding only the 25 percent.

So they're only going to be able to be paid that, even though they're going to be able to get an award now of the disability benefits without the SSI backed out, when it comes to being paid, they're going to have to only get from us the 25 percent after the SSI reduction. JUSTICE SOTOMAYOR: Ms. Weil, I believe it helps you, doesn't it, that the
probability of there being an award over 25 percent of the past-due amounts is when no past-due amounts are awarded, correct? Because an attorney can receive a reasonable fee.

MS. WEIL: Correct, in a overpayment or a termination case?

JUSTICE SOTOMAYOR: Exactly. And so
in those -- in those cases, it's always going to be 25 percent -- more than 25 percent. MS. WEIL: Well, there -- yeah, there won't be any past-due benefits.

JUSTICE SOTOMAYOR: Exactly. Are
there any other situations in which the 25 percent -- over 25 percent could be, in fact, calculated?

MS. WEIL: Calculated?
JUSTICE SOTOMAYOR: Because the government's making much of this, that Congress contemplated it, and I thought your brief said they contemplated it only in the two circumstances of where there's no past-due amounts.

MS. WEIL: Well, that's correct. I mean, the only time you would be getting benefits, you'd either -- the only time these
cases would come before without two past -without past-due benefits being available to determine the 25 percent out of would be overpayment and termination cases.

I think it's very important to keep in mind when we are looking at this as a whole to determine what Congress had intended in terms of who we're talking about. Again, these are claimants who, had they originally gone before the agency and been awarded -- awarded their benefits, they wouldn't have had anything out of them. They would have had 100 percent of their benefits awarded.

But now agency wrongfully, and it turns out they agree, wrongfully denied them the benefits. So the -- over a course of years, these past-due benefits are accruing, this isn't nothing. This isn't a small -JUSTICE GORSUCH: But isn't that exactly the hardest cases where you maybe are most in need of good legal services and lawyers might be least likely to participate? MS. WEIL: Well, that's the fortunate thing about (a), the 25 percent does satisfy the attorneys and, (b), the EAJA award can be

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in excess of that. You can make the claimant
whole and the attorney can --
    JUSTICE GORSUCH: But you would agree
with the premise that -- that these are the
cases, these are the hardest cases where
attorneys are most useful perhaps?
    MS. WEIL: Well, I think they're
necessary to go into court.
    JUSTICE GORSUCH: Yeah.
    MS. WEIL: I don't know necessarily
    the hardest cases, but definitely --
    JUSTICE GORSUCH: They've lost below.
    MS. WEIL: And that's the only --
    JUSTICE GORSUCH: They've lost below.
    MS. WEIL: They lost below.
    JUSTICE GORSUCH: And now they're
going to court?
    MS. WEIL: And now they're going to
court. And my point being that had they not
had to go to court, had they not had to go to
court and had they been rightfully paid, then
they wouldn't be paying any attorneys' fees.
    So a lot of people might think: Well,
        maybe the government ought to be paying their
    fees.
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JUSTICE GORSUCH: Sure. That would be a reasonable judgment too.

MS. WEIL: But, instead, this is coming out of past-due benefits. So you have to determine, and Your Honors have to determine, what did Congress intend when they were doing this.

When they put the statute out, when we know they thought 33 percent to 50 percent was inordinately high, what did they actually intend to have happen with the agency? And the agency determined that 25 percent was the maximum. And the agency determined that that 25 percent aggregate was what they would advocate in favor of.

And, in fact, if $I$ could, Your Honors, I found the brief where they wrote in Dawson to explain their position, which has been maintained for 50 years, for half a century:
"The most of the benefits provided for by the Act are intended to supply a means of livelihood to persons who have been deprived of their ability to support themselves, e.g., old age benefits for retirees and disability benefits for the disabled.
"The majority of the claimants for benefits, therefore, depend upon them for subsistence, part of their livelihood. And for most, many of the benefits are their sole means of support. Often, by the time past-due benefits are recovered from the Secretary, the claimant is in dire financial need. Deduction of a third to a half of these benefits, whatever the purpose, can impose serious financial hardship on the claimant.
"Congress has sought to balance these needs against that of the attorney by giving the court authority to fix a fee for the attorney when the court renders a judgment favorable to the claimant and by limiting the amount of that fee to a maximum of 25 percent of the past-due benefits.
"It's plain, therefore, that the Court's allowance of a fee in a Social Security case larger than an overall 25 percent of past-due benefits recovered would be contrary to Congress's will."

That was -- that was --
CHIEF JUSTICE ROBERTS: I'm sorry, counsel, what are you -- what are you reading
from?
MS. WEIL: I'm reading from the brief of the government in Dawson. So that was in 1970.

Then, in Gisbrecht, the solicitor said that "the statute's primary goal is ensuring the claimant keeps as much of the back-due award as possible."

And then later said -- quoted an Eleventh Circuit case, Kay versus Apfel, in the same brief in this Court, that "406(b) is designed to protect a particularly vulnerable class of claimants. Many claimants in Social Security benefit cases are minors or incompetent to manage their affairs, or disadvantaged by lack of education or physical or mental impairment."

So I think that this Court in looking at what Congress intended needs to look at what the Commission had said for years, because they were the implementing body. They were the ones who were reading these statutory changes, the amendments as they came along, and they made it consistent, always were consistently taking the position that 25 percent of the past-due
benefits that had been accruing over the time the case was in court or before the agency was what would be Congress's intent.

Congress, the agency, and the courts have knitted together a system with a 25 percent aggregate cap that has been working since 1965. Petitioner and Respondents have urged this Court to pull a thread on that system and to begin to unravel it.

I would urge this Court not to do that. The judgment of the Eleventh Circuit, we ask, be affirmed.

CHIEF JUSTICE ROBERTS: Thank you, counsel.

Mr. Ortiz, you have a minute left.
REBUTTAL ARGUMENT OF DANIEL R. ORTIZ
ON BEHALF OF THE PETITIONER
MR. ORTIZ: Thank you, Mr. Chief Justice.

Might I make quickly three points:
It's not the case that overpayment and termination are the only situations where you can get in a situation of having over 25 percent. You can also have those cases under the petition fee process where the agency
sets a reasonable fee, there's no restriction on that.

The timeline problem that my friend mentions is really no problem at all because, in Gisbrecht, this Court instructed the lower court to take exactly that consideration into account in setting reasonable fees under 406.

And, finally, in Horenstein, although that was primarily a single tribunal case, the Sixth Circuit en banc made clear that the single tribunal rule and the aggregate cap rule had to stand or fall together.

We ask this Court to reverse the judgment of the Eleventh Circuit and remand for further proceedings.

CHIEF JUSTICE ROBERTS: Thank you, counsel.

Ms. Weil, this Court appointed you to brief and argue this case as an amicus curiae in support of the judgment below. You have ably discharged that responsibility, for which we are grateful.

MS. WEIL: Thank you.
CHIEF JUSTICE ROBERTS: The case is submitted.

## Official

(Whereupon, 12:05 p.m., the case was submitted.)

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