

No. 25-____

IN THE
SUPREME COURT OF THE UNITED STATES

WILL MCRANEY,
Petitioner,

v.

THE NORTH AMERICAN MISSION BOARD OF THE
SOUTHERN BAPTIST CONVENTION, INC.,
Respondent.

**On Petition for a Writ of Certiorari to
the United States Court of Appeals
for the Fifth Circuit**

PETITION FOR A WRIT OF CERTIORARI

SCOTT E. GANT
Counsel of Record
BOIES SCHILLER FLEXNER LLP
1401 New York Avenue, NW
Washington, DC 20005
(202) 237-2727
sgant@bsflp.com
Counsel for Petitioner

QUESTION PRESENTED

In the decision below, the Fifth Circuit held that the “church autonomy doctrine” provides a defendant “immunity” from claims by a plaintiff who never worked for the defendant, never served as a minister for the defendant, and never submitted to the authority of the defendant with respect to any ecclesiastical or secular matter.

The Question Presented is:

Does the church autonomy doctrine apply to, and foreclose, civil law claims which are not disputes about the internal affairs or self-governance of a religious institution?¹

¹ Petitioner agrees with the Fifth Circuit that the ministerial exception is “one ‘component’ of the church autonomy doctrine” (Pet. App. 14a) and intends that the applicability of the ministerial exception is subsumed within the Question Presented.

PARTIES TO THE PROCEEDING

Petitioner, Will McRaney, is the Appellant below.

Respondent, the North American Mission Board of the Southern Baptist Convention, Inc. (“NAMB”), is the Appellee below.

RELATED PROCEEDINGS

McRaney v. North American Mission Board of the Southern Baptist Convention, Inc., No. 1:17-cv-00080-GHD-DAS, U.S. District Court for the Northern District of Mississippi. Judgment entered April 24, 2019.

McRaney v. North American Mission Board of the Southern Baptist Convention, Inc., No. 19-60293, U.S. Court of Appeals for the Fifth Circuit. Judgment entered July 16, 2020. (“*McRaney I*”). Petition for rehearing en banc denied November 25, 2020.

The North American Mission Board of the Southern Baptist Convention, Inc. v. Will McRaney, No. 20-1158, U.S. Supreme Court. Petition for writ of certiorari denied June 28, 2021.

McRaney v. North American Mission Board of the Southern Baptist Convention, Inc., No. 1:17-cv-00080-GHD-DAS, U.S. District Court for the Northern District of Mississippi. Judgment entered August 15, 2023.

McRaney v. North American Mission Board of the Southern Baptist Convention, Inc., No. 23-60494, U.S. Court of Appeals for the Fifth Circuit. Judgment entered September 9, 2025. Revisions to opinion entered October 28, 2025.

TABLE OF CONTENTS

QUESTION PRESENTED.....	i
PARTIES TO THE PROCEEDING	ii
RELATED PROCEEDINGS	ii
TABLE OF CONTENTS	iii
TABLE OF AUTHORITIES.....	vi
OPINIONS BELOW	1
JURISDICTION	1
STATUTORY AND CONSTITUTIONAL PROVISIONS INVOLVED	2
INTRODUCTION.....	2
STATEMENT OF THE CASE	4
A. The Original Complaint and District Court Proceedings	4
B. Earlier Appellate Proceedings.....	6
1. The Fifth Circuit’s <i>McRaney I</i> Decision	6
2. NAMB’s Petition for Rehearing En Banc, and the Submission of an Amicus Brief Containing False Representations	6
3. NAMB’s Petition for Certiorari.....	8
C. District Court Proceedings After Remand.....	9
D. Summary Judgment Motions After the Close of Discovery	18

E. The District Court’s August 15, 2023 Order and Opinion.....	18
F. Fifth Circuit’s Opinions and Judgment	19
REASONS FOR GRANTING THE PETITION	21
I. The Fifth Circuit’s Expansion of the Church Autonomy Doctrine Conflicts With This Court’s Decisions.....	22
II. The Fifth Circuit’s Expansion of the Church Autonomy Doctrine Threatens Religious Liberty	26
CONCLUSION	28

TABLE OF APPENDICES

APPENDIX A — OPINION OF THE UNITED STATES COURT OF APPEALS FOR THE FIFTH CIRCUIT, FILED OCTOBER 28, 2025	1a
APPENDIX B — MEMORANDUM OPINION OF THE UNITED STATES DISTRICT COURT, NORTHERN DISTRICT OF MISSISSIPPI, ABERDEEN DIVISION, FILED AUGUST 15, 2023	71a
APPENDIX C — OPINION OF THE UNITED STATES COURT OF APPEALS FOR THE FIFTH CIRCUIT, FILED JULY 16, 2020	85a

APPENDIX D — MEMORANDUM OPINION OF THE UNITED STATES DISTRICT COURT, NORTHERN DISTRICT OF MISSISSIPPI, ABERDEEN DIVISION, DECIDED MARCH 22, 2019.....	94a
APPENDIX E — JUDGMENT OF THE UNITED STATES COURT OF APPEALS FOR THE FIFTH CIRCUIT, FILED SEPTEMBER 9, 2025	104a

TABLE OF AUTHORITIES

Cases

<i>Bd. of Educ. of Kiryas Joel Village School Dist. v. Grumet</i> , 512 U.S. 687 (1994).....	26
<i>Catholic Charities Bureau, Inc. v. Wisconsin Labor & Industry Review Commission</i> , 605 U.S. 238 (2025).....	3, 21
<i>Colorado River Water Conservation Dist. v. United States</i> , 424 U.S. 800 (1976).....	25
<i>Corporation of the Presiding Bishop of the Church of Jesus Christ of Latter-day Saints v. Amos</i> , 483 U.S. 327 (1987).....	23
<i>Hosanna-Tabor Evangelical Lutheran Church & Sch. v. EEOC</i> , 565 U.S. 171 (2012).....	23, 25
<i>Jones v. Wolf</i> , 443 U.S. 595 (1979).....	23
<i>Kedroff v. St. Nicholas Cathedral of Russian Orthodox Church in N. Am.</i> , 344 U.S. 94 (1952).....	23
<i>Our Lady of Guadalupe Sch. v. Morrissey-Berru</i> , 591 U.S. 732 (2020).....	23
<i>Serbian E. Orthodox Diocese for U.S. of Am. & Canada v. Milivojeovich</i> , 426 U.S. 696 (1976).....	23

<i>Watson v. Jones</i> , 80 U.S. 679 (1872)	22, 23, 27, 28
--	----------------

Constitutional Provisions

U.S. Const. amend. I	2, 3, 5, 12, 14-18, 22, 26
U.S. Const. amend. XIV, § 1	2

Statutes, Regulations and Rules

28 U.S.C. § 1254(1)	1
28 U.S.C. § 1332	4
Fed. R. Civ. P. 12(b)(1)	5

Other Authorities

Alan Brownstein, <i>The Reasons Why Originalism Provides a Weak Foundation for Interpreting Constitutional Provisions Related to Religion</i> , 2009 CARDOZO L. REV. 196 (2009)	25
NATHAN S. CHAPMAN & MICHAEL W. McCONNELL, AGREEING TO DISAGREE: HOW THE ESTABLISHMENT CLAUSE PROTECTS RELIGIOUS DIVERSITY AND FREEDOM OF CONSCIENCE 173 (2023)	24
<i>Ecclesiastical Controversy</i> , BLACK'S LAW DICTIONARY (12th ed. 2024)	22
Carl H. Esbeck, <i>Church Autonomy, Textualism, and Originalism: SCOTUS's Use of History to Give Definition to Church Autonomy Doctrine</i> , 108 MARQUETTE L. REV. 705 (2025)	21, 24

Michael A. Helfand, <i>Religious Institutionalism, Implied Consent and the Value of Voluntarism</i> , 88 S. CAL. L. REV. 539 (2015).....	27
Vincent Phillip Munoz, <i>James Madison’s Political Science of Religious Liberty</i> , AMERICAN POLITICAL THOUGHT 552 (2021)	25
VINCENT PHILLIP MUNOZ, RELIGIOUS LIBERTY AND THE AMERICAN FOUNDING 184 (2022).....	24
Lael Weinberger, <i>The Limits of Church Autonomy</i> , 98 NOTRE DAME L. REV. 1253 (2023)	24

OPINIONS BELOW

The Opinion of the United States Court of Appeals for the Fifth Circuit is reported at 157 F.4th 627 (5th Cir. 2025), and reproduced in the Appendix at 1a (revised October 28, 2025).

The Opinion of the United States District Court for the Northern District of Mississippi is reported at 2023 WL 5266356 (N.D. Miss. Aug. 15, 2023), and reproduced in the Appendix at 71a.

JURISDICTION

The Fifth Circuit decision affirming the district court's entry of summary judgment in favor of respondent NAMB was issued on September 9, 2025. A revised opinion was entered on October 28, 2025.

Justice Alito approved an Application (25A409) to extend the time to file a petition for a writ of certiorari to January 7, 2026.

This Court has jurisdiction under 28 U.S.C. § 1254(1).

STATUTORY AND CONSTITUTIONAL PROVISIONS INVOLVED

The United States Constitution provides, in relevant part:

First Amendment: “Congress shall make no law respecting an establishment of religion, or prohibiting the free exercise thereof”

Fourteenth Amendment, Section 1: “No State shall . . . deprive any person of life, liberty, or property, without due process of law”

INTRODUCTION

In April 2017, Dr. Will McRaney filed a lawsuit in Mississippi state court against the North American Mission Board of the Southern Baptist Convention, Inc. (“NAMB”), a non-profit corporation organized under the laws of Georgia. McRaney is not, and never was, an employee of NAMB. His complaint asserted state common law claims for interference with business relationships, defamation, and intentional infliction of emotional distress. The complaint alleged past and ongoing misconduct, causing economic and non-economic harm. The alleged conduct by NAMB occurred both during *and after* McRaney was employed by a separate, autonomous organization—the Baptist Convention of Maryland/Delaware (“BCMD”).² BCMD is not, and never was, a party to McRaney’s lawsuit.

² BCMD is “an organization of more than 500 autonomous Baptist churches in Maryland and Delaware.” (Pet. App. 3a)

Over the course of decades, this Court has issued a series of decisions now collectively referred to as the church autonomy doctrine. *See Catholic Charities Bureau, Inc. v. Wisconsin Labor & Industry Review Commission*, 605 U.S. 238, 255 (2025) (Thomas, J., concurring) (“The First Amendment guarantees to religious institutions broad autonomy to conduct their internal affairs and govern themselves. This guarantee, which we have called the ‘church autonomy doctrine,’ . . .”). While this Court’s cases comprising the doctrine are relatively few in number, and address primarily property disputes and (more recently) employment matters, the doctrine is important. It protects religious liberty, while attempting to minimize judicial entanglement in purely religious disputes. But the doctrine crafted by this Court also has significant limitations, rooted in constitutional guarantees and structure. One of those vital limitations is that the doctrine applies only to *internal affairs and self-governance* of a particular religious institution.

In the decision below, the Fifth Circuit forged a dramatic expansion of this Court’s church autonomy doctrine, holding it provides a defendant “immunity” from claims by a plaintiff who never worked for the defendant, never served as a minister for the defendant, and never submitted to the authority of the

BCMD and NAMB are separate organizations, which have no authority or control over one another. The two organizations sometimes work in cooperation with one another, on a voluntary basis.

defendant with respect to any ecclesiastical or civil matter.

The Fifth Circuit decision conflicts with this Court's church autonomy doctrine, has no basis in the Constitution, and itself threatens religious liberty.

The Court should grant this Petition to consider the Fifth Circuit's decision. Any expansion of the church autonomy doctrine should come from this Court.

STATEMENT OF THE CASE

A. The Original Complaint and District Court Proceedings

In April 2017, Dr. Will McRaney filed a lawsuit in Mississippi state court against the North American Mission Board of the Southern Baptist Convention, Inc. ("NAMB"), a non-profit corporation organized under the laws of Georgia. McRaney is not, and never was, an employee of NAMB. His complaint asserted state common law claims for interference with business relationships, defamation, and intentional infliction of emotional distress. The complaint alleged past and ongoing misconduct, causing economic and non-economic harm. The alleged conduct by NAMB occurred both during and after McRaney was employed by a separate, autonomous organization—the Baptist Convention of Maryland/Delaware ("BCMD"). BCMD is not, and never was, a party to McRaney's lawsuit.

NAMB removed McRaney's case to federal court, contending the District Court had subject matter jurisdiction under 28 U.S.C. § 1332. NAMB then sought dismissal of the complaint on the basis of the

“ministerial exception.” The District Court denied that motion because “McRaney was indisputably not employed by NAMB,” their relationship was not “one of employee-employer,” and the “ministerial exception” was therefore inapplicable. *McRaney v. North American Mission Board of Southern Baptist Convention, Inc.*, 304 F.Supp.3d 514, 520, 525 (N.D. Miss. 2018).

As discovery was getting underway, NAMB filed a motion for partial summary judgment, seeking dismissal of some—but not all—of McRaney’s claims, on the purported ground that NAMB was implicitly a third-party beneficiary under a severance agreement between McRaney and BCMD. After receiving NAMB’s motion for partial summary judgment, the District Court issued an order to show cause why it should not remand the case to state court for lack of subject matter jurisdiction. After briefing on the motion and show cause order, the District Court, “[c]onsidering all the facts available to it, and not just those in the complaint,” found “this case would delve into church matters,” and dismissed the complaint under Federal Rule of Civil Procedure 12(b)(1), finding that “under the First Amendment it lacks subject matter jurisdiction.” *McRaney v. North American Mission Board of Southern Baptist Convention*, 2019 WL 1810991, at *2–3 (N.D. Miss. Apr. 24, 2019).

B. Earlier Appellate Proceedings

1. The Fifth Circuit’s *McRaney I* Decision

On appeal, a Fifth Circuit panel reversed, finding premature the district court’s conclusion that “it would need to resolve ecclesiastical questions in order to resolve McRaney’s claims.” *McRaney v. North American Mission Board of the Southern Baptist Convention, Inc.*, 966 F.3d 346, 347 (5th Cir. 2020) (“*McRaney I*”). Noting that NAMB has “never been McRaney’s employer,” and that he “is not challenging the termination of his employment,” the court explained that “the relevant question is whether it appears certain that resolution of McRaney’s claims will require the court to address purely ecclesiastical questions.” *Id.* at 349. “At this stage, the answer is no.” *Id.*

During the appeal, NAMB effectively conceded the ministerial exception was not at issue. Although NAMB had initially sought dismissal in the district court on the basis of the ministerial exception, that motion was denied, and NAMB did not maintain that position on appeal. As the Fifth Circuit observed: “Both parties agree” that “the ministerial exception is not before us.” *McRaney I*, 966 F.3d at 350 n.3.

2. NAMB’s Petition for Rehearing En Banc, and the Submission of an Amicus Brief Containing False Representations

Following the adverse 3-0 panel decision, NAMB filed a petition for rehearing en banc. NAMB, an agency of the Southern Baptist Convention (“SBC”), sought amicus support for its rehearing petition from another agency of the SBC: the Ethics and Religious

Liberty Commission (“ERLC”). The ERLC joined up with the Thomas More Society to file an amicus brief in support of NAMB’s rehearing petition (“the ERLC Amicus Brief”). Neither the ERLC nor NAMB disclosed to this Court that they are part of the same organization—the Southern Baptist Convention.

The ERLC Amicus Brief contained several false statements about Baptist polity. For example, the ERLC Amicus Brief inaccurately described the SBC as a “hierarchy” that serves as an “umbrella Southern Baptist governing body over all of the various groups of churches.”³ The Brief’s false statements led to a firestorm of criticism and controversy within and outside the Southern Baptist Convention.

Despite being aware of serious errors in the ERLC Amicus Brief, neither NAMB nor the ERLC brought them to the attention of the Fifth Circuit as it considered NAMB’s petition for rehearing. Instead, months later, *after rehearing was denied* (over the dissents of eight judges who issued opinions based on a record containing false statements), the ERLC publicly apologized, and sent a belated letter to the Court confessing the errors. See Letter of Amici Curiae Ethics and Religious Liberty Commission and Thomas More Society, at 1–2, *McRaney v. N. Am. Mission Bd. of the S. Baptist Convention, Inc.*, 966 F.3d 346 (5th Cir. 2020) (No. 19-60293) (filed Dec. 14, 2020). The untimely correction stated:

[I]t has come to the attention of Amici that the Brief Amici Curiae includes certain factual

³ The falsity of statements in the ERLC Amicus Brief was confirmed during discovery, and undisputed below.

statements that inaccurately describe the Southern Baptist Convention’s polity and theology of cooperative ministry. [...]

All Southern Baptist churches are autonomous, self-determining, and subject only to the Lordship of Christ—no local, state or national entity may exercise control or authority over any Southern Baptist church. Baptists reject the idea of a religious ‘hierarchy’ or ‘umbrella’ superior to the local church, or that any Baptist Convention is in a hierarchy or governing relationship over another Convention.

NAMB never corrected or repudiated the ERLC’s misrepresentations to the Fifth Circuit.

The Fifth Circuit denied NAMB’s petition for rehearing en banc, by a vote of 9-8. *McRaney v. N. Am. Mission Bd. of S. Baptist Convention, Inc.*, 980 F.3d 1066 (5th Cir. 2020). Six of the judges who voted for rehearing en banc inaccurately described the conduct challenged in McRaney’s district court complaint as an “internal dispute over who should lead a church.” *Id.* at 1067. While the source of that factual error is unclear, it could have been based on erroneous representations presented in the ERLC Amicus Brief, corrected by the brief’s sponsors only after the ruling on rehearing.

3. NAMB’s Petition for Certiorari

NAMB filed a petition for certiorari in the Supreme Court. *See* Petition for Writ of Certiorari, *N. Am. Mission Bd. of the S. Baptist Convention, Inc. v. McRaney*, 141 S. Ct. 2852 (2021) (No. 20-1158) (filed

Feb. 17, 2021). This Court denied NAMB’s request for review.

C. District Court Proceedings After Remand

More than four years after Dr. McRaney’s complaint was filed, the parties returned to the District Court to commence discovery.

During discovery, on December 7, 2022, the District Court granted McRaney’s request to file a Supplemental Pleading, which he did later that day. As the District Court recognized in granting Dr. McRaney’s request, the Supplemental Pleading both “clarif[ied] [McRaney’s] original allegations” and also “address[ed] events that occurred subsequent to the initial [April 2017] pleading”—filed more than five years earlier.

Like his original 2017 pleading, McRaney’s Supplemental Pleading alleges interference with business and contractual relationships, defamation, and infliction of emotional distress. The Supplemental Pleading organizes the causes of action into two time periods—with three causes of action covering the period leading up to McRaney’s termination by BCMD, and three covering the period after termination when McRaney had no relationship with BCMD. With respect to the later period, McRaney has alleged, *inter alia*, that:

- Since Plaintiff’s termination by BCMD, and continuing to the present, NAMB has engaged in additional tortious conduct, which has interfered with Plaintiff’s prospective business relationships with third-parties, injured his professional and personal reputation, and

caused emotional distress.

- This conduct includes NAMB's disparagement of Plaintiff. For example, NAMB has told people outside of NAMB that Plaintiff lies, and that he is "delusional."
- NAMB disparaged and harmed Plaintiff by taking the unprecedented step of posting a photo of Plaintiff at the reception desk of NAMB's headquarters, for the purpose of denying him entry to the building. This no-entry-photo, in the lobby of NAMB's building, was visible to NAMB personnel and visitors, and kept up for at least many months in 2016, and perhaps longer. The no-entry-photo of Plaintiff communicated that Plaintiff was not to be trusted and an enemy of NAMB. The no-entry-photo of Plaintiff was posted by NAMB at the direction of its President, Kevin Ezell.
- NAMB's conduct after Plaintiff's termination by BCMD has had the purpose and effect of blackballing or blacklisting him, impeding his ability to earn a living after his termination by BCMD—resulting in a significant loss of income.
- In addition to being unable to find a full-time job for years after his termination by BCMD, NAMB's conduct also impeded Plaintiff's opportunities as a speaker and presenter at conferences and meetings—opportunities which enhanced Plaintiff's professional profile, gave him forums to promote, and sometimes sell, his books and publications, and were a source of personal enjoyment and satisfaction.

- NAMB’s interference with contractual and economic relations, disparagement, and infliction of emotional distress have continued since Plaintiff filed his complaint against NAMB in state court, in April 2017. For example, since the original complaint was filed, NAMB has continued to assert that Plaintiff violated a civil legal agreement between BCMD and NAMB, that he is a liar, and has called Plaintiff “delusional.”
- NAMB has also deployed other arms of the SBC in its campaign against Plaintiff. For instance, the SBC’s Baptist Press told a prominent journalist who had previously worked as a freelancer, that she might get future work if she “would stop writing about Will McRaney.”
- As with NAMB’s conduct prior to Plaintiff’s termination by BCMD, NAMB’s conduct since the termination has had the purpose and effect of making Plaintiff a professional pariah.
- NAMB has made numerous out-of-court misrepresentations about Plaintiff’s positions and purported demands with respect to this litigation. These misrepresentations have also disparaged Plaintiff, further damaging his professional standing and status, and causing him emotional distress. For example, in out-of-court public statements, NAMB has: Falsely claimed that Plaintiff “resigned” from BCMD despite knowing that BCMD’s Board voted to terminate his employment; [and] [f]alsely disparaged Plaintiff, portraying him as unreasonable, greedy, and seeking to unfairly *enrich himself*, by disclosing

confidential settlement negotiations with Plaintiff and asserting Plaintiff “demand[ed] that NAMB pay him more than \$7.7 million.”

NAMB filed an Answer to the Supplemental Pleading on December 21, 2022. Those were the operative pleadings at the time the District Court dismissed the case.

During discovery, McRaney timely filed reports from two experts—Dr. David Sharp, an economist, concerning damages, and Dr. Barry Hankins, a Professor of History at Baylor University, whose scholarly work includes *BAPTISTS IN AMERICA: A HISTORY* (New York: Oxford University Press, 2015) (co-authored).

Dr. Hankins’s Report sets out “opinions about several issues, based upon [his] years of research and scholarship about topics including Christianity in America, Baptists and Southern Baptists, and the relationship between Church and State in the United States,” including the following:

- While I am not offering a legal opinion in this matter, my knowledge and expertise leads me to conclude that NAMB’s First Amendment defense, and invocation of these doctrines, is misplaced as a matter of fact. It is my opinion, based on years of research and scholarship, including about Southern Baptists specifically and Church-State relations more broadly, that there is no valid factual foundation for NAMB’s First Amendment defense in this case.

Elaborating, Dr. Hankins explained:

- By contrast to Southern Baptists, pastors in other Christian denominations often (in fact, usually) are under the authority of the denominational hierarchy as well as their own congregations. This is true in varying degrees and in various ways for the Roman Catholic Church, Episcopal Church, Lutheran Church (all three major Lutheran denominations as well as the smaller ones), the United Methodist Church, and various Presbyterian denominations. Catholics, Episcopalians, Lutherans, and Methodists are hierarchal denominations with authority flowing from the top down through bishops. It is even the case that individual congregations are actually “parishes” of the larger unified “church,” which is why “Church” is part of the official name of the denomination. Presbyterians are somewhat different in that they are organized in a representative, or republican, manner where representatives from congregations convene in a presbytery. Presbyteries send representatives to the session, and a session sends representatives to the general assembly. In this way, Presbyterians are similar to Baptists in that there is power and authority flowing from the congregations upward to the general assembly. The similarity ends, however, where a Presbyterian General Assembly can, for example, try a pastor for heresy and expel him or her from the denomination. The General Assembly could

likewise discipline or expel a congregation. When the Roman Catholic Church, the Episcopal Church, the United Methodist Church, or Presbyterian Church USA, discipline an individual or a congregation, they can claim “ecclesiastical abstention,” “church autonomy,” and/or “ministerial exception” because their actions constitute an inner-church dispute and are therefore protected by the First Amendment’s Free Exercise Clause. Whether they win or not is a matter for the courts, but their claims are usually historically compelling.

- The only way Baptists could make such a First Amendment claim would be if the dispute was within an individual congregation, within the SBC, within a state convention, or within a local association. Any dispute between or among any of those entities—congregations, local associations, state conventions, or the SBC—would be a dispute between separate and independent entities and not an inner-church dispute. This is because, at the risk of redundancy, “There is no Baptist church; only Baptist churches”—and Baptist associations, Baptist state conventions, and a national (in this case the Southern Baptist) convention.
- [A]t an earlier stage of this case, the Court referred to the “ecclesiastical abstention doctrine” as preventing secular courts from reviewing disputes that would require an analysis of “theological controversy, church discipline, ecclesiastical government, or the conformity of members of [a] church to the

standard of morals required [by that church].” *McRaney v. NAMB*, 2018 WL 1041298 (Feb. 22, 2018). It is my opinion that no analysis of any such issues is required or warranted in this case.

- As previously explained, NAMB is not a church, and the BCMD is not part of NAMB or the SBC. Moreover, Dr. McRaney never worked for NAMB, and his claims do not require the Courts to wade into a theological controversy, or to review a matter of church discipline, ecclesiastical government, or the conformity of members of a church to the standard of morals required by that church.
- Dr. McRaney was not an employee, agent, or member of NAMB. He asserts he suffered harm based on tortious acts by NAMB leading to and after his termination by BCMD. His claims against NAMB from a First Amendment standpoint are no different than if he worked for a secular organization separate from NAMB.
- NAMB’s position in this case is inconsistent with, and contradicted by, long-standing Southern Baptist polity. As I and my co-author Thomas Kidd concluded in *Baptist in America: A History*, there are three features that mark virtually all Baptists from their beginnings in the early seventeenth century to the present: Baptism, the independence or autonomy of the local church, and a willingness to call themselves Baptists. As we wrote [p, 251], “Whether completely independent and unaffiliated with other congregations,

voluntarily associated with other Baptists in a society, or bound together in a relatively centralized convention, Baptists claim that their congregations are independent.” If congregations are independent and autonomous they can only join together voluntarily in associations, state conventions, and a national (Southern Baptist) convention. They do not relinquish their autonomy in doing so, and they fiercely guard the independence and autonomy of the associations and state conventions they create.

Dr. Hankins further observed in his report: “[I]t is my opinion as a scholar of Church-State relations in the United States that NAMB’s First Amendment defense in this case, if accepted by courts, would actually undermine religious liberty rather than safeguard it.” He explained:

- As noted above, Dr. McRaney’s claims against NAMB are, from a First Amendment standpoint, no different than if he worked for a secular organization separate from NAMB. He claims that an organization he did not work for (NAMB) improperly interfered in his relationship with his employer (BCMD), and then after he was terminated (due to that interference), NAMB continued to interfere with his ability to make a living as a preacher or religious executive. NAMB wants to deprive Dr. McRaney of his right to pursue relief in the courts of this country, on the ground that Dr. McRaney makes his living working with religious people and groups. Thus, under

NAMB's view of the world, a citizen working with religious people and groups loses the right to challenge the conduct of a separate religious organization for which the citizen was never an employee or a member, simply because the citizen makes his living working with religious people and separate religious groups. That is an upside down understanding, where NAMB claims First Amendment protection to interfere in Dr. McRaney's free exercise of religion. Again, this would make some sense if Dr. McRaney worked for NAMB, but he never did.

- [I]f NAMB's interpretation of the First Amendment prevailed (an interpretation that matches the erroneous and rescinded view of the ERLC in its amicus brief), every Baptist entity that cooperates in any way with the SBC would be put at risk—congregations, associations, and state conventions. The view that the SBC can claim itself as a “hierarchy” or “umbrella organization” over other Baptist entities essentially transforms the SBC, making it akin to hierarchical or presbyterian denominations from which Baptists have always distinguished themselves. It is not going too far to say that one of the principal reasons Baptists came into existence was because of the theological belief that religious authority resides only in local congregations, not in a hierarchy of bishops or in a presbyterian body claiming to represent those congregations. Should the courts accept NAMB's interpretation, we would have a most curious situation, to put it mildly, where

Baptists say they are one thing, but the courts treat them as something else. In short, the U.S. court system will have transformed and redefined Baptists into something they have always insisted they are not. That would be an affront to religious liberty.

NAMB did not serve any expert reports, nor did it file a motion under the Federal Rules of Evidence challenging Dr. Hankins's report or opinions.

The parties completed fact and expert discovery, including from third-parties.

D. Summary Judgment Motions After the Close of Discovery

At the conclusion of discovery NAMB moved for summary judgment, contending: (1) “the First Amendment precludes adjudication of this lawsuit”; (2) McRaney “released his claims against NAMB”; and (3) “the evidence shows that there are no genuine issues of material fact as to the merits of each of Plaintiff's claims.”⁴

E. The District Court's August 15, 2023 Order and Opinion

Although not an argument made by NAMB at summary judgment, on August 15, 2023, one month before trial was scheduled to begin, the District Court dismissed Dr. McRaney's case for lack of subject matter jurisdiction based on its understanding and

⁴ McRaney moved for partial summary judgment with respect to some of NAMB's affirmative defenses. The District Court did not rule on that motion, and it was not directly relevant before the Fifth Circuit.

application of the “Ecclesiastical Abstention Doctrine.” The District Court also purported to “GRANT[]” Defendant’s motion for summary judgment, with the District Court’s subject matter determination as the sole basis for the entry of summary judgment for NAMB.

F. Fifth Circuit’s Opinions and Judgment

On September 9, 2025, a Fifth Circuit panel, divided 2-1, issued a decision vacating the district court order “insofar as it purported to dismiss for lack of jurisdiction,” but affirming the entry of final judgment in favor of NAMB, having concluded that the church autonomy doctrine provides NAMB “immunity” from suit in this case.⁵ The Court’s

⁵ The Fifth Circuit’s immunity determination appears to have been based on adoption of virtually all of NAMB’s summary judgment arguments—not on McRaney’s pleading, or on summary judgment evidence presented by McRaney. For example, the court of appeals accepted the contention that the agreement between NAMB and BCMD (SPA) was a “religious document” (Pet. App. 46a), even though witnesses and NAMB’s counsel referred to it as a “contract,” and NAMB’s Opposition Brief in the Fifth Circuit referred to NAMB’s “*contractual* rights” under the SPA. NAMB’s letter alleging a breach of the SPA made *no* reference to a religious dispute. NAMB’s primary charge against McRaney concerned his supposed failure to consult with NAMB when hiring for positions partially funded by NAMB. According to NAMB’s Vice President, the breach of the SPA was that “protocol had not been followed by McRaney in hiring of two key staff positions NAMB was supposed to be involved in the process and wasn’t.” This was NAMB’s “simple” and “primary concern” with McRaney. Whether McRaney failed to abide by the SPA when filling positions was not a religious or spiritual question. Accordingly, when BCMD was evaluating NAMB’s allegation of SPA breaches by McRaney, it asked its

Judgment in favor of NAMB was dated September 9, 2025.

Judge Ramirez wrote a lengthy dissent, explaining why McRaney’s “secular claims” against “an organization for which he did not work” “do not implicate matters of church government or of faith and doctrine,” and should be permitted to proceed. Pet. App. 55a.

After receiving a letter from the Church of Scientology complaining about the references to it in the panel’s original opinion, on October 28, 2025 the panel withdrew its prior opinion issued a substitute containing a few revisions. Those revisions are not material to this Petition.⁶

outside counsel—*secular lawyers*—to evaluate the charge. They concluded there was no breach. Moreover, the Fifth Circuit lost sight of the fact McRaney’s claims are not about the few references to religious documents in the SPA. His claims that relate to the SPA are *only* about whether NAMB lied when it (repeatedly) asserted that McRaney “breached” the SPA, and the harm caused by that lie. The Fifth Circuit similarly ignored that NAMB has never contended its actions concerning McRaney were *compelled or encouraged by religious doctrine*. NAMB personnel never claimed they were required by faith or doctrine to assert to third parties that McRaney is a liar, “has no integrity,” is a “nutcase” and “delusional,” or to take the unprecedented step of posting his photo at the reception desk of NAMB’s headquarters for the purpose of denying him entry to the building, communicating to visitors that Dr. McRaney was not to be trusted and an enemy of NAMB.

⁶ The Fifth Circuit’s arguments for its version of church autonomy lean heavily on a strawman: the inaccurate claim that Petitioner argued “Baptists cannot invoke the church autonomy doctrine.” Pet. App. 38a. The doctrine *can* apply to Baptists. Petitioner’s expert, Professor Hankins, made that point, opining

REASONS FOR GRANTING THE PETITION

“[T]he theory of church autonomy casts zones of independence to those relatively few but ‘core’ organizational structures, rituals, doctrines, as well as ‘key’ personnel and membership functions that determine the destiny of the religious entity in question.” Carl H. Esbeck, *Church Autonomy, Textualism, and Originalism: SCOTUS’s Use of History to Give Definition to Church Autonomy Doctrine*, 108 MARQUETTE L. REV. 705, 710 (2025). The doctrine “guarantees to religious institutions broad autonomy to conduct their *internal affairs* and *govern themselves*.” See *Catholic Charities*, 605 U.S. at 255 (Thomas, J., concurring) (emphasis added).

In the decision below, the Fifth Circuit forged a dramatic expansion of this Court’s church autonomy doctrine. Describing the doctrine as “wide-ranging” and “cover[ing] many different things” (Pet. App. 13a, 27a), the court of appeals held the doctrine provides a defendant “immunity” from claims by a plaintiff who never worked for the defendant, never served as a minister for the defendant, and never submitted to the authority of the defendant with respect to any ecclesiastical or secular matter.

The Fifth Circuit’s decision conflicts with this Court’s church autonomy doctrine, has no basis in the Constitution, and itself threatens religious liberty.

that, consistent with the foundational Baptist principle of autonomy, the doctrine might apply to disputes “within an individual congregation, within the SBC, within a state convention, or within a local association.”

I. The Fifth Circuit’s Expansion of the Church Autonomy Doctrine Conflicts With This Court’s Decisions

The court of appeals held the church autonomy doctrine applies to, and forecloses, claims by a plaintiff who never worked for the defendant, never served as a minister for the defendant, and never submitted to the authority of the defendant with respect to any ecclesiastical or civil matter. That extension of the doctrine—providing “immunity” from a lawsuit not seeking adjudication about the *internal affairs* or *self-governance* of a religious institution—conflicts with this Court’s decisions.

Watson v. Jones, 80 U.S. 679 (1872), while not a First Amendment case, is generally viewed as the first in the series of decisions that comprise the church autonomy doctrine. It concerned “a division or schism” within a single church, presenting the question “which of two bodies shall be recognized as the Third or Walnut Street Presbyterian Church.” *Id.* at 717. Confronted with a dispute over internal governance, this Court explained that it should defer to religious tribunals on “questions of discipline, or of faith, or ecclesiastical rule, custom or law.” *Id.* at 727.⁷

⁷ See also *Ecclesiastical Controversy*, BLACK’S LAW DICTIONARY (12th ed. 2024) (“If the decision relates solely to matters within the church, such as church governance or questions of faith, secular courts have no jurisdiction to hear what is effectively an appeal. See *Watson v. Jones*, 80 U.S. 679, 728–29 (1871).”).

Since *Watson*, this Court has consistently framed its church autonomy cases as concerning internal affairs and self-governance of religious institutions. See, e.g., *Our Lady of Guadalupe Sch. v. Morrissey-Berru*, 591 U.S. 732, 746 (2020) (religious institutions lack “general immunity from secular laws” but the Religion Clauses “protect their autonomy with respect to *internal* management decisions that are essential to the institution’s central mission.”) (emphasis added); *id.* at 747 (discussing “general principle of church autonomy”: “independence in matters of faith and doctrine and in closely linked matters of *internal* government”) (emphasis added); *Hosanna-Tabor Evangelical Lutheran Church & Sch. v. EEOC*, 565 U.S. 171, 188 (2012) (“Requiring a church to accept or retain an unwanted minister . . . interferes with the *internal governance* of the church”) (emphasis added); *Corporation of the Presiding Bishop of the Church of Jesus Christ of Latter-day Saints v. Amos*, 483 U.S. 327, 341 (1987) (Brennan, J., concurring) (“[R]eligious organizations have an interest in autonomy in ordering their internal affairs”); *Jones v. Wolf*, 443 U.S. 595, 602 (1979) (dispute about “which faction of the formerly united Vineville congregation is entitled to possess and enjoy the property located at 2193 Vineville Avenue in Macon, Ga.”); *Serbian E. Orthodox Diocese for U.S. of Am. & Canada v. Milivojevic*, 426 U.S. 696, 721 (1976) (dispute over control of the American-Canadian Diocese of the Serbian Orthodox Church; observing that “internal church government” is “an issue at the core of ecclesiastical affairs”); *Kedroff v. St. Nicholas Cathedral of Russian Orthodox Church in N. Am.*, 344 U.S. 94, 115–16 (1952) (finding dispute over the

church’s property was an ecclesiastical matter, where Russian Orthodox Church had not relinquished administrative control over North American Diocese).

Religion Clause scholars recognize this limitation: the doctrine concerns a religious institution’s *internal affairs* and *self-governance*. See, e.g., Carl H. Esbeck, *Church Autonomy, Textualism, and Originalism: SCOTUS’s Use of History to Give Definition to Church Autonomy Doctrine*, 108 MARQUETTE L. REV. 705, 760 (2025) (church autonomy doctrine covers matters “vital to the internal governance of a church”); Lael Weinberger, *The Limits of Church Autonomy*, 98 NOTRE DAME L. REV. 1253, 1255 (2023) (“The courts have held that religious institutions have a right to internal self-government in managing their own affairs, a doctrine most commonly known as church autonomy.”); NATHAN S. CHAPMAN & MICHAEL W. MCCONNELL, *AGREEING TO DISAGREE: HOW THE ESTABLISHMENT CLAUSE PROTECTS RELIGIOUS DIVERSITY AND FREEDOM OF CONSCIENCE* 173 (2023)) (“the internal governance of religious organizations is off limits”).

* * * *

As explained below, the Fifth Circuit’s version of the church autonomy doctrine undermines religious liberty. But it also lacks a historical foundation. If there is an originalist basis for this Court’s church autonomy doctrine, it does not extend to the Fifth Circuit’s expansive view of the doctrine. “The drafting record in the First Congress do not yield a clear original meaning of what constitutes the ‘free exercise’ of religion.” VINCENT PHILLIP MUNOZ, *RELIGIOUS LIBERTY AND THE AMERICAN FOUNDING* 184 (2022). As

for James Madison, often viewed as the architect of the Religion Clauses, *Hosanna-Tabor*, 565 U.S. at 184, a leading scholar of his views about religion concludes “a Madisonian understanding does not support a constitutional right to religious exemptions from generally applicable laws,” and that “leading originalists have likely misinterpreted” Madison. Vincent Phillip Munoz, *James Madison’s Political Science of Religious Liberty*, AMERICAN POLITICAL THOUGHT 552, 553–54 (2021). See also Alan Brownstein, *The Reasons Why Originalism Provides a Weak Foundation for Interpreting Constitutional Provisions Related to Religion*, 2009 CARDOZO L. REV. 196, 196–97 (2009) (discussing “why originalism is particularly ill suited for resolving a great many constitutional disputes relating to church-state relationships in our society today”).

Moreover, the Fifth Circuit’s version of the doctrine would render nonjusticiable large swathes of cases over which the federal courts have jurisdiction conferred by Congress. The federal courts’ “virtually unflagging obligation . . . to exercise the jurisdiction given them” by Congress is consistent with this Court’s church autonomy doctrine, but collides with the Fifth Circuit’s expansive version. *Colorado River Water Conservation Dist. v. United States*, 424 U.S. 800, 817 (1976).

II. The Fifth Circuit's Expansion of the Church Autonomy Doctrine Threatens Religious Liberty

The Fifth Circuit's version of the church autonomy doctrine threatens religious liberty. This threat was anticipated by Dr. Hankins in his expert report: "Dr. McRaney claims that an organization he did not work for (NAMB) improperly interfered in his relationship with his employer (BCMD), and then after he was terminated (due to that interference), NAMB continued to interfere with his ability to make a living as a preacher or religious executive." Under the Fifth Circuit's view, "a citizen working with religious people and groups loses the right to challenge the conduct of a separate religious organization for which the citizen was never an employee or a member, simply because the citizen makes his living working with religious people and separate religious groups." That, as Dr. Hankins explained, "is an upside down understanding" of the First Amendment.

Dr. Hankins's view aligns with this Court's explanation that "religious people (or groups of religious people) cannot be denied the opportunity to exercise the rights of citizens simply because of their religious affiliations or commitments, for such a disability would violate the right to religious free exercise . . . which the First Amendment guarantees as certainly as it bars any establishment." *Bd. of Educ. of Kiryas Joel Village School Dist. v. Grumet*, 512 U.S. 687, 698 (1994).

The Fifth Circuit's decision is a particular threat to the religious liberty of Baptists. Again, Dr.

Hankins’s warning in his expert report proved prescient:

It is not going too far to say that one of the principal reasons Baptists came into existence was because of the theological belief that religious authority resides only in local congregations Should the courts accept NAMB’s interpretation [as the Fifth Circuit effectively did], we would have a most curious situation, to put it mildly, where Baptists say they are one thing, but the courts treat them as something else. In short, the U.S. court system will have transformed and redefined Baptists into something they have always insisted they are not.

The Fifth Circuit’s holding that the church autonomy doctrine provides NAMB immunity even though McRaney never consented to NAMB’s authority ignores that “voluntarism has played a central role in the development of Supreme Court doctrine on the constitutional treatment of religious institutions.” Michael A. Helfand, *Religious Institutionalism, Implied Consent and the Value of Voluntarism*, 88 S. CAL. L. REV. 539, 566 (2015). Extending back to *Watson*, this Court’s deference to religious tribunals on “questions of discipline, or of faith, or ecclesiastical rule, custom, or law” was grounded in the premise that the parties to such disputes had granted “implied consent.” *Watson*, 80 U.S. at 727, 729. As the Court explained, “[t]he right to organize voluntary religious associations . . . and to create tribunals for the decision of controverted question of faith within the association, and for

ecclesiastical government of all the individual members, congregations, and officers within the general association, is unquestioned. All who unite themselves to such a body do so with an implied consent to this government, and are bound to submit to it.” *Id.* at 728–29.

Employing the church autonomy doctrine to deprive individuals of their secular legal rights against a religious institution of which they are not a part in the absence of consent to the authority of that religious institution poses a grave threat to religious liberty.

CONCLUSION

This Petition for a Writ of Certiorari should be granted.

Respectfully submitted,

SCOTT E. GANT

Counsel of Record

BOIES SCHILLER FLEXNER LLP

1401 New York Avenue, NW

Washington, DC 20005

(202) 237-2727

sgant@bsflp.com

Counsel for Petitioner

APPENDIX

TABLE OF APPENDICES

	<i>Page</i>
APPENDIX A — OPINION OF THE UNITED STATES COURT OF APPEALS FOR THE FIFTH CIRCUIT, FILED OCTOBER 28, 2025	1a
APPENDIX B — MEMORANDUM OPINION OF THE UNITED STATES DISTRICT COURT, NORTHERN DISTRICT OF MISSISSIPPI, ABERDEEN DIVISION, FILED AUGUST 15, 2023.....	71a
APPENDIX C — OPINION OF THE UNITED STATES COURT OF APPEALS FOR THE FIFTH CIRCUIT, FILED JULY 16, 2020.....	85a
APPENDIX D — MEMORANDUM OPINION OF THE UNITED STATES DISTRICT COURT, NORTHERN DISTRICT OF MISSISSIPPI, ABERDEEN DIVISION, DECIDED MARCH 22, 2019	94a
APPENDIX E — JUDGMENT OF THE UNITED STATES COURT OF APPEALS FOR THE FIFTH CIRCUIT, FILED SEPTEMBER 9, 2025	104a

1a

**APPENDIX A — OPINION OF THE UNITED STATES
COURT OF APPEALS FOR THE FIFTH CIRCUIT,
FILED OCTOBER 28, 2025**

REVISED October 28, 2025

UNITED STATES COURT OF APPEALS
FOR THE FIFTH CIRCUIT

No. 23-60494

WILL MCRANEY,

Plaintiff-Appellant,

versus

THE NORTH AMERICAN MISSION BOARD
OF THE SOUTHERN BAPTIST CONVENTION,
INCORPORATED,

Defendant-Appellee.

Appeal from the United States District Court
for the Northern District of Mississippi
USDC No. 1:17-CV-80.

Before RICHMAN, OLDHAM, and RAMIREZ, *Circuit Judges.*

ANDREW S. OLDHAM, *Circuit Judge:*

On our own motion, we withdraw our prior opinion, *McRaney v. N. Am. Mission Bd. of the S. Baptist Convention*, --- F.4th ---, 2025 U.S. App. LEXIS 23281 (5th Cir. Sept. 9, 2025), and substitute the following:

Appendix A

Pastor Will McRaney brought employment-related claims against the North American Mission Board. But the church autonomy doctrine prohibits any court from adjudicating McRaney's claims. Therefore, the district court was correct to enter summary judgment for the Board.

I

We begin with background on (A) the religious institutions involved and (B) the procedural posture of this suit.

A

Baptist ecclesiology is non-hierarchical, and each Baptist church is autonomous. Nevertheless, Baptist churches have long voluntarily cooperated in fellowship with one another and pooled resources for missions, evangelism, and church planting. It is common for cooperating Baptist organizations to have a shared confession of faith and doctrinal commitments. Each Baptist association and convention is itself autonomous and exercises no control over cooperating congregations.

The Southern Baptist Convention ("SBC") is one such national organization. The SBC's confession of faith is the *Baptist Faith & Message* (2000). Defendant–Appellee, the North American Mission Board ("NAMB"), is one of 12 different constituent boards or agencies of the SBC. Its ministry priorities include assisting churches with evangelism and church planting, "providing missions

Appendix A

education,” “coordinating volunteer missions,” and helping with “relief ministries to victims of disaster and other people in need.” ROA.1701. NAMB pursues these ministry priorities through cooperative partnerships with 42 different state or regional conventions of Baptist churches. One of these cooperative partners is the Baptist Convention of Maryland/Delaware (“BCMD”), an organization of more than 500 autonomous Baptist churches in Maryland and Delaware.

In 2012, NAMB and BCMD entered into a Strategic Partnership Agreement (“SPA”). The SPA was a joint ministry agreement that memorialized “the relationships and responsibilities” of the two entities “in areas where the two partners jointly develop, administer and evaluate a strategic plan for” reaching nonbelievers “through church planting and evangelism.” ROA.1702. As the district court recognized, the SPA is “steeped in religious doctrine,” *see McRaney v. N. Am. Mission Bd. of S. Baptist Convention*, No. 17-CV-00080, 2023 WL 5266356, at *3 (N.D. Miss. Aug. 15, 2023), and it is “inexorably tied to Baptist faith,” *Red Br.* at 4. The ultimate purpose of the partnership was to “accomplish the Great Commission as given to us by our Lord in Matthew 28:19–20 and Acts 1:8.” ROA.1702; *see Matthew* 28:19–20 (ESV) (“Go therefore and make disciples of all nations, baptizing them in the name of the Father and of the Son and of the Holy Spirit, teaching them to observe all that I have commanded you.”). The partnership was “driven by shared values” including “Biblical Authority,” “Kingdom Advancement,” “Evangelism and Missions,” and “Autonomy of Individual Baptist Entities.” ROA.1702. And the agreement was

Appendix A

designed to “be consistent with the most recently adopted version of the Southern Baptist Convention Baptist Faith and Message.” ROA.1703.

Plaintiff Will McRaney is an ordained minister who was employed as BCMD’s Executive Director and Executive Missional Strategist from September 2012 to June 2015. The position was a ministerial role in which McRaney sought to implement the SPA’s evangelical objectives. His responsibilities included overseeing and directing efforts to reach nonbelievers through church planting and evangelism.

A schism developed between McRaney and NAMB about how best to carry out the SPA. NAMB was not satisfied with McRaney’s “performance of the cooperative evangelistic mission,” ROA.1835, and was concerned about his “serious and persistent disregard” of the SPA’s principles, ROA.2232. Specifically, they disagreed about “missionary selection and funding, associational giving, and missionary work requirements.” *McRaney*, 2023 WL 5266356, at *1. In December 2014, “[a]fter careful and prayerful consideration,” NAMB tendered to BCMD its one-year notice of intent to terminate the SPA. ROA.2232.

In June 2015, BCMD’s board unanimously voted, 37–0, to terminate McRaney as the Executive Director. In an email to another pastor, BCMD’s president explained that “we fired Will because of his wretched leadership.” ROA.2239. At his deposition, he explained that McRaney “betrayed a spirit of unwillingness to make the changes

Appendix A

from his heart that needed to be made in his leadership” and “lack[ed] the humble spirit necessary” for his evangelical mission. ROA.1814. Board members complained that McRaney was “just not Joshua or Jeremiah”; that he was not “a good captain that can navigate tumultuous waters in a storm”; that “HE has to do Matthew 18”; that under McRaney’s leadership “8 times to 2 it’s [S]atan discussed over God”; and that “[i]f we pray, we check it off the list.” ROA.4096–97.

Since then, McRaney has publicly campaigned against NAMB and its president for their perceived role in his termination from BCMD. In February 2016, he circulated a “Letter of Concern” accusing NAMB’s president of “vindictive tactics.” ROA.2270. That June, he sent another letter calling for “restoration and restitution for the damages caused by [NAMB’s president] acting on behalf of NAMB.” ROA.2274. And he made numerous posts on Facebook and Twitter to criticize NAMB and its president. *See* ROA.2322–26.

In October 2016, a pastor saw McRaney’s posts on Facebook “declaring war on the [NAMB].” ROA.2298. In response to those posts, the pastor disinvited McRaney from speaking at a conference in Mississippi because “significant numbers of our ministry partners were [NAMB] ministers.” ROA.2298–99. In response to McRaney’s public campaign, NAMB hired private security personnel and purchased a home security system for its president due to fear for his physical safety. NAMB also posted a no-entry photograph of McRaney behind the reception desk at its headquarters.

*Appendix A***B**

In 2017, McRaney sued NAMB in Mississippi state court. He alleged tortious interference with business relationships, defamation, and intentional infliction of emotional distress. NAMB removed the case to federal district court under 28 U.S.C. §§ 1332, 1441(a)-(b).

NAMB then moved to dismiss for failure to state a claim under Rule 12(b)(6). *McRaney v. N. Am. Mission Bd. of S. Baptist Convention*, No. 17-CV-00080, 2019 WL 1810991, at *1 (N.D. Miss. Apr. 24, 2019). In that motion, NAMB argued that McRaney’s claims were barred by the church autonomy doctrine. *See ibid.* The district court denied the motion in material part. *Ibid.* NAMB reasserted its church autonomy defense at summary judgment. *Ibid.* The district court concluded that “under the First Amendment it lack[ed] subject matter jurisdiction to adjudicate McRaney’s disputes” and dismissed the case. *Id.* at *3–4.

On appeal, a panel of our court reversed. *See McRaney v. N. Am. Mission Bd. of S. Baptist Convention, Inc.*, 966 F.3d 346, 351 (5th Cir. 2020). The panel reasoned that the early stage of the litigation made it “premature” to conclude that the church autonomy doctrine barred McRaney’s claims, *ibid.*, but clarified that the district court was “free to reconsider” dismissing “some or all of McRaney’s claims” on remand, *id.* at 350. Our court denied rehearing en banc in a 9–8 vote. *See McRaney v. N. Am. Mission Bd. of S. Baptist Convention, Inc.*, 980

Appendix A

F.3d 1066 (5th Cir. 2020); *see also id.* at 1075 (Oldham, J., dissenting from the denial of rehearing en banc).

On remand, the parties continued discovery. The parties deposed multiple pastors and many sensitive internal ministry records were produced. NAMB again moved for summary judgment on church autonomy grounds, among others. *McRaney*, 2023 WL 5266356, at *1. The district court granted the motion for summary judgment, concluding that adjudicating McRaney’s claims would “impermissibly delv[e] into church matters in violation of” the church autonomy doctrine. *Id.* at *3. Somewhat confusingly, however, the district court also concluded that it lacked subject matter jurisdiction and purported to dismiss the case. *Id.* at *5. McRaney timely appealed.

II

Civil courts cannot adjudicate ecclesiastical matters. That august principle has a “rich historical pedigree” stretching well past the Founding. *McRaney*, 980 F.3d at 1076 (Oldham, J., dissenting from the denial of rehearing en banc). The First Amendment’s Religion Clause¹ enshrines

1. While most courts and scholars refer to the Establishment Clause and the Free Exercise Clauses as the First Amendment’s “Religion Clauses” (plural), they are in fact a singular clause. The First Amendment provides: “[1] Congress shall make no law respecting an establishment of religion, or prohibiting the free exercise thereof; [2] or abridging the freedom of speech, or of the press; [3] or the right of the people peaceably to assemble, and to petition the Government for a redress of grievances.” U.S. Const.

Appendix A

that principle within the church autonomy doctrine, which shields religious institutions from interference by state and federal courts. *See Our Lady of Guadalupe Sch. v. Morrissey-Berru*, 591 U.S. 732, 746 (2020). We (A) briefly explain the relevant history, (B) clarify its modern doctrinal reception, and (C) explain how the doctrine robustly protects religious institutions.

A

The independence of religious institutions to govern their own affairs free from government intrusion has “ancient roots” in Anglo-American legal history. *McRaney*, 980 F.3d at 1076 n.1 (Oldham, J., dissenting from the denial of rehearing en banc). That principle was already centuries old by the time of the Norman Conquest: Under the Saxon kings of the seventh to the tenth centuries, civil courts categorically lacked jurisdiction over clergymen unless the bishop “secularize[d]” them first. *Id.* at 1076 (quoting Alfred c. 21 (892); and citing, *inter alia*, FELIX MAKOWER,

amend. I. Thus, the First Amendment has three clauses separated by semicolons. The Religion Clause (singular) is the first of them, and it has two halves separated by commas. *See* Rodney J. Blackman, *Showing the Fly the Way Out of the Fly-Bottle: Making Sense of the First Amendment’s Religion Clauses*, 42 U. Kan. L. Rev. 285, 296 (1994). Understanding the Religion Clause as a unitary provision of the First Amendment has important doctrinal implications because it ensures that courts interpret its two halves to “have complementary purposes, not warring ones.” *Kennedy v. Bremerton Sch. Dist.*, 597 U.S. 507, 510 (2022) (quotation omitted).

Appendix A

THE CONSTITUTIONAL HISTORY AND CONSTITUTION OF THE CHURCH OF ENGLAND 384–94 (London, 1895)). Between 1072 and 1076, William the Conqueror stripped the civil courts of jurisdiction over “any case which pertain[ed] to the rule of souls” and established new ecclesiastical courts with exclusive jurisdiction over matters of religious law and doctrine. *Ibid.* (quoting Ordinance of William I Separating the Spiritual and Temporal Courts). In the Middle Ages, then, it was “natural and inevitable to have church courts and state courts, each with their own field of action and each, perhaps, tending to encroach on the other’s domain, but each having their own province in which they were paramount.” Roscoe Pound, *A Comparison of Ideals of Law*, 47 HARV. L. REV. 1, 6 (1933).

The autonomy of churches to adjudicate their own affairs was therefore “hardly new” when King John assented to Magna Carta in 1215. *Hosanna-Tabor Evangelical Lutheran Church & Sch. v. EEOC*, 565 U.S. 171, 182 (2012). And it was so important that the Great Charter’s “very first clause,” *ibid.*, ensured that “the English church shall be free, and shall have its rights undiminished, and its liberties unimpaired,” Magna Carta, ch. 1 (1215). Unfortunately, that decree may have been more aspirational than effective. It “did not survive the reign of Henry VIII,” who brought the Church of England under the Crown’s control. *Hosanna-Tabor*, 565 U.S. at 182; see also Michael W. McConnell, *Establishment and Disestablishment at the Founding, Part I: Establishment of Religion*, 44 WM. & MARY L. REV. 2105, 2110–15 (2003) (recounting more of this history).

Appendix A

Puritans and Quakers fled to New England, Pennsylvania, and Delaware “[s]eeking to escape the control of the national church” in England. *Id.* at 182. Even the Anglicans who had colonized Virginia “sometimes chafed at the control exercised by the Crown and its representatives over religious offices” in the New World. *Id.* at 183. The budding American colonies became mired in conflict between colonial governments and minority faiths too. For example, “minority Protestant sects” such as Presbyterians faced “legislative interference with their form of church governance.” Michael W. McConnell, *The Origins and Historical Understanding of Free Exercise of Religion*, 103 HARV. L. REV. 1409, 1445 (1990). And infamously, Baptist preachers were jailed in Culpeper, Virginia, for dissenting from Anglicanism—a persecution that James Madison called a “diabolical Hell conceived principle.” *Id.* at 1452 (quoting Letter from James Madison to William Bradford (Sept. 25, 1773), in 1 THE PAPERS OF JAMES MADISON 104, 106 (R. Rutland & C. Hobson eds., 1977)); see also *Our Lady of Guadalupe*, 591 U.S. at 749 (providing the history of other conflicts); *Shurtleff v. City of Boston*, 596 U.S. 243, 286 (2022) (Gorsuch, J., concurring) (describing the “traditional hallmarks” of religious establishments).

These episodes framed many Christians’ arguments for disestablishment and free exercise at the Founding. See, e.g., *Declaration of the Virginia Association of Baptists* (Dec. 25, 1776), reprinted in 1 THE PAPERS OF THOMAS JEFFERSON 660, 660–61 (Julian P. Boyd ed., 1950). For example, Baptist preacher John Leland argued that “religious opinions [are] not the objects of civil

Appendix A

government, nor any way under its jurisdiction.” John Leland, *The Yankee Spy: Calculated for the Religious Meridian of Massachusetts, but Will Answer for New Hampshire, Connecticut, and Vermont, Without Any Material Alterations* (1794), reprinted in *THE WRITINGS OF THE LATE ELDER JOHN LELAND* 213, 228 (L.F. Greene ed., 1845). That proposition would have been familiar to King Edgar the Peaceful, who said basically the same thing while reigning over England nearly a millennium earlier. See *McRaney*, 980 F.3d at 1076 (Oldham, J., dissenting from the denial of rehearing en banc).

Ultimately, our Framers adopted the First Amendment and its Religion Clause “against this background.” *Hosanna-Tabor*, 565 U.S. at 183.

B

Today, the Supreme Court has reified this principle in the First Amendment’s church autonomy doctrine. U.S. Const. amend. I. The “general principle of church autonomy” guarantees to religious institutions “independence in matters of faith and doctrine and in closely linked matters of internal government.” *Our Lady of Guadalupe*, 591 U.S. at 747. We (1) briefly describe the “broad principle” of “church autonomy.” *Ibid.* Then we (2) discuss some of its various strands.

1

In general, the church autonomy doctrine “protect[s] the right of churches and other religious institutions

Appendix A

to decide matters of faith and doctrine” without the “intrusion” of secular courts. *Id.* at 746 (quotation omitted).² The doctrine does not grant “religious institutions . . . a general immunity from secular laws.” *Ibid.* Its purpose includes safeguarding religious institutions’ “autonomy with respect to internal management decisions that are essential to the institution’s central mission.” *Ibid.*; see also *Hosanna-Tabor*, 565 U.S. at 199 (Alito, J., concurring) (“To safeguard this crucial autonomy, we have long recognized that the Religion Clauses protect a private sphere within which religious bodies are free to govern themselves in accordance with their own beliefs.”); *Cath. Charities Bureau, Inc. v. Wis. Lab. & Indus. Rev. Comm’n*, 605 U.S. 238, 257 (2025) (Thomas, J., concurring) (grounding the church autonomy

2. Though the doctrine is called the *church* autonomy doctrine, its protections extend to religious institutions of all faiths. See *Our Lady*, 591 U.S. at 754–56 (discussing Catholicism, various Protestant denominations, Judaism, Islam, the Church of Jesus Christ of Latter-day Saints, and Seventh-day Adventism). And while we use the term church autonomy doctrine, other courts and commentators have used the term “ecclesiastical abstention” to describe the same principle. See, e.g., *Huntsman v. Corp. of the President of the Church of Jesus Christ of Latter-Day Saints*, 127 F.4th 784, 795 (9th Cir. 2025) (Bress J., concurring); *Belya v. Kapral*, 45 F.4th 621, 628 (2d Cir. 2022); *Ogle v. Hocker*, 279 F. App’x 391, 395 (6th Cir. 2008); see also Victor E. Schwartz & Christopher E. Appel, *The Church Autonomy Doctrine: Where Tort Law Should Step Aside*, 80 U. CIN. L. REV. 431, 448 (2011) (“[T]he Supreme Court has consistently and with little controversy prohibited civil court involvement in ‘purely ecclesiastical’ matters to ensure that government does not encroach on the sacred precincts of religion. Scholars have dubbed this line of jurisprudence the ‘church autonomy doctrine’ or the ‘ecclesiastical abstention doctrine.’”).

Appendix A

doctrine in “the reality that matters of religious faith and doctrine are closely linked to . . . matters of church government” and the background “understanding that church and state are . . . each supreme in its own sphere” (quotation omitted)). Even the “very process of inquiry” into a church’s internal affairs can “impinge on rights guaranteed by the [First Amendment]” *NLRB v. Cath. Bishop of Chi.*, 440 U.S. 490, 502 (1979).

First and foremost, the First Amendment does not allow civil litigation “to turn on the resolution by civil courts of controversies over religious doctrine and practice.” *Presbyterian Church in U.S. v. Mary Elizabeth Blue Hull Mem’l Presbyterian Church*, 393 U.S. 440, 449 (1969). That is because judicial “interference in that sphere would obviously violate the free exercise of religion, and any attempt by [courts] to dictate or even to influence such matters would constitute one of the central attributes of an establishment of religion.” *Our Lady of Guadalupe*, 591 U.S. at 746.

2

But the church autonomy doctrine prohibits far more than civil judges telling religious institutions what to believe or how to worship. To help clarify the wide-ranging scope of the doctrine, we identify some areas where church autonomy has barred judicial interference. These include (a) the selection and dismissal of clergy and faith leaders (the so-called “ministerial exception”); (b) the meaning of religious beliefs and doctrines; (c) the determination

Appendix A

of religious polity, such as membership, matters of discipline and good standing, and the identification of the “true church” amidst internecine disputes; and (d) internal church communications regarding any of the aforementioned activities. *See, e.g.,* Carl H. Esbeck, *Church Autonomy, Textualism, and Originalism: SCOTUS’s Use of History to Give Definition to Church Autonomy Doctrine*, 108 MARQUETTE L. REV. 705, 710–12 (2025). Of course, these categories are not meant to be exclusive. And many cases will cut across them. Still, they help illustrate both the breadth and the importance of the church autonomy doctrine.

a

Start with the ministerial exception, which is one “component” of the church autonomy doctrine. *Our Lady of Guadalupe*, 591 U.S. at 746. That rule commands courts “to stay out of employment disputes involving those holding certain important positions with churches and other religious institutions.” *Ibid.* The name is misleading in two respects. The ministerial exception is not a mere “exception” from statutes or torts. It recognizes a sphere of independence that courts cannot pierce. That is why the ministerial exception does not “safeguard a church’s decision to fire a minister only when it is made for a religious reason,” but “instead ensures that the authority to select and control who will minister to the faithful—a matter ‘strictly ecclesiastical’—is the church’s alone.” *Hosanna-Tabor*, 565 U.S. at 194–95 (citation omitted) (quoting *Kedroff v. St. Nicholas Cathedral of Russian Orthodox Church in N. Am.*, 344 U.S. 94, 119).

Appendix A

And the ministerial exception is not limited to leaders with the title “minister.” Rather, it “include[s] any employee who leads a religious organization, conducts worship services or important religious ceremonies or rituals, or serves as a messenger or *teacher of its faith*.” *Our Lady of Guadalupe*, 591 U.S. at 754 (quotation omitted).

The ministerial exception bars the application of even neutral, generally applicable employment discrimination statutes—such as the Americans with Disabilities Act of 1990, the Age Discrimination in Employment Act of 1967 (“ADEA”), and Title VII of the Civil Rights Act of 1964. *See Hosanna-Tabor*, 565 U.S. at 180; *see also Our Lady of Guadalupe*, 591 U.S. at 760. The ministerial exception also bars common law claims that “litigate the employment relationship between the religious organization and the employee.” *Starkey v. Roman Cath. Archdiocese of Indianapolis*, 41 F.4th 931, 945 (7th Cir. 2022). Courts have rejected a wide variety of torts that attack ministry staffing decisions, including wrongful termination, breach of contract, tortious interference, intentional infliction of emotional distress, defamation, conspiracy to commit defamation, negligent supervision and detention, and retaliation—to name a few. *See id.* at 942 (tortious interference); *Cha v. Korean Presbyterian Church of Wash.*, 553 S.E.2d 511, 512 (Va. 2001) (wrongful termination, tortious interference, and defamation); *Bell v. Presbyterian Church (U.S.A.)*, 126 F.3d 328, 330 (4th Cir. 1997) (wrongful termination, tortious interference, intentional infliction of emotional distress, and breach of contract); *Hutchison v. Thomas*, 789 F.2d 392, 393 (6th Cir. 1986) (defamation, intentional infliction of emotional distress, and breach of contract); *Hutchison v. Thomas*,

Appendix A

789 F.2d 392, 393 (6th Cir. 1986) (defamation, intentional infliction of emotional distress, and breach of contract); *In re Diocese of Lubbock*, 624 S.W.3d 506, 511 (Tex. 2021) (same), *cert. denied sub nom. Guerrero v. Diocese of Lubbock*, 142 S. Ct. 434 (2021); *Erdman v. Chapel Hill Presbyterian Church*, 286 P.3d 357, 368–71 (Wash. 2012) (negligent supervision and retention); *Black v. Snyder*, 471 N.W.2d 715, 717 (Minn. Ct. App. 1991) (breach of contract, retaliation, and defamation); *see also Puri v. Khalsa*, 844 F.3d 1152, 1158 (9th Cir. 2017) (explaining that the ministerial exception bars “any state law cause of action that would otherwise impinge on the church’s prerogative to choose its ministers” (quotation omitted)).

For example, in *Our Lady of Guadalupe School v. Morrissey-Berru*, the ministerial exception barred a schoolteacher’s ADEA suit against the Catholic school that previously employed her. 591 U.S. at 756–57. Morrissey-Berru was not a priest or minister, but that did not matter because “she was her students’ religion teacher.” *Id.* at 739. The Catholic school first moved Morrissey-Berru to a part-time teaching position and then “declined to renew her contract” the next year. *Id.* at 742. The Catholic school’s reasons for dismissing her were secular: It cited her “difficulty in administering a new reading and writing program.” *Ibid.* But that also did not matter because once a religious school “entrusts a teacher with the responsibility of educating and forming students in the faith, judicial intervention into disputes between the school and the teacher threatens the school’s independence in a way that the First Amendment does not allow.” *Id.*

Appendix A

at 762. So, as a threshold matter, the Court held it could not constitutionally apply the ADEA in *Morrissey-Berru*’s suit.

Our sister circuit’s recent decision in *Starkey* is also illustrative. In that case, a former schoolteacher brought state law claims for tortious interference with employment against the Archdiocese, which, she alleged, caused her termination from a Catholic school. 41 F.4th at 938. The court reasoned that adjudicating the schoolteacher’s claims “would result in excessive judicial entanglement in ecclesiastical matters” because elements of those claims would “litigate the employment relationship between” her and the school. *Id.* at 945. No less than a Title VII claim, a state tort suit would “operate as a penalty on the Church for terminating an unwanted minister.” *Hosanna-Tabor*, 565 U.S. at 194. So the ministerial exception barred *Starkey*’s claims. *Starkey*, 41 F.4th at 945.

b

Another strand of the church autonomy doctrine forbids civil courts from deciding religious questions. This ancient rule recognizes that a civil court cannot decide questions that are “strictly and purely ecclesiastical in [their] character.” *Watson v. Jones*, 80 U.S. (13 Wall.) 679, 733 (1871). It means that religious institutions and people have the “power to decide for themselves, free from state interference, matters . . . of faith and doctrine.” *Kedroff*, 344 U.S. at 116. “[L]egal tribunals must” defer the resolution of such questions to “the highest of [the] church judicatories to which the

Appendix A

matter has been carried.” *Hosanna-Tabor*, 565 U.S. at 185–86 (quoting *Watson*, 80 U.S. (13 Wall.) at 727). The result is the “nonreviewability of questions of faith” and “religious doctrine.” *Kedroff*, 344 U.S. at 115 n.20. Accordingly, “courts must take care to avoid ‘resolving underlying controversies over religious doctrine.’” *Our Lady of Guadalupe*, 591 U.S. at 751 n.10 (quoting *Blue Hull Mem’l Presbyterian Church*, 393 U.S. at 449).

Harris v. Matthews, 643 S.E.2d 566 (N.C. 2007), presents a good illustration of how “[c]ourts are not arbiters of scriptural interpretation.” *Thomas v. Rev. Bd. of Ind. Emp. Sec. Div.*, 450 U.S. 707, 716 (1981). In *Harris*, members of Saint Luke Missionary Baptist Church sued the church’s pastor, secretary, and chairman. 643 S.E.2d at 568. They argued that leadership’s transfer of Saint Luke’s assets to a North Carolina nonprofit was a misappropriation of church funds and a breach of fiduciary duty. *Ibid.* But the Supreme Court of North Carolina held it could not adjudicate the claims. *Id.* at 571. Why? Resolving the claims would require the court to determine whether the “expenditures” by the church’s leaders “were proper,” which would turn on the “church’s view of the role of the . . . church leaders.” *Ibid.* It did not matter that the underlying claims—misappropriation of funds and breach of fiduciary duty—were the types of claims that civil courts adjudicate all the time. What mattered was that the plaintiffs wanted North Carolina’s courts to apply those civil legal rules to a matter of “religious doctrine.” *Ibid.* The court reasoned that such an inquiry would be “no different than asking a court to determine whether

Appendix A

a particular church's" policies were "doctrinally correct" or "accord[ed] with the congregation's beliefs." *Ibid.* The claims were therefore nonreviewable, so the court deferred to Saint Luke's highest authority—the Council for Ministry—which "declared the matter closed." *Ibid.*

For similar reasons, it is not "in the competence of courts under our constitutional scheme to approve, disapprove, classify, regulate, or in any manner control sermons delivered at religious meetings." *Fowler v. Rhode Island*, 345 U.S. 67, 70 (1953). So in *Lippard v. Holleman*, 844 S.E.2d 591 (N.C. Ct. App. 2020), a North Carolina court rejected a church musician's claim that a pastor's sermon, which described the musician as unwilling to commit to the church's reconciliation process, was defamatory because adjudicating it "would necessarily involve interpretation of Matthew 18 and Ephesians 4." *Id.* at 602. In *Schoenhals v. Mains*, 504 N.W.2d 233 (Minn. Ct. App. 1993), members of the Faith Tabernacle of Truth Church sued its pastor for defaming them in a letter he read to the congregation accusing them of "some of the most serious sins found in the Bible." *Id.* at 234. But the Minnesota court rejected the claims since evaluating the truth of the sermon "would require an impermissible inquiry into Church doctrine." *Id.* at 236. And in *McNair v. Worldwide Church of God*, 242 Cal. Rptr. 823 (Cal. Ct. App. 1987), a California court rejected a defamation claim premised on a pastor's statements about the plaintiff's divorce in a speech to 1,000 other ministers at a Pastoral Conference. *Id.* at 827. The court reasoned that it could not resolve the defamation claim because the pastor's "remarks were

Appendix A

made while explaining the Church’s newly developed and misunderstood doctrine on divorce and remarriage.” *Id.* at 833.

In all of these cases, the plaintiff’s underlying claims sounded in traditional civil law—breach of fiduciary duty, defamation, &c. And in all of these cases, that was precisely the problem: Civil courts cannot apply civil rules to religious organizations when doing so necessarily implicates questions of faith, scripture, and religious doctrine.

c

The church autonomy doctrine also forbids courts from adjudicating matters of church governance, including church discipline and the church’s understanding of its own membership. *See Bouldin v. Alexander*, 82 U.S. (15 Wall.) 131, 139–40 (1872) (“It may be conceded that we have no power to revise or question ordinary acts of church discipline. . . . [W]e cannot decide who ought to be members of the church, nor whether the excommunicated have been regularly or irregularly cut off.”). For the same reason, a court cannot identify the “true” church. *Watson*, 80 U.S. (13 Wall.) at 703.

The Supreme Court clarified this rule in *Serbian Eastern Orthodox Diocese for the United States of America and Canada v. Milivojevich*, 426 U.S. 696 (1976). In that case, the Holy Assembly of Bishops and the Holy Synod of the Serbian Orthodox Church—*i.e.*, the “Mother Church”—defrocked Dionisije Milivojevich

Appendix A

as bishop of the church's American-Canadian Diocese. *Id.* at 697–98. The Mother Church also split the American-Canadian Diocese into three new Dioceses. *Id.* at 698. Milivojevich sued in Illinois state court, arguing that the Mother Church did not follow its own internal regulations when it took both actions, and he sought “to have himself declared the true Diocesan Bishop.” *Id.* at 707. The Supreme Court of Illinois held that Milivojevich’s “defrockment had to be set aside as ‘arbitrary’ . . . and that the Diocesan reorganization was invalid.” *Id.* at 708. The court reached those results based on its own “interpretation of the Church’s constitution and penal code,” finding “it was beyond the scope of the Mother Church’s authority to effectuate such changes without Diocesan approval.” *Ibid.*

The Supreme Court reversed. It held that the Illinois Supreme Court’s conclusion that the Mother Church acted arbitrarily when it defrocked Milivojevich necessarily “entail[ed] inquiry into the procedures that canon or ecclesiastical law supposedly requires the church judicatory to follow.” *Id.* at 713. But that “is exactly the inquiry that the First Amendment prohibits” because “it is the essence of religious faith that ecclesiastical decisions are reached and are to be accepted as matters of faith whether or not rational or measurable by” secular concepts. *Id.* at 713–14. Similarly, the Supreme Court held that the Illinois Supreme Court “engag[ed] in a searching and therefore impermissible inquiry into church polity” when it stopped the Mother Church from reorganizing the dioceses. *Id.* at 723. The teaching of *Milivojevich* is therefore clear: When “ecclesiastical tribunals are created

Appendix A

to decide disputes over the government and direction of subordinate bodies, the Constitution requires that civil courts accept their decisions as binding upon them.” *Id.* at 724–25.³

d

Finally, the church autonomy doctrine protects a church’s internal communications relating to church governance or matters of faith or doctrine. *See Cath. Bishop of Chi.*, 440 U.S. at 502 (explaining that the “very process of inquiry” into a church’s internal affairs can “impinge on rights guaranteed by the Religion Clauses”); *Hosanna-Tabor*, 565 U.S. at 205–06 (Alito, J., concurring) (explaining that even the process involved in the “mere adjudication” of a church’s sincerity “would pose grave problems for religious autonomy”).

3. The Supreme Court has recognized one narrow exception to this rule: Civil courts can apply “objective, well-established concepts of trust and property law” to resolve certain disputes over church property. *Jones v. Wolf*, 443 U.S. 595, 603 (1979). Even then, however, a civil court must be careful. In examining, say, “a church constitution [] for language of trust,” a “civil court must take special care to scrutinize the document in purely secular terms, and not to rely on religious precepts in determining whether the document indicates that the parties have intended to create a trust.” *Id.* at 604. If interpreting the document ends up “requir[ing] the civil court to resolve a religious controversy, then the court must defer to the resolution of the doctrinal issue by the authoritative ecclesiastical body.” *Ibid.* (citing *Milivojevich*, 426 U.S. at 709). *See also Watson*, 80 U.S. (13 Wall.) at 733 (noting churches cannot avoid civil courts’ jurisdiction by adjudicating property disputes any more than churches can avoid secular courts by “undertak[ing] to try one of its members for murder”).

Appendix A

A few cases flesh out this principle. For example, in *Whole Woman's Health v. Smith*, 896 F.3d 362 (5th Cir. 2018), abortionists challenged Texas's fetal remains regulations. The district court issued a third-party subpoena against the Texas Conference of Catholic Bishops ("TCCB"), a religious organization that "teaches that the dignity of all human life demands respect and that abortion is gravely sinful." *Id.* at 364. We quashed it. *See ibid.* Why? Because compelling discovery would undermine "TCCB's ability to conduct frank internal dialogue and deliberations" and chill its advocacy by "forc[ing] TCCB to turn over to a public policy opponent its internal communications." *Id.* at 373 (emphasis in original). Accordingly, we refused to "empower[] certain interest groups to harass, impose disastrous costs on, and uniquely burden religious organizations." *Id.* at 373–74.

Similarly, in *Bryce v. Episcopal Church in the Diocese of Colorado*, 289 F.3d 648 (10th Cir. 2002), the Tenth Circuit held the church autonomy doctrine barred a sexual harassment suit against a minister for his "offensive" statements about homosexuality at church meetings that "facilitated religious communication and religious dialogue between a minister and his parishioners." *Id.* at 658. Because these meetings constituted "the church's internal ecclesiastical dialogue," the statements were "not actionable" and fell "squarely within the areas of church governance and doctrine protected by the First Amendment." *Ibid.*

And in *Pfeil v. St. Matthews Evangelical Lutheran Church of Unaltered Augsburg Confession of Worthington*,

Appendix A

877 N.W.2d 528 (Minn. 2016), the church autonomy doctrine protected “statements made in the context of a religious disciplinary proceeding when those statements are disseminated only to members of the church congregation or the organization’s membership or hierarchy.” *Id.* at 542. The Minnesota Supreme Court accepted the argument that “exposing these proceedings and their participants to civil litigation w[ould] lead to a chilling effect” if they “are not shielded from the scrutiny of civil courts.” *Id.* at 539.

C

Where the church autonomy doctrine applies, its protection is total. That is because the doctrine is a constitutional immunity from suit. Like other immunities from suit, church autonomy must be resolved at the threshold of litigation. Like other immunities, church autonomy can be raised at any stage of litigation. Abridgement of the church autonomy immunity imposes irreparable injury on the religious organization, so its denial is subject to an immediate interlocutory appeal. It applies equally in state and federal courts. And in federal court, it generally produces a judgment on the merits with prejudice—entitled to *res judicata* in state courts, preventing repetitive litigation. The church autonomy defense is therefore more protective than a jurisdictional bar. That should not be surprising, “since ‘the text of the First Amendment . . . gives special solicitude to the rights of religious organizations.’” *Cath. Charities*, 605 U.S. at 257 (Thomas, J., concurring) (quoting *Hosanna-Tabor*, 565 U.S. at 189).

Appendix A

We (1) explain the jurisdictional-versus-nonjurisdictional debate over the church autonomy doctrine. Then we (2) explain why the church autonomy doctrine requires us to reach the merits and render judgment in this case.

1

The Supreme Court has sometimes described the church autonomy doctrine as nonjurisdictional. In *Hosanna-Tabor*, for example, the Court held the ministerial exception “operates as an affirmative defense to an otherwise cognizable claim, not a jurisdictional bar.” 565 U.S. at 195 n.4. Thus, the Court said, the question presented is “‘whether the allegations the plaintiff makes entitle him to relief,’ not whether the court has ‘power to hear [the] case.’” *Ibid.* (quoting *Morrison v. Nat’l Austl. Bank Ltd.*, 561 U.S. 247, 254 (2010)). See *supra* Part II.B.2.a (discussing this portion of the doctrine).

The Supreme Court has elsewhere described the church autonomy doctrine as jurisdictional. In *Watson*, for example, the Court noted “[t]here is, perhaps, no word in legal terminology so frequently used as the word jurisdiction, so capable of use in a general and vague sense, and which is used so often by men learned in the law without a due regard to precision in its application.” 80 U.S. (13 Wall.) at 732. The Court then said that, “where a subject-matter of dispute [is] strictly and purely ecclesiastical in its character, . . . the civil courts exercise no jurisdiction.” *Id.* at 733. Such purely ecclesiastical

Appendix A

disputes include matters of “theological controversy, church discipline, ecclesiastical government, or the conformity of the members of the church to the standard of morals required of them.” *Ibid.*; see also *supra* Part II.B.2.b (discussing this portion of the doctrine).

These dueling instructions have created confusion across courts and the academy. Compare, e.g., *Rutland v. Nelson*, 857 F. App’x 627, 628 (11th Cir. 2021) (“Civil courts lack jurisdiction to entertain disputes involving church doctrine and polity.”), with *O’Connell v. U.S. Conf. of Cath. Bishops*, 134 F.4th 1243, 1258 (D.C. Cir. 2025) (“[I]t seems clear that the Court confirmed the church autonomy doctrine is not jurisdictional; it is an affirmative defense.”).⁴ In the first appeal in this case, for example,

4. For recent scholarship, compare, e.g., Branton J. Nestor, *Judicial Power and Church Autonomy*, NOTRE DAME L. REV. (forthcoming 2025) (manuscript at 2), <https://perma.cc/T797-667S> (arguing that the “church autonomy doctrine limits judicial power”), with Lael Weinberger, *Is Church Autonomy Jurisdictional?*, 54 LOY. U. CHI. L.J. 471, 510 (2022) (“Weinberger, *Jurisdictional*”) (answering the titular question no, “in the technical, procedural sense of jurisdiction”), and Peter J. Smith & Robert W. Tuttle, *Civil Procedure and the Ministerial Exception*, 86 FORDHAM L. REV. 1847, 1848 (2018) (concluding that *Hosanna-Tabor* “resolved this debate”). One scholar has even suggested that federal courts have been “flagrantly ignor[ing] the Supreme Court’s view” by treating the doctrine as jurisdictional in the civil procedure sense. Weinberger, *Jurisdictional*, *supra*, at 483.

Perhaps more likely is that inferior courts are “struggling to define the contours of the church autonomy doctrine in the wake of *Hosanna-Tabor*.” *Belya v. Kapral*, 59 F.4th 570, 582 (2d Cir. 2023) (Park, J., dissenting from denial of rehearing en banc).

Appendix A

the panel “note[d] that it is somewhat unclear whether the ecclesiastical abstention doctrine” is jurisdictional or a merits defense. *McRaney*, 966 F.3d at 348 n.1; *see also McRaney*, 980 F.3d at 1082 (Oldham, J., dissenting from the denial of rehearing en banc) (noting widespread “confusion” in this area and pondering whether “the *Hosanna-Tabor* footnote necessitates a reexamination of the jurisdictional consequences of ecclesiastical autonomy”).

One way to reconcile that confusion is to say that some parts of the church autonomy doctrine are jurisdictional (like the ecclesiastical questions posited in *Watson*) and other parts are nonjurisdictional (like the ministerial exception discussed in *Hosanna-Tabor* and *Our Lady of Guadalupe*). That approach has some appeal given the breadth of the church autonomy doctrine: The doctrine covers many different things, *see supra* Part II.B.2, so perhaps there is no one-size-fits-all answer to the jurisdiction-versus-nonjurisdiction debate. And the Supreme Court has never overruled *Watson*, so perhaps its discussion of jurisdiction continues to bind inferior courts.

On the other hand, many of the courts that have described church autonomy as a jurisdictional barrier have “often used ‘jurisdiction’” in a “broad, conceptual sense” to describe the “different spheres of authority” between civil courts and religious institutions. Lael Weinberger, *Is Church Autonomy Jurisdictional?*, 54 LOY. U. CHI. L.J. 471, 488 (2022) (“Weinberger, *Jurisdictional*”). And that does not necessarily mean that

Appendix A

the doctrine must always and everywhere be vindicated, say, under Rule 12(b)(1) instead of Rule 12(b)(6). Moreover, *Our Lady of Guadalupe* says the ministerial exception is a “component” of church autonomy—not a separate doctrine—and *Hosanna-Tabor* says it is an affirmative defense on the merits. 591 U.S. at 746; 565 U.S. at 195 n.4. *Hosanna-Tabor* likewise grounded the ministerial exception in other applications of the church autonomy doctrine. *See id.* at 185 (drawing on cases dealing with “disputes over church property”). All of that seems to suggest the doctrine is best understood—like the Religion Clause upon which it rests, *see supra* note 1—as a singular, unitary whole. And that the entire doctrine operates as a defense on the merits, notwithstanding some language in earlier Supreme Court cases. *Cf. Union Pac. R.R. Co. v. Bhd. of Locomotive Eng’rs & Trainmen Gen. Comm. of Adjustment, Cent. Region*, 558 U.S. 67, 84 (2009) (noting an earlier decision’s “unrefined use[] of the word ‘jurisdiction’ [is] entitled to no precedential effect” (quotation omitted)); *Arbaugh v. Y&H Corp.*, 546 U.S. 500, 511 (2006) (noting the Court’s precedents have “been less than meticulous” in their jurisdictional verbiage).

Also on the nonjurisdictional side of the ledger is that *Watson*—the source of the autonomy-as-jurisdiction argument—was not a First Amendment case at all. Rather, *Watson* was a diversity case—handed down in the pre-*Erie* world—whose “holding was based on general law.” *Kedroff*, 344 U.S. at 116 (citing *Erie R.R. Co. v. Tompkins*, 304 U.S. 64, 69 (1938)). Thus *Watson* “was decided without depending upon” the

Appendix A

First Amendment’s “prohibition of state interference with the free exercise of religion,” which had not yet been incorporated against the States. *Id.* at 115. “[A]pplying not the Constitution,” *Watson* instead relied upon a “broad and sound view of the relations of church and state under our system of laws.” *Hosanna-Tabor*, 565 U.S. at 185 (quoting *Watson*, 80 U.S. (13 Wall.) at 727).

So, as *Hosanna-Tabor* explained, *Watson*’s main contribution was atmospheric, not doctrinal: “[O]ur opinion in *Watson* ‘radiates . . . a spirit of freedom for religious organizations [and] an independence from secular control or manipulation.’” *Id.* at 186 (quoting *Kedroff*, 344 U.S. at 116); see also *Blue Hull Mem’l Presbyterian Church*, 393 U.S. at 446 (describing *Watson* as having a “clear constitutional ring”). It was not until *Kedroff* itself, decided 80 years after *Watson*, that the Court faced church autonomy “under the Constitution for the first time.” *Hosanna-Tabor*, 565 U.S. at 186 (citing *Kedroff*, 344 U.S. at 116). There, the Court grounded church autonomy in the First Amendment, not Article III, a proposition that *Milivojeovich* “reaffirmed.” *Id.* at 187. The church autonomy doctrine has remained rooted in the First Amendment ever since. See *id.* at 185–87 (walking through *Watson*, *Kedroff*, and *Milivojeovich* without mentioning jurisdiction).

2

In our view, this doctrinal confusion arises from the fact that church autonomy is jurisdictional in some senses but not in others. As *Watson* itself noted, the

Appendix A

word jurisdiction is a word of many meanings. 80 U.S. (13 Wall.) at 732; *accord Steel Co. v. Citizens for a Better Env't*, 523 U.S. 83, 90 (1998). And it is possible for the church autonomy doctrine to be jurisdictional in some senses and not others. *See Weinberger, Jurisdictional, supra*, at 487. So we must be precise in what we mean by it.

a

The church autonomy doctrine is “jurisdictional” in at least three senses.

First, it is jurisdictional in the sense that matters falling within its ambit are beyond the power and cognizance of civil courts. Jurisdiction is, at its core, a question of judicial power: “Jurisdiction is power to declare the law, and when it ceases to exist, the only function remaining to the court is that of announcing the fact and dismissing the cause.” *Ex parte McCardle*, 74 U.S. (7 Wall.) 506, 514 (1868). We have no power to resolve questions covered by the church autonomy doctrine. So in that broad, colloquial sense, the doctrine is jurisdictional. *See Watson*, 80 U.S. (13 Wall.) at 733.

Second, the church autonomy doctrine is jurisdictional in the sense that it rests on structural, constitutional limitations in the First Amendment. In that sense, the church autonomy doctrine is analogous to the jurisdictional doctrine of state sovereign immunity. *See Green Valley Special Util. Dist. v. City of Schertz*, 969 F.3d 460, 495 n.2 (5th Cir. 2020) (Oldham, J., concurring) (distinguishing

Appendix A

state sovereign immunity, which is implicit in the Constitution, from the immunity afforded by the Eleventh Amendment). The most obvious parallel between them is that both church autonomy and sovereign immunity afford immunities from suit that must be resolved at the earliest conceivable point in litigation. *Cf. Tucker v. Faith Bible Chapel Int’l*, 36 F.4th 1021, 1050–52 (10th Cir. 2022) (Bacharach, J., dissenting) (comparing church autonomy to qualified immunity, absolute immunity, and state sovereign immunity); *Garrick v. Moody Bible Inst.*, 95 F.4th 1104, 1123 (7th Cir. 2024) (Brennan, J., dissenting) (similar); *Belya v. Kapral*, 59 F.4th 570, 579 (2d Cir. 2023) (Park, J., dissenting from denial of rehearing en banc) (similar); *Palmer v. Liberty Univ., Inc.*, 72 F.4th 52, 79 (4th Cir. 2023) (Richardson, J., concurring in the judgment) (arguing church autonomy is a “threshold question”).

Treating church autonomy as a structural, threshold immunity from suit accords with Supreme Court precedent. For example, *Hosanna-Tabor* was clear that the First Amendment “*prohibits* government involvement in . . . ecclesiastical decisions,” makes it “*impermissible*” for a court “to contradict a church’s determination of who can act as its ministers,” and accordingly “*bars*” covered suits. 565 U.S. at 189, 185, 196 (emphases added); *see also Our Lady of Guadalupe*, 591 U.S. at 746 (telling courts they are “bound to stay out of employment disputes” implicating the doctrine). This language is best read to embrace a structural constitutional protection implicating the separation of powers and the competence of courts. *See Billard v. Charlotte Cath. High Sch.*, 101 F.4th 316, 326 (4th Cir. 2024) (noting the doctrine’s “structural nature”);

Appendix A

Lee v. Sixth Mount Zion Baptist Church of Pittsburgh, 903 F.3d 113, 118 n.4 (3d Cir. 2018) (noting the doctrine “is rooted in constitutional limits on judicial authority”); *Conlon v. InterVarsity Christian Fellowship/USA*, 777 F.3d 829, 836 (6th Cir. 2015) (calling the doctrine “structural”).

Third, the church autonomy doctrine is jurisdictional in that breaches of it impose irreparable injuries on religious organizations that require immediate appellate review. The church is constitutionally protected against *all* judicial intrusion into its ecclesiastical affairs—even brief and momentary ones. And, as with any other immunity *from suit* (including sovereign immunity and qualified immunity), such intrusions cannot be remedied after the district court renders final judgment. For example, if the district court orders discovery into a pastor’s sermon notes to adjudicate a plaintiff’s claim, the pastor cannot be made whole by a take-nothing judgment months or years later. *See Whole Woman’s Health*, 896 F.3d at 373–74.⁵ Thus, if a district court denies the invocation of church autonomy, that denial is subject to immediate appellate review—under the collateral order doctrine (as with sovereign and qualified immunity), under 28 U.S.C. § 1292(a) (if the church loses a motion for injunctive relief), under 28 U.S.C. § 1292(b) (if the district court certifies the question), or other authorities.

5. This is not meant as a criticism of the very able and careful district court judge in this case. The discovery that unconstitutionally burdened the ecclesiastical defendants between our court’s first decision and this one is attributable wholly to our first panel decision and the en banc court’s denial of rehearing.

Appendix A

This approach protects religious institutions from the burdens and “prejudicial effects of incremental litigation.” *Demkovich v. St. Andrew the Apostle Par.*, 3 F.4th 968, 982 (7th Cir. 2021). Even the “very process of inquiry” into the internal affairs of a church could itself “impinge on rights guaranteed by the Religion Clauses.” *Cath. Bishop of Chi.*, 440 U.S. at 502; *see also Hosanna-Tabor*, 565 U.S. at 205–06 (Alito, J., concurring) (noting the process involved in “the mere adjudication” of a church’s sincerity “would pose grave problems for religious autonomy”); *Combs v. Cent. Tex. Ann. Conf. of United Methodist Church*, 173 F.3d 343, 350 (5th Cir. 1999) (holding that even “investigating . . . claims by ministers against their church” “would necessarily intrude into church governance in a manner that would be inherently coercive” which is “enough to bar the involvement of the civil courts”). An immediate appeal thus protects ecclesiastical organizations from unconstitutional deprivations of the First Amendment’s structural limits. *See Garrick*, 95 F.4th at 1118–25 (Brennan, J., dissenting) (making the case); *Belya*, 59 F.4th at 577–80 (Park, J., dissenting from denial of rehearing en banc) (same); *Tucker*, 36 F.4th at 1057–59 (Bacharach, J., dissenting) (same).

b

But that does not mean church autonomy is jurisdictional in the narrow Rule 12(b)(1) sense. Rule 12(b)(1) is used to raise a defense of lack of subject matter jurisdiction. That means the court lacks jurisdiction over the case as a whole. And that precludes the federal courts from entering judgment on the merits. *See, e.g., Steel Co.*, 523 U.S. at 101.

Appendix A

In our view, the church autonomy doctrine generally is not jurisdictional in this narrower Rule 12(b)(1) sense. That is for three reasons.

First, whether a defense is raisable under Rule 12(b)(1) reveals little about the jurisdictional nature of the defense itself. For example, some Rule 12(b)(1) jurisdictional defenses—including some immunities from suit—are waivable. *See, e.g., Alden v. Maine*, 527 U.S. 706, 737 (1999) (state sovereign immunity is waivable). Others are not. *See, e.g., Giannakos v. M/V Bravo Trader*, 762 F.2d 1295, 1297 (5th Cir. 1985) (per curiam) (“The question of subject matter jurisdiction can never be waived.”). Some courts have taken the view that the church autonomy doctrine is unwaivable and should be addressed *sua sponte*. *See, e.g., Lee*, 903 F.3d at 118 n.4 (not allowing church to waive ministerial exception because it “is rooted in constitutional limits on judicial authority”); *Conlon*, 777 F.3d at 836 (not allowing waiver because the doctrine’s protection is “structural”); *Tomic v. Cath. Diocese of Peoria*, 442 F.3d 1036, 1042 (7th Cir. 2006) (similar), *abrogated on other grounds by Hosanna-Tabor*, 565 U.S. at 194–95; *cf. Billard*, 101 F.4th at 326 (addressing ministerial exception *sua sponte* because of its “structural basis” and “importance in partitioning civil authorities from religious ones”). But that view is not free from doubt.⁶ Either way, the waivability *vel non*

6. Scholars have split on the waivability question. *Compare, e.g., Weinberger, Jurisdictional, supra*, at 506–09 (arguing that “church autonomy should not be subject to forfeiture,” *id.* at 506, but that a “church should be able to waive church autonomy protections,” *id.* at 508–09), and Christopher C. Lund, *Church Autonomy in the United*

Appendix A

of the church autonomy doctrine cannot be resolved by saying it can or cannot be raised as “jurisdictional” in the narrow Rule 12(b)(1) sense—just as other Rule 12(b)(1) jurisdictional defenses sometimes can and sometimes cannot be waived. And in any event, we need not resolve the waivability question here because NAMB ardently pressed the point from the outset of litigation. *See* Red Br. at 18 n.10.

Second, when a court grants a Rule 12(b)(1) motion, that leaves the plaintiff free to refile elsewhere. But if our dismissal allowed McRaney to refile in Mississippi state court, that would undermine rather than protect the ecclesiastical organizations’ autonomy. Mississippi’s courts are not bound by what we say—even when we’re interpreting the First Amendment. *See Lockhart v. Fretwell*, 506 U.S. 364, 376 (1993) (Thomas, J., concurring). So if we treated church autonomy as a

States, in FREEDOM OF RELIGION AND RELIGIOUS PLURALISM 192, 205 & n.47 (Md Jahid Hossain Bhuiyan & Carla M. Zoethout eds., 2023) (reading *Hosanna-Tabor* to allow waiver of church autonomy), *with* Smith & Tuttle, *supra*, at 1882–86 (arguing for nonwaivability). The latter view has much to commend it. Unwaivability more neatly reconciles church autonomy’s two pillars—respect for religious self-determination and restraint of civil courts from answering religious questions. The church autonomy doctrine reflects an independent limitation on courts sticking their noses in the church door, even when / if asked to do so. To borrow an analogy from *Watson*, an ecclesiastical court could not “undertake to try one of its members for murder,” 80 U.S. (13 Wall.) at 733, even if the congregant agreed to waive any objection to it. It is unclear why the principle would change if an ecclesiastical organization asked us to adjudicate theology or doctrine by purporting to waive church autonomy.

Appendix A

jurisdictional defense in the Rule 12(b)(1) sense, McRaney could refile in state court, get discovery, and perhaps even proceed to judgment. By contrast, treating church autonomy as an immunity from suit akin to qualified immunity—which is raiseable under Rule 12(b)(6), not 12(b)(1)—means our judgment *is* binding in all courts under *res judicata*. See *Parklane Hosiery Co. v. Shore*, 439 U.S. 322, 326 n.5 (1979). The latter approach is dramatically more consistent with the tenets of church autonomy. The former approach would make churches worse off than secular institutions: “[I]f religiosity automatically defeated subject-matter jurisdiction, religious organizations would have *fewer* rights than everyone else.” *SMU v. S. Cent. Jurisdictional Conf. of United Methodist Church*, 716 S.W.3d 475, 500 (Tex. 2025) (Young, J., concurring).

Third, we are unaware of any Supreme Court authority that supports treating the church autonomy doctrine as jurisdictional in the narrow Rule 12(b)(1) sense. Take *Milivojeovich* for example. That case bears many similarities to this one because both turn on the propriety of a church’s decision to reorganize its ministry and to remove the plaintiff minister. And in *Milivojeovich*, the Supreme Court did not order dismissal of the cause. To the contrary, it reversed on the merits. See 426 U.S. at 724–25. And on remand, the Illinois courts entered judgment on the merits. See *Serbian E. Orthodox Diocese for U.S. of Am. & Can. v. Milivojeovich*, 363 N.E.2d 606, 606 (Ill. 1977) (per curiam), *aff’d*, 387 N.E.2d 285 (Ill. 1979). And the Supreme Court denied certiorari. See

Appendix A

Serbian E. Orthodox Diocese for U.S. of Am. & Can. v. Serbian E. Orthodox Diocese for U.S. of Am. & Can., 443 U.S. 904 (1979) (mem.) We obviously do not read that unexplained treatment of the jurisdiction-versus-nonjurisdiction debate to be conclusive. But it is consistent with *Hosanna-Tabor* and *Our Lady of Guadalupe*, which *did* consider the debate and held the church autonomy doctrine is raisable under Rule 12(b)(6), not 12(b)(1).

*

In sum, the church autonomy doctrine has numerous features of a jurisdictional bar. It limits the powers of federal courts. It immunizes ecclesiastical organizations from suit, not just liability. And, when it is denied, it gives rise to an immediate appeal. But “[t]he jurisdictional question . . . is not binary.” *SMU*, 716 S.W.3d at 501 (Young, J., concurring). And the fact that some religious questions are beyond our judicial power does not mean that all church-autonomy disputes are properly dismissed under Rule 12(b)(1). Nor does it preclude federal courts from rendering judgment on the merits in cases like this one.

III

On the merits, the church autonomy doctrine bars all of McRaney’s claims against NAMB. Although his claims are facially secular, their resolution would require secular courts to opine on “matters of faith and doctrine” and intrude on NAMB’s “internal management decisions that are essential to [its] central mission.” *Our Lady of*

Appendix A

Guadalupe, 591 U.S. at 746 (quotation omitted). That we cannot do. We address (A) McRaney’s threshold argument that Baptists cannot invoke the church autonomy doctrine, (B) McRaney’s claims leading up to his termination, and (C) his post-termination claims.

A

At the outset, McRaney argues that the church autonomy doctrine cannot apply in this case because “NAMB is not a church,” “BCMD is not a church,” and “[t]here is no Baptist church; only Baptist churches.” Blue Br. at 13, 23. He argues his case “does not involve an intra-church dispute in any respect, nor is it about church governance.” *Id.* at 24. Our dissenting colleague agrees and would hold that “[b]ecause there is no unified ‘Baptist Church,’ there can be no ‘intra-church dispute’ or dispute about ‘church government’ in this case.” *Post*, at 52 (Ramirez, J., dissenting). On the dissent’s view, the church autonomy doctrine only protects religious entities “in which there are superior ecclesiastical tribunals,” *Watson*, 80 U.S. (13 Wall.) at 722, thus subjecting the non-hierarchical Baptists to “ordinary principles which govern voluntary associations,” *id.* at 725. Having branded Baptists ecclesial anarchists, the dissent subjects the NAMB and BCMD’s actions to searching judicial scrutiny—as if this were just an ordinary employment dispute.

We respectfully disagree for five reasons.

First, we decline to be the first court ever to hold the church autonomy doctrine protects only hierarchically

Appendix A

organized religious entities. The single “clearest command of the Establishment Clause” is the “principle of denominational neutrality.” *Cath. Charities*, 605 U.S. at 247 (Thomas, J., concurring) (quotation omitted). But the dissent and McRaney would reach diametrically opposite results for different denominations. If an Episcopalian priest defamed a congregant from the pulpit, or if an Episcopalian congregation fired its priest, those disputes would be barred by the church autonomy doctrine. *See, e.g.*, *Blue Br.* at 12 (Episcopalians protected by the doctrine). But the same disputes by Baptists are purely “secular”? *Post*, at 45 (Ramirez, J., dissenting). That is denominational discrimination, not denominational neutrality.

Second, the dissent and McRaney both underread and overread *Watson*. As the Supreme Court has repeatedly emphasized, *Watson* “radiates . . . a spirit of freedom for religious organizations, an independence from secular control or manipulation, in short, power to decide for themselves, free from state interference, matters of church government *as well as those of faith and doctrine*.” *Kedroff*, 344 U.S. at 116 (emphasis added); *see also Hosanna-Tabor*, 565 U.S. at 186 (again emphasizing *Watson*’s “spirit of freedom”). The freedom that radiates from *Watson* does not stop when it reaches a Baptist church. To the contrary, matters of faith and doctrine can be decided inside a church *regardless* of the denominational name that appears on its door. And courts must respect those decisions, again, regardless of what denominational name appears on its door.

Appendix A

Ignoring this core principle from *Watson*, McRaney and the dissent instead seize on dicta in that decision. True, the *Watson* court noted that “the ordinary principles which govern voluntary associations” could apply to certain church *property* disputes. 80 U.S. (13 Wall.) at 725. But the *Watson* Court very clearly limited this “ordinary principles” dictum to “such cases”—that is, to property-dispute cases. *Ibid.*; see also Lael Weinberger, *The Limits of Church Autonomy*, 98 Notre Dame L. Rev. 1253, 1276–77 (2023) (“Weinberger, *Limits*”) (“The Supreme Court has never applied the neutral-principles analysis outside of the property-law context.”). And the authority cited in the *Watson* decision itself proves just how little work “ordinary principles” can do. The *Watson* Court emphasized that “no better representative” of the ordinary-principles standard for church-property disputes “can be found than that of *Shannon v. Frost*.” *Watson*, 80 U.S. (13 Wall.) at 725 (citing *Shannon v. Frost*, 42 Ky. 253 (1842)). *Shannon*, in turn, emphasized that civil courts “hav[e] no ecclesiastical jurisdiction” and hence “cannot revise or question ordinary acts of church discipline or excision.” 42 Ky. at 258. The court also held “[w]e cannot decide who ought to be members of the church, nor whether the excommunicated have been justly or unjustly, regularly or irregularly cut off from the body of the church.” *Ibid.* Rather, the *Shannon* court held it could only note that the church did in fact expel certain former members and that the church’s decision was final, binding on the civil courts, and preclusive of the expelled individuals’ claims to church property. *See id.* at 258–61.⁷

7. The church in *Shannon*, it should be noted, was “a Baptist Church,” and the relevant dispute between “discordant and dislocated

Appendix A

Shannon shows that the ordinary principles approach is endogenous to the church autonomy doctrine—it is not some freestanding exception to the doctrine that allows courts to tread on *terra sancta* in the name of “neutrality.” Nothing in *Watson* or *Shannon* suggests, as the dissent does, that civil courts ever get to second guess church decisions.

Third, the dissent and McRaney confuse sufficient and necessary conditions for the church autonomy doctrine. It is obviously *sufficient* to trigger the church autonomy doctrine that a higher ecclesial body made a decision that binds an inferior ecclesial body. *Watson* is a clear example. See 80 U.S. (13 Wall.) at 734 (describing the Presbyterian form of church government, in which the General Assembly is supreme). But that does not mean hierarchical church governments are *necessary*. That is why our sister courts across the country have recognized the autonomy of non-hierarchical churches and religious entities. See, e.g., *Lee*, 903 F.3d at 121–23 (applying the doctrine to a Baptist church); *Garrick*, 95 F.4th at 1112–14 (stating that the doctrine would apply to an independent Bible college, before ruling on other grounds); *Korte v. Sebelius*, 735 F.3d 654, 668, 675–78 (7th Cir. 2013) (stating that the doctrine applies to religious small businesses). Worryingly, the dissent’s logic would exclude from the church autonomy doctrine several Christian denominations and other, non-Christian religions with nonhierarchical governance, such as Judaism, Sunni Islam, and Sikhism.

parties” within that single congregation. 42 Ky. at 253. The church autonomy doctrine nevertheless applied to protect “ordinary acts of church discipline” and governance from civil court interference. *Id.* at 258.

Appendix A

See Br. of Amicus Curiae The Becket Fund for Religious Liberty at 3–4. And it would prioritize hierarchical organizations like the “Church of Scientology”—which would enjoy broad autonomy protections because it has a clearly identified founder (L. Ron Hubbard) and a “Chairman of the Religious Technology Center” (David Miscavige)—over non-hierarchical Baptists who do not have analogous leaders. *But compare Van Schaick v. Church of Scientology, Inc.*, 535 F. Supp. 1125, 1142–45 (D. Mass. 1982) (reserving question whether Scientology is entitled to church autonomy protections without mentioning its hierarchical structure), *with Pleasant Glade Assembly of God v. Schubert*, 264 S.W.3d 1, 11 (Tex. 2008) (applying church autonomy doctrine, citing *Milivojevich*, and dismissing claims of “assault, battery, and false imprisonment” arising from the Pentecostal practice of “laying hands” without regard to non-hierarchical structure of Pentecostal churches).

Fourth, even accepting the dissent’s premise that Baptists cannot invoke the church autonomy doctrine over matters of church governance, that still would not help McRaney. Recall that the NAMB and BCMD selected McRaney to conduct “church planting and evangelism,” ROA.1702, core religious activity at the heart of both organizations’ Christian mission. Evaluating his performance in that role cannot be analogized to applying “objective, well-established concepts of trust and property law,” *Jones v. Wolf*, 443 U.S. 595, 603 (1979), or declaring “that the majority rules” in a local congregation, *Watson*, 80 U.S. (13 Wall.) at 725. Rather, the inquiry turns on the degree to

Appendix A

which both NAMB and BCMD believed McRaney to have fulfilled his gospel calling—precisely the sort of question the church autonomy doctrine exists to protect from secular meddling. *See McClure v. Salvation Army*, 460 F.2d 553, 558 (5th Cir. 1972) (“The relationship between an organized church and its ministers is its lifeblood.”). That neither NAMB nor BCMD is strictly subordinate to a higher Baptist authority is irrelevant, much less a reason to more readily second guess either’s evaluation of McRaney’s ministerial qualities. Christ advised the Apostles that “where two or three are gathered in my name, there I am among them.” *Matthew* 18:20 (ESV). We decline to hold, by contrast, that where two religious entities gather to spread the gospel, both forgo their First Amendment right to autonomy in doing so. *See also infra* Part III.B.2 (applying the ministerial exception).

Fifth and finally, the amicus brief submitted by current and former Baptist leaders does not help the dissent. That brief adamantly insists that there is no singular “Baptist Church” and that, therefore, “McRaney, BCMD, and NAMB are [not] inside that single institution.” Amicus Br. at 13. We wholeheartedly agree. Baptists—no less than Presbyterians, Episcopalians, or Catholics—are free to organize themselves in whatever way they choose. They can form General Assemblies or not. They can form ecclesiastical courts or not. They can choose ecclesiastical hierarchies or not. All of those decisions, for people of all faiths, are entirely beyond judicial competence or review.

But it does not follow that courts *do* have competence to review ecclesiastical disputes so long as they arise in non-

Appendix A

hierarchical Baptist congregations. The church autonomy doctrine is triggered by the subject matter of the dispute, not the organizational structure of the disputants. The subject matter of this dispute is an evangelism project. Its stakes are eternal not judicial. And it matters not one bit that the particular evangelicals before us happen to be Baptists from different non-hierarchical congregations instead of soul-saving Presbyterians from a singular hierarchical one.

B

Because the church autonomy doctrine applies to Baptists as it applies to Jews and Catholics, we next consider whether McRaney's particular claims fall within the doctrine's ambit. His first set of claims concerns NAMB's conduct leading to his termination by BCMD. McRaney alleges that NAMB tortiously caused BCMD to fire him by defaming him through the dissemination of "disparaging falsehoods" that also intentionally inflicted emotional distress. ROA.1325–26. The First Amendment bars these claims under both general church autonomy principles and the ministerial exception.

1

Start with general church autonomy principles. Resolving these claims would require the district court to decide "matters of faith and doctrine," *Our Lady of Guadalupe*, 591 U.S. at 747 (quotation omitted), and "risk judicial entanglement in religious issues," *id.* at 761. That is reason enough to enter judgment for NAMB.

Appendix A

McRaney claims that NAMB defamed him and hence tortiously interfered with his employment contract with BCMD. As McRaney tells it, NAMB relied on defamatory statements about his compliance with the SPA as pretext for exiting the partnership with BCMD. And the result of that allegedly defamatory interference was BCMD's termination of McRaney.

The tortious interference claim requires McRaney to show that NAMB's actions were intentional, "calculated to cause damage" to him, and done "without right or justifiable cause." *Alfonso v. Gulf Publ. Co.*, 87 So. 3d 1055, 1060 (Miss. 2012). He must also show that "actual damage or loss resulted" and that NAMB's "acts were the proximate cause of the loss or damage" he suffered. *Ibid.* And to prevail on the defamation claim, McRaney must show "(1) a false and defamatory statement concerning [him]; (2) an unprivileged publication to a third party; (3) fault amounting at least to negligence on the part of the publisher; (4) and either actionability of the statement irrespective of special harm or the existence of special harm caused by the publication." *Short v. Versiga*, 283 So. 3d 182, 185 (Miss. 2019) (quotation omitted).

Resolving these claims would impermissibly require a court "to decide matters of faith and doctrine." *Our Lady of Guadalupe*, 591 U.S. at 746 (quotation omitted). To take just a few elements: Can a secular court determine whether NAMB's decision to exit the SPA had "right or justifiable cause," without answering inherently religious questions about the SPA's content or McRaney's conformance with it? When a secular court considers the

Appendix A

SPA, how should it determine if McRaney succeeded in “penetrating lostness,” “making disciples,” and “church planting”? ROA.1701–02. Can a secular court determine whether NAMB’s conduct was the “proximate cause” of BCMD’s decision to terminate McRaney, without unlawfully intruding on a religious organization’s internal management decisions? And can a secular court decide it was “false” that McRaney’s leadership lacked Christ-like character?

To ask these questions is to answer them: No.

The SPA is not a mere civil contract; it is “an inherently religious document” that is “steeped in religious doctrine.” *McRaney*, 2023 WL 5266356, at *3–4. It seeks to “accomplish the Great Commission as given to us by our Lord in Matthew 28:19–20 and Acts 1:8.” ROA.1702. It defines a partnership predicated on commitments to biblical authority, kingdom advancement and evangelism, and explicitly incorporates SBC’s confession of faith. How those values, goals, and beliefs translate to specific strategies for successful evangelism are “religious controversies [that] are not the proper subject of civil court inquiry.” *Milivojeovich*, 426 U.S. at 713.

McRaney is quite right that “breach” and “contractual agreement” are secular terms. Blue Br. at 32 (quotations omitted). For example, the secular meaning of “breach” is a “violation or infraction of . . . [an] agreement.” *Ibid.* (quoting BLACK’S LAW DICTIONARY 232 (11th ed. 2019)). But McRaney’s problem is that determining *what conduct constitutes breach* of the SPA “turn[s] on the resolution . . .

Appendix A

of controversies over religious doctrine and practice.” *Blue Hull Mem’l Presbyterian Church*, 393 U.S. at 449. In that sense, McRaney’s argument is identical to the ones that failed in *Harris*, *Lippard*, *Schoenhals*, and *McNair*. See *supra* Part II.B.2.b. So too in *Hosanna-Tabor* and *Our Lady of Guadalupe*—both dealt with facially “neutral” causes of action. But in all of these cases, the courts concluded *application* of the neutral rules to religious institutions “concern[ed] government interference with an internal church decision that affects the faith and mission of the church itself.” *Hosanna-Tabor*, 565 U.S. at 190.

Nor could a secular court evaluate whether McRaney’s conduct “constitute[d] adequate spiritual leadership,” *Lee*, 903 F.3d at 121, or was in “conformity . . . to the standard of morals required of” his ministerial responsibilities, *Watson*, 80 U.S. (13 Wall.) at 733. It is essential for a “religious body” to ensure that its representatives “live up to the religious precepts” they “espouse[]” because the “credibility of a religion’s message depend[s] vitally on the character and conduct” of its “messenger[s].” *Hosanna-Tabor*, 565 U.S. at 201 (Alito, J., concurring). Civil courts have no role to play in policing those matters.

2

The ministerial exception “gilds the lily.” *Patchak v. Zinke*, 583 U.S. 244, 261 (2018) (Breyer, J., concurring).⁸

8. There is no dispute that McRaney was a minister. Anyone “who leads a religious organization, conducts worship services or important religious ceremonies or rituals, or serves as a messenger or *teacher of its faith*” is a minister. *Our Lady of Guadalupe*, 591

Appendix A

As the district court noted, McRaney’s “claims . . . are brought to protest his dismissal from church leadership.” *McRaney*, 2023 WL 5266356, at *3. True, McRaney sued NAMB, rather than his former employer BCMD. But that does not change the analysis.

The First Amendment’s protection of a religious organization’s right to decide “who will personify its beliefs,” *Hosanna-Tabor*, 565 U.S. at 188, and “who will minister to the faithful,” *id.* at 195, extends just as strongly to ministries structured through voluntary associations and at-will partnerships. The opposite rule would irrationally exclude from the First Amendment’s protections religious groups that “for theological reasons have few to no paid clergy,” such as the Church of Jesus Christ of Latter-day Saints and Jehovah’s Witnesses. *Br. of Amicus Curiae Becket Fund for Religious Liberty* at 15–16. The availability of the ministerial exception cannot turn on the choices religious organizations make about “the formation of corporate entities.” *Cath. Charities*, 605 U.S. at 259 (Thomas, J., concurring). Indeed, the decision how to structure a religious institution is *itself* a religious decision. *See ibid.* And “one religious denomination cannot be officially preferred over another” for this—or any—reason. *Larson v. Valente*, 456 U.S. 228, 244 (1982).

Persuasive decisions in our sister circuits confirm this point. Take *Starkey*. There, a former schoolteacher

U.S. at 754 (quotation omitted). McRaney’s role as BCMD’s Executive Director was ministerial: He was responsible for implementing the SPA with NAMB through church planting and evangelism.

Appendix A

brought federal discrimination claims against the Catholic school where she had worked and tortious interference claims against the Archdiocese that, she alleged, caused her termination. *See* 41 F.4th at 938. Even though the Archdiocese was not the schoolteacher's former employer, the Seventh Circuit held the ministerial exception barred her claims against it "because they litigate the employment relationship between the religious organization and the employee" and "require[] review of the Church's authority over the employer." *Id.* at 945.

Or take *Bell v. Presbyterian Church (U.S.A.)*, 126 F.3d 328 (4th Cir. 1997). There, a pastor who was terminated from a religious nonprofit sued the "four national religious organizations" that "created and funded" the nonprofit but were not his employers. *Id.* at 329. Nevertheless, the ministerial exception barred the pastor's claims against all four organizations. *Id.* at 332–33. Otherwise, resolving the claims would "interpose the judiciary into . . . the decisions of . . . constituent churches, relating to how and by whom they spread their message and specifically their decision to select their outreach ministry through the granting or withholding of funds." *Id.* at 332.

These cases confirm what the Supreme Court has already told us: We "are bound to stay out of employment disputes" involving ministers and ecclesiastical organizations. *Our Lady of Guadalupe*, 591 U.S. at 746. McRaney's claims against NAMB "litigate the employment relationship between" himself and BCMD, *Starkey*, 41 F.4th at 945, and would force a court to "interpose" itself into NAMB's and BCMD's "decisions . . .

Appendix A

relating to how and by whom they spread their message” and how they fund it, *Bell*, 126 F.3d at 332. Secular courts have already interposed into NAMB’s and BCMD’s internal affairs far too much. If we continued to interfere in this dispute, “a wayward minister’s preaching, teaching, and counseling could contradict the church’s tenets and lead the congregation away from the faith.” *Our Lady of Guadalupe*, 591 U.S. at 747. Instead, every “church must be free to choose those who will guide it on its way.” *Hosanna-Tabor*, 565 U.S. at 196.⁹

C

McRaney’s post-termination claims fare no better. Again, these claims sound in tortious interference, defamation, and intentional infliction of emotional distress.

9. McRaney cannot dodge the ministerial exception by recasting his tortious interference claim as a defamation or emotional distress claim. Such claims threaten “a collateral attack on a decision that is otherwise solidly protected by the ministerial exception” because they effectively require courts “to review the merits of the congregation’s decision.” Ira C. Lupu & Robert W. Tuttle, *Courts, Clergy, and Congregations: Disputes Between Religious Institutions and Their Leaders*, 7 Geo. J.L. & Pub. Pol’y 119, 155 (2009). Courts have rightly held that the ministerial exception bars these claims. *Cf. In re Diocese of Lubbock*, 624 S.W.3d at 516; *Hutchison*, 789 F.2d at 396 (dismissing defamation and emotional distress claims because they “relate[] to appellant’s status and employment as a minister of the church” and “therefore concern[] internal church discipline, faith, and organization”); *see also supra*, Part II.B.2.a. Indeed, the ministerial exception’s application to defamation suits may have ancient origins. *See McRaney*, 980 F.3d at 1082 (Oldham, J., dissenting from denial of rehearing en banc) (citing 10 Edw. 2, stat. 1 c. 4 (1316); *Nicholas Fuller’s Case* (1607), 12 Co. Rep. 41, 44 (K.B.)).

Appendix A

But they boil down to two grievances. First, McRaney complains that NAMB's conduct has caused other religious organizations not to hire him as a minister and resulted in his disinvitation from speaking engagements at church conferences—turning him into a “professional pariah.” ROA.1323. Second, McRaney objects to NAMB's posting a no-entry photo of him behind the reception desk at its headquarters. ROA.1320. The church autonomy doctrine bars these claims.

Start with the missed employment opportunities. McRaney's operative complaint named the Safari Christian Business Alliance and the Jacksonville Baptist Theological Seminary as examples of potential employers that failed to hire him because of NAMB's alleged defamation. McRaney alleges the first was seeking an “expert in the field of ministry” and the second was “impressed with” McRaney's “ministry credentials” so it could “upgrade the quality of teaching and training” it provides. ROA.1321–22 (quotation omitted).

The ministerial exception defeats these claims for the same reason it defeats McRaney's claims relating to his termination by BCMD: They are collateral attacks on BCMD's ministry-leadership decisions. *See supra*, Part III.B.2. McRaney's tortious interference and defamation claims against NAMB for these failed employment opportunities would require a court to determine *why* the other two religious institutions did not hire McRaney for ministry roles. To side with McRaney, the court would have to hold that the ministry groups rejected him because of NAMB's defamation—and *not* because the ministries found another Christ-like leader they liked

Appendix A

better, trusted better, or otherwise preferred for any other non-defamatory ecclesiastical reason. That would violate each organization's right "to select, and to be selective about, those who will serve as the very 'embodiment of its message' and 'its voice to the faithful.'" *Hosanna-Tabor*, 565 U.S. at 201 (Alito, J., concurring) (quoting *Petruska v. Gannon Univ.*, 462 F.3d 294, 306 (3d Cir. 2006)).

Next take the disinvitations from speaking engagements. For example, a pastor disinvited McRaney from speaking at a church conference in Mississippi. McRaney alleges he was disinvited because an NAMB board member pressured the pastor. But the pastor testified that he disinvited McRaney after seeing his posts on Facebook "declaring war" on NAMB. ROA.2298. And the pastor believed that war was "incompatible" with a successful conference because many of the conference's ministry partners were affiliated with NAMB. ROA.2299. Again, adjudicating these tortious interference and defamation claims would require a court to "interpose" itself into a religious organization's "decisions . . . relating to how and by whom [it] spreads [its] message." *Bell*, 126 F.3d at 332. That is intolerable: "The right to organize voluntary religious associations to assist in the expression and dissemination of any religious doctrine . . . is unquestioned." *Watson*, 80 U.S. (13 Wall.) at 728–29.¹⁰

10. Although the First Amendment "gives special solicitude to the rights of religious organizations," of course, "freedom of association is a right enjoyed by religious and secular groups alike." *Hosanna-Tabor*, 565 U.S. at 189; see also *Cath. Charities*, 605 U.S. at 257 (Thomas, J., concurring). Cf. *Hurley v. Irish-Am. Gay, Lesbian & Bisexual Grp. of Bos.*, 515 U.S. 557, 572 (1995) (holding

Appendix A

Same for the no-entry photograph at NAMB's headquarters. McRaney cannot use the vehicle of a defamation or emotional distress claim to collaterally attack the outcome of a church discipline proceeding. See Lael Weinberger, *Limits*, *supra* at 1260–61 (“[T]he ‘ministerial exception’ . . . has been long understood to protect churches from defamation lawsuits challenging church discipline proceedings.”). The decision to exclude someone from participation in a religious organization is itself a religious decision that secular courts cannot pierce. See *Paul v. Watchtower Bible & Tract Soc’y of N.Y., Inc.*, 819 F.2d 875, 880 (9th Cir. 1987) (holding that the First Amendment defeats emotional distress and defamation claims against Jehovah’s Witnesses’ practice of shunning); cf. *Askew v. Trs. of Gen. Assembly of Church of the Lord Jesus Christ of the Apostolic Faith Inc.*, 684 F.3d 413, 420 (3d Cir. 2012) (holding that the “First Amendment shields religious institutions from . . . intrusive inquiry” into their “internal excommunication procedures”). Even if NAMB’s exclusion of McRaney from its headquarters was based on concerns about security, the genesis of the decision was doctrinal difference.¹¹

unconstitutional under the First Amendment a state law that limited organizers from choosing participants in a parade).

11. We also doubt that posting a no-entry photograph of someone behind a reception desk is “so outrageous in character, and so extreme in degree, as to go beyond all possible bounds of decency, and to be regarded as atrocious, and utterly intolerable in a civilized community.” *Herbert v. Herbert*, 374 So. 3d 562, 571 (Miss. Ct. App. 2023) (emphasis omitted), *cert. dismissed*, 375 So. 3d 671 (Miss. 2023).

Appendix A

* * *

NAMB has endured protracted discovery, two rounds of summary judgment, a previous appeal, and a close en banc rehearing poll. Regrettably, this litigation has caused NAMB's and BCMD's "[c]hurch personnel and records" to "become subject to . . . the full panoply of legal process designed to probe the mind of the church in the selection of its ministers." *Rayburn v. Gen. Conf. of Seventh-Day Adventists*, 772 F.2d 1164, 1171 (4th Cir. 1985); *see also Cath. Bishop of Chi.*, 440 U.S. at 502 (explaining that "the very process of inquiry" into a church's internal communications can "impinge on rights guaranteed by the Religion Clauses"). This unconstitutional violation of church autonomy ends today.

The district court's entry of summary judgment in favor of NAMB is AFFIRMED.¹²

12. The district court also purported to dismiss for lack of jurisdiction. As we have explained, however, with-prejudice merits dismissals and without-prejudice jurisdictional dismissals are very different. *See, e.g., Spivey v. Chitimacha Tribe of Louisiana*, 79 F.4th 444, 448–49 (5th Cir. 2023). As we have explained in the foregoing pages, the district court did have jurisdiction to enter judgment on the merits. Therefore, we VACATE the district court's decision insofar as it purported to dismiss for lack of jurisdiction. And we AFFIRM the entry of final judgment ending this case on the merits.

Appendix A

IRMA CARRILLO RAMIREZ, *Circuit Judge*, dissenting:

William McRaney sued a board of an organization for which he did not work, alleging interference with contract, interference with prospective business relations, defamation, and intentional infliction of emotional distress. Because his secular claims against a third-party organization do not implicate matters of church government or of faith and doctrine, I respectfully dissent.

I

A

In 2012, the Baptist Convention of Maryland and Delaware (“BCMD”) and the North American Mission Board (“NAMB”) entered into a Strategic Partnership Agreement (“Agreement”) to “jointly develop, administer and evaluate a plan for penetrating lostness through church planting and evangelism.” The Agreement established BCMD and NAMB’s “relationships and responsibilities” regarding hiring, cooperation, and funding. It specifically provided that the hiring of “missionaries must go through the approval process of both the convention and NAMB.” The Agreement would be “cooperatively developed and approved by representatives of [BCMD and NAMB],” and NAMB and BCMD “shall conduct a review of this [] Agreement as necessary.” Finally, the Agreement provided that it could be amended by mutual agreement and terminated “after consultation between the executive director and the president of [NAMB] or his designee.”

Appendix A

BCMD hired McRaney as its Executive Director in 2013. McRaney is an ordained minister, but in his role as Executive Director, he focused on “[s]etting and implementing a vision for [BCMD] and providing leadership.” Evangelism was not “in the job description.”

Conflicts between McRaney and NAMB arose soon after his arrival. According to NAMB, McRaney offered positions to candidates and imposed associational giving requirements on church planters without NAMB’s approval. McRaney continued “act[ing] unilaterally,” despite multiple conversations with NAMB personnel reminding him about “the importance of coordination between BCMD and NAMB *before* decisions are made.” NAMB also raised concerns about McRaney’s disregard for NAMB staff, as well as additional concerns about budget shortfalls and work allocation. McRaney, on the other hand, “persistently maintained” that he had adhered to the Agreement.

The relationship between McRaney and BCMD continued to deteriorate until, on December 2, 2014, NAMB informed BCMD that it intended to terminate the Agreement. In the letter, NAMB stated that “[McRaney]’s serious and persistent disregard of the Strategic Partnership Agreement between BCMD and NAMB has resulted in a breach of the Agreement.” According to NAMB, McRaney’s actions, “in willfully and repeatedly ignoring the Strategic Partnership Agreement[,] have left NAMB with no other solution at this time.” On June 8, 2014, BCMD’s General Mission Board terminated McRaney’s employment, but soon after McRaney’s

Appendix A

termination, NAMB rescinded the termination letter and restored its relationship with BCMD.

B

McRaney sued NAMB, bringing pre- and post-termination claims for interference with contract, interference with prospective business relations, defamation, and intentional infliction of emotional distress. He alleged that NAMB spread “disparaging falsehoods” about him—namely, that he breached the Agreement—that prompted BCMD to terminate his employment. He also alleged that, after his termination, NAMB engaged in additional tortious conduct, including “blacklist[ing]” him and impeding his opportunities as a speaker at conferences and meetings.

NAMB moved for summary judgment on McRaney’s claims, arguing that “this suit poses an unconstitutional intrusion into BCMD’s ‘choice of minister’ and its internal governance and policy.” NAMB also argued that the ecclesiastical abstention doctrine barred adjudication of McRaney’s claims. The district court granted NAMB’s motion, holding that it lacked subject-matter jurisdiction because “this case would delve into church matters.” It explained that McRaney’s claims would require the court to determine why BCMD fired McRaney and whether NAMB’s actions were done “‘without right or justifiable cause’—in other words, whether the NAMB had a valid religious reason for its actions.” That, the district court concluded, it could not do.

Appendix A

McRaney appealed. This court held that, at such an early stage of litigation, it did not appear “certain that resolution of McRaney’s claims will require the court to address purely ecclesiastical questions.” *McRaney v. N. Am. Mission Bd. of the S. Baptist Convention, Inc.*, 966 F.3d 346, 349 (5th Cir. 2020). “His complaint [instead] asks the court to apply neutral principles of tort law to a case that, on the face of the complaint, involves a civil rather than religious dispute.” *Id.* This court acknowledged, however, that further proceedings and factual development could reveal that McRaney’s claims cannot be resolved without deciding purely ecclesiastical questions. *Id.* at 350. The district court, at that point, would be free to “reconsider whether it is appropriate to dismiss some or all of McRaney’s claims.” *Id.* Until then, this court concluded, the dismissal of McRaney’s claims was “premature.” *Id.* at 351.

C

On remand, NAMB again moved for summary judgment, arguing that “the First Amendment precludes adjudication of this lawsuit.” The district court again determined that “it [could not] adjudicate [McRaney]’s claims in this case without impermissibly delving into church matters in violation of the ecclesiastical abstention doctrine.” It reiterated the reasons it gave in its original opinion to support granting NAMB’s second motion. It also determined that the Agreement is “an inherently religious document” that is “steeped in religious doctrine.” The district court dismissed McRaney’s claims rather than remanding them because “[i]f this Court lacks jurisdiction

Appendix A

to hear [McRaney]’s claims because the claims involve ecclesiastical disputes, then the state court otherwise lacks jurisdiction.” McRaney timely appealed.

II

McRaney argues that the district court erred in determining that the ecclesiastical abstention doctrine applied to bar his claims.¹

Under the ecclesiastical abstention doctrine, secular courts cannot adjudicate “strictly and purely ecclesiastical” questions. *Watson v. Jones*, 80 U.S. 679, 733 (1871). This doctrine protects a church’s right to construe “[its] own church laws,” *id.*, and anticipates the practical consequences of secular judges deciding disputes rooted in religious doctrine, *id.* at 729 (“It is not to be supposed that the judges of the civil court can be as competent in the ecclesiastical law and religious faith of all these bodies

1. Although the district court did not address the ministerial exception in granting NAMB’s second motion for summary judgment, NAMB argues that the ministerial exception precludes adjudication of McRaney’s claims. The ministerial exception bars claims brought by a minister challenging a church’s decision to fire him. *Hosanna-Tabor Evangelical Lutheran Church & Sch. v. E.E.O.C.*, 565 U.S. 171, 196 (2012). It only applies to disputes between employees and employers, however, not to disputes between employees and third parties. *See id.* at 195–96; *Cannata v. Catholic Diocese of Austin*, 700 F.3d 169, 180 (5th Cir. 2012) (applying *Hosanna-Tabor* and affirming the dismissal of a music director’s employment-discrimination claims against a Catholic diocese and Catholic church). Here, McRaney is suing a third party, NAMB, rather than his employer, BCMD.

Appendix A

in each.”). It applies to “theological controvers[ies], church discipline, ecclesiastical government, or the conformity of the members of the church to the standard of morals required of them.” *Id.* at 728. In short, for the doctrine to be applicable, McRaney’s claims must concern either “matters of church government” or matters of “faith and doctrine.” *Kedroff v. St. Nicholas Cathedral of Russian Orthodox Church in N. Am.*, 344 U.S. 94, 116 (1952).

A

McRaney first argues that the district court erred because “this case does not involve an intra-church dispute in any respect, nor is it about church government.” I agree.

The Supreme Court first applied the ecclesiastical abstention doctrine in *Watson v. Jones*, 80 U.S. 679 (1871). It involved the Walnut Street Presbyterian Church’s purchase and conveyance of property to the church’s trustees “to have and to hold to them, and to their successors, to be chosen by the congregation.” *Id.* at 683. The church experienced certain internal “disturbances,” *id.* at 684, and two factions emerged, each contending that it was entitled to the property, *id.* at 717. One of the factions requested an injunction to restrain the other from taking possession of the property and worshipping in the church. *Id.* at 721.

The Supreme Court distinguished situations in which “the property is held by a religious congregation which . . . so far as church government is concerned, owes no

Appendix A

fealty or obligation to any higher authority,” from those in which “the religious congregation or ecclesiastical body holding the property is but a subordinate member of some general church organization in which there are superior ecclesiastical tribunals.” *Id.* at 723. The Supreme Court found that the Walnut Street Presbyterian Church was in the latter class. *Id.* at 726. “[T]he local congregation [was] itself but a member of a much larger and more important religious organization, and is under its government and control, and is bound by its orders and judgments.” *Id.* at 726–27. In these cases involving religious organizations, “whenever the questions of discipline, or of faith, or ecclesiastical rule, custom, or law have been decided by the highest of these church judicatories to which the matter has been carried, the legal tribunals must accept such decisions as final, and as binding on them.” *Id.* at 727.

Since *Watson*, the Supreme Court has continued to apply the doctrine to disputes concerning “member[s] of a much larger and more important religious organization . . . under its government and control.” *Id.* at 726–27. In *Kedroff v. St. Nicholas Cathedral of Russian Orthodox Church in North America*, 344 U.S. 94 (1952), it concluded that it could not adjudicate a dispute between churches in Moscow and North America over the right to occupy a Russian Orthodox Church in New York. The Russian Orthodox Church was a “hierarchical church with a Patriarch at its head,” *id.* at 101, and “[n]othing indicate[d] that either the Sacred Synod or the succeeding Patriarchs relinquished [its] authority or recognized the autonomy of the American church,” *id.* at 105–06. And in *Serbian*

Appendix A

Eastern Orthodox Diocese for the United States of America and Canada v. Milivojeovich, 426 U.S. 696, 708–709 (1976), the Supreme Court reversed the Illinois Supreme Court, finding that its judgment “rests upon an impermissible rejection of the decisions of the highest ecclesiastical tribunals of this hierarchical church upon the issues in dispute, and impermissibly substitutes its own inquiry into church polity and resolutions based thereon of those disputes.” *See also Jones v. Wolf*, 443 U.S. 595, 602 (1979) (“[T]he [First] Amendment requires that civil courts defer to the resolution of issues of religious doctrine or polity by the highest court of a hierarchical church organization.”).

Unlike the hierarchical churches in *Watson* or *Kedroff*, there is no unified “Baptist Church.” Each Baptist church is autonomous—individual congregations rule themselves according to the governing documents and procedures they have independently established. Brief of Current and Former Baptist Leaders as *Amici Curiae* at 10. By choice, Baptist congregations cooperate or coordinate in local associations for mutual fellowship, support, and the pooling of resources. Local Baptist associations are also often in “fellowship” with state conventions like BCMD. “Just as local associations exercise no authority over congregations, the state conventions exercise no authority over either the local associations or the congregations within those local associations.” When local Baptist churches cooperate in state conventions, and when those conventions cooperate in the Southern Baptist Convention, neither the individual churches nor the individual conventions surrender any authority. Brief of Current and

Appendix A

Former Baptist Leaders as *Amici Curiae* at 11. According to the Southern Baptist Convention, “[n]o local, state or national entity may exercise control or authority over any Southern Baptist church. Baptists reject the idea of a religious ‘hierarchy’ or ‘umbrella’ superior to the local church, or that any Baptist Convention is in hierarchy or governing relationship over another Convention.” Ltr. of *Amici Curiae* Ethics and Religious Liberty Commission and Thomas More Society at 1, *McRaney*, 966 F.3d 346 (5th Cir. 2020) (No. 19-60293) (filed Dec. 14, 2020).

Because there is no unified “Baptist Church,” there can be no “intra-church dispute” or dispute about “church government” in this case. The Supreme Court recognized that Baptists are “a religious congregation which . . . so far as church government is concerned, owes no fealty or obligation to any higher authority.” *Watson*, 80 U.S. at 721. This differentiates Baptists from the Presbyterian church in *Watson*, which is “a subordinate member of some general church organization in which there are superior ecclesiastical tribunals.” *Id.* at 723. Disputes among Baptists “must be determined by the ordinary principles which govern voluntary associations,” *id.* at 725, because they lack the “system[s] of ecclesiastical government” that secular courts must accept as final and binding, *id.* at 729. NAMB’s actions in this case do not—and cannot—implicate “church government.” See *Kedroff*, 344 U.S. at 116.

Notably, current and former Baptist leaders agree. See Brief of Current and Former Baptist Leaders as *Amici Curiae* at 10–13. They reiterate that “the individual

Appendix A

autonomy of local churches is a venerable, core Baptist distinctive.” *Id.* at 10. Accordingly, “a dispute between McRaney (a former employee of BCMD, a state Baptist convention) and NAMB (an entity of the Southern Baptist Convention) [could not be] an ‘internal’ dispute of ‘the Baptist Church.’” *Id.* at 12. To conclude otherwise would first require that there exist a “‘Baptist Church’ with [a] unified ‘mission’ and ‘government.’” *Id.* at 13. Even then, “McRaney, BCMD, and NAMB [would also need to be] inside that single institution.” *Id.* And “when NAMB allegedly interfered with McRaney’s BCMD employment [and defamed him], NAMB [must have been] exercising ‘the Baptist Church’s’ unreviewable governance over one of ‘the Church’s’ leaders stationed at a subordinate entity.” *Id.* Such a result would, according to Baptist leaders, be “foreign to Baptist polity.” *Id.* at 13.

B

Next, McRaney argues that his claims do not implicate “faith and doctrine.” He instead brings “familiar state law tort claims,” and asks this court to “apply neutral principles of tort law to a case that . . . involves a civil rather than religious dispute.” *McRaney*, 966 F.3d at 349. I agree.

“Civil courts do not inhibit free exercise of religion merely by opening their doors to disputes” involving religious entities. *Presbyterian Church in U.S. v. Mary Elizabeth Blue Hull Mem’l Presbyterian Church*, 393 U.S. 440, 449 (1969). “[T]here are neutral principles of law, developed for use

Appendix A

in all . . . disputes, which can be applied without ‘establishing’ churches.” *Id.* Secular courts may settle a dispute implicating religious entities or churches “so long as it involves no consideration of doctrinal matters, whether the ritual and liturgy of worship or the tenets of faith.” *Wolf*, 443 U.S. at 602 (quoting *Maryland & Va. Churches*, 396 U.S. 367, 368 (Brennan, J., concurring)). As our sister courts agree, the First Amendment “does not provide religious organizations with a blanket immunity from suit, discovery, or trial.”² *O’Connell v. U.S. Conf. of Cath. Bishops*, 134 F.4th 1243, 1258 (D.C. Cir. 2025).

The question, then, is whether adjudication of McRaney’s claims will necessitate consideration of “theological controvers[ies], church discipline, ecclesiastical government, or the conformity of the members of the church to the standard of morals required of them.” *Watson*, 80 U.S. at 728.

2. See, e.g., *Garrick v. Moody Bible Inst.*, 95 F.4th 1104, 1112 (7th Cir. 2024) (“Courts may exercise authority [in disputes involving religious institutions] when the resolution does not require inquiry into doctrinal disputes.”); *Wells by & through Glover v. Creighton Preparatory Sch.*, 82 F.4th 586, 595 n.4 (8th Cir. 2023) (“Just because Creighton is a Jesuit school and Wells spoke in a vulgar manner does not necessarily mean this case requires an inquiry into religious doctrine, much less an ‘extensive’ one.”); *Belya v. Kapral*, 45 F.4th 621, 630 (2d Cir. 2022) (“But secular components of a dispute involving religious parties are not insulated from judicial review[.] . . . So long as the court relies exclusively on objective, well-established [legal] concepts, it may permissibly resolve a dispute even when parties are religious bodies.”).

*Appendix A***1**

McRaney brings two sets of almost identical claims based on NAMB's pre- and post-termination conduct. He claims that before he was fired, NAMB "disparaged McRaney with the serious assertion to his employer, BCMD, that [he] violated [the Agreement,]" which led BCMD to terminate his employment. He also alleges "NAMB personnel contended that [McRaney] lied, and that he 'almost single-handedly ruined' the BCMD." These allegations form the basis of his pre-termination claims for interference with contract, defamation, and intentional infliction of emotional distress.

To establish an interference with contract claim, McRaney must establish that: (a) NAMB's acts were intentional; (b) these acts were done with the unlawful purpose of causing McRaney damage and loss, without right or justifiable cause; and (c) actual loss occurred. *See Collins v. Collins*, 625 So.2d 786, 790 (Miss. 1993). No matter of faith or doctrine is implicated in adjudicating this claim. NAMB's motion—and the summary-judgment record—confirm that its conflicts with McRaney arose because he "would act unilaterally," offering positions to candidates and imposing additional requirements on church planters without its approval. This violated the Agreement, NAMB claims, because NAMB and BCMD had agreed that the entities would act jointly and that "missionaries [would] go through the approval process of both [entities]." Consideration of whether NAMB acted intentionally with an unlawful purpose in informing BCMD that McRaney engaged in "serious and persistent"

Appendix A

disregard of the Agreement without right or justifiable cause, and whether these actions caused BCMD to fire McRaney, does not implicate religious questions.

As for McRaney's second pre-termination claim, the elements of a defamation claim are: (a) a false and defamatory statement concerning plaintiff; (b) unprivileged publication to a third party; (c) fault amounting at least to negligence on part of publisher; and (d) harm caused by publication. *See Armistead v. Minor*, 815 So. 2d 1189, 1193 (Miss. 2002). McRaney specifically alleges that NAMB defamed him by telling BCMD that he breached the Agreement, as well as by telling others that he lied and "almost single-handedly ruined" the BCMD. The focus in assessing McRaney's defamation claim will be whether NAMB made these statements to third parties and whether they are true. Inquiry into Baptist religious beliefs—or McRaney's ministerial qualities—will not be required.

McRaney's final pre-termination claim is an intentional infliction of emotional distress claim. To succeed on this claim, McRaney must establish that: (a) NAMB acted willfully or wantonly; (b) NAMB's acts evoke outrage or revulsion in a civilized society; (c) the acts were directed at or intended to cause McRaney harm; (d) McRaney suffered severe emotional distress from those acts; and (e) his resulting emotional distress was foreseeable. *See McGrath v. Empire Inv. Holdings LLC*, No. 1:11-CV-209-AS, 2013 WL 85205, at *7 (N.D. Miss. Jan. 7, 2013). Adjudicating this claim will require consideration of why NAMB told BCMD that McRaney

Appendix A

breached the Agreement, as well as why it told others that he lied and “almost single-handedly ruined” the BCMD. Determining whether NAMB acted “willfully or wantonly” does not implicate religious beliefs, procedures, or law. NAMB offered evidence that its relationship with McRaney broke down because he repeatedly acted unilaterally. It offered no “religious explanation for its actions which might entangle the court in a religious controversy in violation of the First Amendment.” *Drevlow v. Lutheran Church, Mo. Synod*, 991 F.2d 468, 472 (8th Cir. 1993).

2

McRaney also alleges that after BCMD fired him, NAMB took the “unprecedented step of posting a photo of [him] at the reception desk of NAMB’s headquarters, for the purpose of denying him entry to the building.” McRaney also claims that NAMB “blackball[ed] or blacklist[ed] him,” and he offers examples of this alleged “decade-long vendetta,” including that a member of NAMB’s Board of Trustees interfered with his invitation to speak at a large event. He allegedly lost out on two jobs because “the perception portrayed by NAMB . . . was that [McRaney] was a troublemaker.” These allegations form the basis of his post-termination claims for interference with prospective business relationships, defamation, and intentional infliction of emotional distress.

To succeed on his claim for interference with prospective business relationships, McRaney must establish that: (a) NAMB’s actions were intentional; (b) NAMB’s actions were committed to cause McRaney

Appendix A

damage in his lawful business; and (c) actual damage and loss resulted. *See Biglane v. Under the Hill Corp.*, 949 So.2d 9, 16 (Miss. 2007). Adjudication of this claim will require consideration of whether NAMB's actions were intended to interfere with McRaney's prospective business relationships. Consideration of whether NAMB posted a no-entry photograph of McRaney for a reason other than "communicat[ing] that [McRaney] was not to be trusted and an enemy of NAMB" or called him a "troublemaker" in order to "blackball" him does not implicate matters of faith or doctrine.

As with McRaney's pre-termination defamation claim, the focus in assessing his post-defamation claim will be on whether NAMB made the alleged statements and their veracity. McRaney alleges that NAMB has falsely claimed that he "resigned" from BCMD, that he is unreasonable, greedy, and seeking to unfairly enrich himself, and that he has refused to engage with NAMB in "biblical reconciliation." Although the question of whether McRaney did or did not engage in "biblical reconciliation" could require interpretation of a religious procedure or belief, the allegations that McRaney resigned or that he seeks to unfairly enrich himself are removed from matters of faith or doctrine. Determining the veracity of these claims would not require any inquiry into Baptist religious beliefs, nor would it require assessing whether McRaney fulfilled his gospel calling. His defamation claim does not fail in its entirety.

McRaney's final post-termination claim is for intentional infliction of emotional distress. Adjudication will require assessment of why NAMB posted a no-entry

Appendix A

photo of him at their headquarters, as well as why it portrayed an impression of McRaney as a “troublemaker.” Determining whether NAMB acted “willfully or wantonly” does not implicate religious beliefs, procedures, or law. NAMB offered evidence that the photo was “an unoffensive headshot of [McRaney], without any accompanying text.” It has also argued that “posting the photograph was a self-evidently reasonable step under the circumstances” because “[b]y 2016, [McRaney] had become a serious security risk for NAMB.” NAMB has already offered secular explanations to defend against McRaney’s secular allegations. Resolution of McRaney’s post-termination intentional infliction of emotional distress claim requires no more than resolution of a secular claim.

*

Because they do not implicate matters of faith and doctrine, McRaney is entitled to continue pursuing his secular claims regarding NAMB’s pre- and post-termination conduct.

III

I respectfully dissent from affirming the entry of summary judgment in favor of NAMB.

**APPENDIX B — MEMORANDUM OPINION OF THE
UNITED STATES DISTRICT COURT, NORTHERN
DISTRICT OF MISSISSIPPI, ABERDEEN
DIVISION, FILED AUGUST 15, 2023**

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF MISSISSIPPI,
ABERDEEN DIVISION

Civil No. 1:17-cv-00080-GHD-DAS

WILL MCRANEY,

Plaintiff,

v.

THE NORTH AMERICAN MISSION BOARD OF
THE SOUTHERN BAPTIST CONVENTION,

Defendant.

Filed August 15, 2023

MEMORANDUM OPINION

Presently before the Court is the Defendant North American Mission Board's motion for summary judgment. Upon due consideration, the Court finds that the Defendant's motion [263] should be granted and this matter dismissed for lack of subject matter jurisdiction.

Factual and Procedural Background

The Defendant North American Mission Board ("NAMB") is an entity of the Southern Baptist Convention

Appendix B

(“SBC”). [Doe. 191 at p.1]. NAMB has relationships with several state or regional conventions of churches, including a formal relationship with the Baptist Convention of Maryland/Delaware (“BCMD”), which is the Plaintiff’s former employer. Specifically, in 2012, NAMB and BCMD executed a Strategic Partnership Agreement (“SPA”), which is a formal joint ministry agreement that defines the relationship and responsibilities of the two entities in areas where “the two partners jointly develop, administer, and evaluate a strategic plan” for ministry and evangelism [See Doc. 263-1].

The Plaintiff, an ordained minister who currently serves as a Senior Pastor at a Florida church, served as BCMD’s Executive Missional Strategist, or Executive Director, between September 2013 and June 2015. [263-4]. In that role, he and NAMB disagreed over the best way to achieve the religious objectives set forth in the parties’ SPA. [263-10]. Among other issues, the Plaintiff and NAMB disagreed over missionary selection and funding, associational giving, and missionary work requirements. [*Id.*] These disputes, characterized by BCMD’s President as a dispute between members within the Body of Christ over the performance of an evangelistic mission, eventually led NAMB to tender its intent to terminate the SPA between it and BCMD. [263-4, at p. 101; 263-11]. Ultimately, the BCMD terminated the Plaintiff’s employment.

Thereafter, the Plaintiff filed this suit against NAMB in the Circuit Court of Winston County, Mississippi. In the suit, the Plaintiff alleges that NAMB defamed him

Appendix B

and tortiously interfered with his employment with the BCMD resulting in his termination from employment. The Defendant removed the matter to this Court, premising federal jurisdiction on diversity of citizenship under 28 U.S.C. § 1332.

The Defendant then filed a motion to dismiss for failure to state a claim, arguing that the ecclesiastical abstention doctrine required dismissal. Because NAMB moved for dismissal under 12(b)(6), the Court reviewed NAMB's motion under that standard and found that based on the allegations of the complaint alone, the Court could not rule that its adjudication of this matter would necessarily entangle the Court in matters of religious doctrine.¹

The Defendant subsequently reasserted the application of the doctrine in a motion for summary judgment [48]. The Court then ordered the parties to show cause why the matter should not be dismissed for lack of subject matter jurisdiction. *See* 28 U.S.C. § 1447(c) (In case removed to federal court, "[i]f at any time before final judgment it appears that the district court lacks subject matter jurisdiction, the case shall be remanded.") The parties responded, and the Court dismissed the case and ruled that it did not possess subject matter jurisdiction over the Plaintiff's claims under the ecclesiastical abstention doctrine. [63, 64]. The Defendant appealed and the Fifth Circuit remanded the case, holding that the Court's ruling

1. The Court did dismiss one count of tortious interference because the Plaintiff failed to plead that he had suffered damages.

Appendix B

was “premature” given that no discovery had taken place, but further held that discovery could confirm that this case is indeed an off-limits religious dispute. *McRaney v. N. Am. Mission Bd. of the S. Baptist Convention, Inc.*, 966 F.3d 346, 351 (5th Cir. 2020). The parties have now conducted discovery and the Defendant has filed the instant motion for summary judgment.

Standard of Review**Summary Judgment**

This Court grants summary judgment “if the pleadings, the discovery and disclosure materials on file, and any affidavits show that there is no genuine dispute as to any material fact and that the movant is entitled to judgment as a matter of law.” FED. R. CIV. P. 56(a); *Celotex Corp. v. Catrett*, 477 U.S. 317, 322, 106 S. Ct. 2548, 91 L. Ed. 2d 265 (1986); *Weaver v. CCA Indus., Inc.*, 529 F.3d 335, 339 (5th Cir. 2008). The rule “mandates the entry of summary judgment, after adequate time for discovery and upon motion, against a party who fails to make a sufficient showing to establish the existence of an element essential to that party’s case, and on which that party will bear the burden of proof at trial.” *Celotex Corp.*, 477 U.S. at 322.

The party moving for summary judgment bears the initial responsibility of informing the Court of the basis for its motion and identifying those portions of the record it believes demonstrate the absence of a genuine dispute of material fact. *Id.* at 323. Under Rule 56(a), the burden then shifts to the nonmovant to “go beyond the pleadings

Appendix B

and by . . . affidavits, or by the ‘depositions, answers to interrogatories, and admissions on file,’ designate ‘specific facts showing that there is a genuine issue for trial.’” *Id.* at 324; *Littlefield v. Forney Indep. Sch. Dist.*, 268 F.3d 275, 282 (5th Cir. 2001); *Willis v. Roche Biomedical Labs., Inc.*, 61 F.3d 313, 315 (5th Cir. 1995). When the parties dispute the facts, the Court must view the facts and draw reasonable inferences in the light most favorable to the non-moving party. *Scott v. Harris*, 550 U.S. 372, 378, 127 S. Ct. 1769, 167 L. Ed. 2d 686 (2007) (internal citations omitted). “However, a nonmovant may not overcome the summary judgment standard with conclusional allegations, unsupported assertions, or presentation of only a scintilla of evidence.” *McClure v. Boles*, 490 F. App’x 666, 667 (5th Cir, 2012) (per curiam) (citing *Hathaway v. Bazany*, 507 F.3d 312, 319 (5th Cir. 2007)).

Ecclesiastical Abstention Doctrine

The First Amendment provides religious organizations with the “power to decide for themselves, free from state interference, matters of church government as well as those of faith and doctrine.” *Kedroff v. St. Nicholas Cathedral of Russian Orthodox Church in N. Am.*, 344 U.S. 94, 116, 73 S. Ct. 143, 97 L. Ed. 120 (1952); see *Our Lady of Guadalupe Sch. v. Morrissey-Berru*, 140 S.Ct. 2049, 2060, 207 L. Ed. 2d 870 (2020) (holding that the First Amendment forbids court intrusion in “matters of church government” and secures church autonomy “with respect to internal management decisions that are essential to the institution’s central mission . . . [including] the selection of the individuals who play certain key

Appendix B

roles”). The ecclesiastical abstention doctrine, which is based on the First Amendment’s religious freedom clause, prohibits courts from reviewing “internal policies, internal procedures, or internal decisions of the church,” as well as “from involving themselves in . . . disputes concerning theological controversy, church discipline, ecclesiastical government . . .” *Klouta v. Sw. Baptist Theological Seminary*, 543 F. Supp. 2d 594, 611 (N.D. Tex. 2008); *Ginyard v. Church of God in Christ Kentucky First Jurisdiction, Inc.*, 6 F. Supp. 3d 725, 729 (W.D. Ky. 2014). In addition, “[c]ourts are bound to stay out of employment disputes involving those holding certain important positions with churches and other religious institutions.” *Our Lady of Guadalupe Sch.*, 140 S.Ct. at 2060. As the Fifth Circuit noted in this case, “[m]atters of church government, as well as those of faith and doctrine” are among the “purely ecclesiastical questions” for which judicial review is precluded. *McRaney*, 966 F.3d at 348. The Fifth Circuit further held in this case that “[i]f further proceedings and factual development reveal that McRaney’s claims cannot be resolved without deciding purely ecclesiastical questions, the court is free to reconsider whether it is appropriate to dismiss. . . . McRaney’s claims.” *McRaney*, 966 F.3d at 350.

Analysis and Discussion

Application of the Ecclesiastical Abstention Doctrine

As explained above, the ecclesiastical abstention doctrine, which is rooted in the First Amendment’s free exercise clause, is built out of numerous Supreme Court cases affirming that churches have the “power to decide for themselves, free from state interference, matters of

Appendix B

church government as well as those of faith and doctrine.” *Kedroff*, 344 U.S. at 116. Under this doctrine courts have:

consistently agreed that civil courts should not review the internal policies, internal procedures, or internal decisions of the church, and this includes review of whether a church followed its own internal policies or procedures. *See, e.g., Kral v. Sisters of the Third Order Regular of St. Francis*, 746 F.2d 450 (8th Cir. 1984) (“A claim of violation of the law of a hierarchical church, once rejected by the church’s judicial authorities, is not subject to revision in the secular courts.”); *Nunn v. Black*, 506 F. Supp. 444, 448 (W.D. Va. 1981) (stating “the fact that local church may have departed arbitrarily from its established expulsion procedure in removing [dissident church members] was of no constitutional consequence”), *aff’d* 661 F.2d 925 (4th Cir. 1981); *Simpson v. Wells Lamont Corp.*, 494 F.2d 490 (5th Cir. 1974); *Burgess v. Rock Creek Baptist Church*, 734 F. Supp. 30 (D.D.C. 1990).

Ginyard, 6 F. Supp. 3d at 729.

Considering all the facts in the record, the Court finds that it cannot adjudicate the Plaintiff’s claims in this case without impermissibly delving into church matters in violation of the ecclesiastical abstention doctrine.

First, the Plaintiff’s claims, which are brought to protest his dismissal from church leadership, would require the Court to inquire into BCMD’s reasons for

Appendix B

terminating the Plaintiff's employment and whether NAMB influenced BCMD's decision to terminate the Plaintiff from employment. Specifically, the Plaintiff claims that NAMB defamed him to BCMD and tortiously interfered with his employment agreement with BCMD and that, as a result, he was fired. To prove a defendant tortiously interfered with a business relationship, the plaintiff must show "(1) that the acts were intentional and willful; (2) that they were calculated to cause damage to the plaintiff in his/her lawful business; (3) that they were done with the unlawful purpose of causing damage and loss, without right or justifiable cause on the part of the defendant (which acts constitute malice); (4) that actual damage or loss resulted," and "(5) the defendant's acts were the proximate cause of the loss or damage suffered by the plaintiff." *Scruggs, Millette, Bozeman & Dent, P.A. v. Merkel & Cocke, P.A.*, 910 So.2d 1093,1098–99 (Miss. 2005). To adjudicate these claims, the Court would be required to interpret the SPA, which is an agreement steeped in religious doctrine, and weigh in on the Plaintiff's job performance as BCMD's Executive Missional Strategist, a position which by its very terms invokes the Church's religious mission and a position in which the Plaintiff clearly served in a ministerial role and in which he had a primary role in conveying the Baptist Church's message and carrying out its religious mission. [Doe. 263-5].² Such an inquiry is clearly contrary to the

2. The Court finds that the SPA, which as mentioned previously is a Strategic Partnership Agreement between the Defendant NAMB and BCMD, is an inherently religious doctrine-based document. [Doc. 263-3]. The SPA begins by quoting the Bible and is entirely focused on religious matters,

Appendix B

Constitution, as the Supreme Court has made clear that “the authority to select and control who will minister to the faithful . . . is the church’s alone” because it is “a matter ‘strictly ecclesiastical.’” *Hosanna-Tabor Evangelical Lutheran Church & Sch. v. E.E.O.C.*, 565 U.S. 171, 195, 132 S. Ct. 694, 181 L. Ed. 2d 650 (2012).

In other words, the Court finds that because the nature of the Plaintiff’s claims unavoidably require inquiring into BCMD’s internal policies, procedures, and decision-making, in order to determine if NAMB influenced BCMD’s decision, the ecclesiastical abstention doctrine is squarely and obviously invoked, and the Court cannot proceed to inquire into such matters and adjudicate the Plaintiff’s claims. As the Fifth Circuit has already held in this matter, in order to determine whether the Defendant NAMB unlawfully interfered with the Plaintiff’s contract with BCMD, the Court must inquire into the reasons that BCMD decided to terminate the Plaintiff’s employment. *McRaney*, 966 F.3d at 349. Making such a ruling would be a clear violation of the First Amendment and the ecclesiastical abstention doctrine. It is indeed a quintessential example of an internal management decision that is left under the Constitution entirely to the discretion of the Church.

including ministry priorities, religious purpose, and missionary personnel and funding. Thus, in order to adjudicate the Plaintiff’s claims, the Court would necessarily be required to interpret and decide matters of church government as well as those of faith and doctrine, which the Supreme Court has held encroaches on a Church’s “power to decide for themselves, free from state interference, matters of church government as well as those of faith and doctrine.” *Kedroff*, 344 U.S. at 116.

Appendix B

The Plaintiff further claims that NAMB defamed him by falsely stating that he breached the SPA. While, strictly speaking, a claim involving a breach of contract might not involve inquiring into religious matters, in this instance the SPA is an inherently religious document. Thus, because the Court would be required to assess NAMB's intent in accusing the Plaintiff of breaching the SPA, and then potentially causing NAMB to terminate the SPA with BCMD and as a result perhaps influencing BCMD to terminate the Plaintiff's employment, the Court would be required to delve into inherently religious matters in deciding why NAMB made the alleged statements. Again, this crosses the line into impermissible inquiry into religious matters and decision-making. *Hosanna-Tabor*, 565 U.S. at 185–86 (holding that the First Amendment guarantees “a spirit of freedom for religious organizations, an independence from secular control or manipulation—in short, power to decide for themselves, free from state interference, matters of church government as well as those of faith and doctrine.”).

In essence, review of the Plaintiff's claims will unavoidably require the Court to determine *why* BCMD terminated the Plaintiff's employment—and the level of influence that the Defendant NAMB had upon BCMD's decision. It will further require the Court to determine whether NAMB's actions were taken “without right or justifiable cause”—in other words, whether NAMB had a valid religious reason for its actions. Under the ecclesiastical abstention doctrine, the Court simply is not permitted to do so.

The Plaintiff also claims that as a result of NAMB's interference, he was disinvented to speak at a religious

Appendix B

event in Louisville, Mississippi. Again, review of this claim would require the Court to determine if the event canceled the Plaintiff's speech for a valid religious reason. It would even require the Court to determine if NAMB's efforts to stop the speech were tortious or if they were a valid exercise of religious belief. As with the Plaintiff's other claims, that is simply a matter the Court cannot decide.

Finally, McRaney claims that the NAMB intentionally inflicted emotional distress upon him by displaying a picture of him at its headquarters that stated "he was not be trusted and public enemy #1 of NAMB." [191, at p. 6.] A plaintiff seeking to establish an intentional infliction of emotional distress must show that "(1) the defendant acted willfully or wantonly toward the plaintiff by committing certain described actions; (2) the defendant's acts are ones that evoke outrage or revulsion in civilized society; (3) the acts were directed at, or intended to cause harm to, the plaintiff; (4) the plaintiff suffered severe emotional distress as a direct result of the acts of the defendant; and (5) such resulting emotional distress was foreseeable from the intentional acts of the defendant." *Rainer v. Wal-Mart Assocs. Inc.*, 119 So.3d 398, 403–04 (Miss. Ct. App. 2013). Once again, to resolve these issues, the Court will need to inquire into the reason the NAMB held these opinions of the Plaintiff, and because the NAMB is a religious institution, the question will touch on matters of religious belief.

A nearly fifty-year old similar case from this District makes the point quite clearly. In *Simpson*, cited *infra*, a dismissed pastor sought to bring a civil rights action

Appendix B

challenging his dismissal from employment. The pastor argued that the court could adjudicate his dispute “without determining questions of religious doctrine,” much as the Plaintiff argues herein. Both Judge Keady, at the District Court, and the Fifth Circuit rejected the pastor’s argument, dismissed the case for lack of subject matter jurisdiction, and held that the Constitution and the ecclesiastical abstention doctrine provide “[a] spirit of freedom for religious organizations, an independence from secular control or manipulation in short, power to decide for themselves, free from state interference, matters of church government as well as those of faith and doctrine.” *Simpson*, 494 F.2d at 493. The same result applies here in the case *sub judice*.

For all of these reasons, the Court, therefore, finds that under the First Amendment it lacks subject matter jurisdiction to adjudicate this dispute. In order to adjudicate the Plaintiff’s claims, the Court would necessarily be required to interpret and decide matters of church government as well as those of faith and doctrine, which the Supreme Court has held encroaches on a Church’s “power to decide for themselves, free from state interference, matters of church government as well as those of faith and doctrine.” *Kedroff* 344 U.S. at 116. Accordingly, the Court holds, as was additionally the case in the analogous *Bell v. Presbyterian Church (U.S.A.)*, in which a minister was terminated as a program executive director and sued organizations affiliated with his church employer, “decision[s] about the nature, extent, administration, and termination of a religious ministry falls with the ecclesiastical sphere that the First Amendment protects from civil court intervention.” *Bell*, 126 F.3d 328, 332–33 (4th Cir. 1997)

Appendix B

(affirming district court ruling that employment-related dispute between minister and affiliated non-employer organizations was covered by ecclesiastical abstention doctrine). Adjudication of the Plaintiff's claims in this lawsuit will clearly require the Court to inquire into religious matters and decision-making to a degree that is simply impermissible under the Constitution and the ecclesiastical abstention doctrine. Accordingly, the Court finds that it does not have jurisdiction to adjudicate the Plaintiff's claims, and those claims and this case in its entirety shall be dismissed on those grounds.

Dismissal vs. Remand to State Court

28 U.S.C. § 1447(c) provides that “[i]f at any time before final judgment it appears that the district court lacks subject matter jurisdiction, the case *shall be remanded*” to the state court from which it was removed. (emphasis added). The Supreme Court has long held that over ecclesiastical controversies such as this one, “*civil courts exercise no jurisdiction.*” *Watson v. Jones*, 80 U.S. 679, 733, 20 L. Ed. 666 (1871) (emphasis added). In addition, the Fifth Circuit has recognized that “dismissal, rather than remand, may be proper if a suit is a local action over which the state court in which it was brought also would lack jurisdiction.” *Boaz Legacy, L.P. v. Roberts*, 628 F. App'x 318, 320 (5th Cir. 2016) (citing *Trust Co. Bank v. United States Gypsum Co.*, 950 F.2d 1144, 1148 (5th Cir. 1992)). NAMB urges this Court to dismiss the Plaintiff's claims because, it argues, the state courts of Mississippi would also lack subject-matter jurisdiction under the

Appendix B

ecclesiastical abstention doctrine. See *Mallette v. Church of God Int'l*, 789 So. 2d 120, 123 (Miss. Ct. App. 2001).

The Court agrees with NAMB that Mississippi state courts also clearly lack subject matter jurisdiction to adjudicate this dispute. *Mallette*, 789 So. 2d at 123 (“A civil court is forbidden, under the First and Fourteenth Amendments to the United States Constitution, from becoming involved in ecclesiastical disputes.”). If this Court lacks jurisdiction to hear the Plaintiff’s claims because the claims involve ecclesiastical disputes, then the state court likewise lacks jurisdiction. Thus, on remand, the state trial court would likewise be compelled to dismiss under the doctrine. Accordingly, the Court finds that this matter should be dismissed rather than remanded.

An order in accordance with this opinion shall issue on this date,

This, the 15th day of August, 2023.

/s/ Glen H. Davidson
SENIOR U.S. DISTRICT JUDGE

**APPENDIX C — OPINION OF THE UNITED STATES
COURT OF APPEALS FOR THE FIFTH CIRCUIT,
FILED JULY 16, 2020**

IN THE UNITED STATES COURT OF APPEALS
FOR THE FIFTH CIRCUIT

No. 19-60293

WILL MCRANEY,

Plaintiff-Appellant,

THE NORTH AMERICAN MISSION
BOARD OF THE SOUTHERN BAPTIST
CONVENTION, INCORPORATED,

Defendant-Appellee.

Appeal from the United States District Court
for the Northern District of Mississippi

Before CLEMENT, HIGGINSON, and ENGELHARDT,
Circuit Judges.

STEPHEN A. HIGGINSON, Circuit Judge:

Plaintiff-Appellant Will McRaney brought suit against Defendant-Appellee North American Mission Board of the Southern Baptist Convention (“NAMB”) for intentional interference with business relationships, defamation, and intentional infliction of emotional distress. The district court dismissed the case for lack of jurisdiction, citing the ecclesiastical abstention doctrine, also known as the religious autonomy doctrine. The district court found that

Appendix C

it would need to resolve ecclesiastical questions in order to resolve McRaney’s claims. Because that conclusion was premature, we REVERSE and REMAND.

We review a dismissal for lack of subject matter jurisdiction *de novo*. *Williams v. Wynne*, 533 F.3d 360, 364 (5th Cir. 2008). Dismissal is only proper if “it appears certain that the plaintiff cannot prove any set of facts in support of her claim which would entitle her to relief.” *Wagstaff v. U.S. Dep’t of Educ.*, 509 F.3d 661, 663 (5th Cir. 2007) (quoting *Bombardier Aerospace Emp. Welfare Benefits Plan v. Ferrer, Poirot & Wansbrough*, 35 F.3d 348, 351 (5th Cir. 2003)).¹

1. We note that it is somewhat unclear whether the ecclesiastical abstention doctrine serves as a jurisdictional bar requiring dismissal under Fed. R. Civ. P. 12(b)(1) or an affirmative defense requiring dismissal under Fed. R. Civ. P. 12(b)(6). *See, e.g., Nayak v. MCA, Inc.*, 911 F.2d 1082, 1083 (5th Cir. 1990) (dismissing the case pursuant to Fed. R. Civ. P. 12(b)(6) without explicitly discussing the jurisdictional nature of the doctrine); *Simpson v. Wells Lamont Corp.*, 494 F.2d 490, 492, 495 (5th Cir. 1974) (stating that “[t]he people of the United States conveyed no power to Congress to vest its courts with jurisdiction to settle purely ecclesiastical disputes” but affirming summary judgment rather than instructing the district court to dismiss for lack of jurisdiction); *see also Watson v. Jones*, 13 Wall. 679, 733 (1871) (describing a dispute that is “strictly and purely ecclesiastical in its character” as “a matter over which the civil courts exercise no jurisdiction”); *Hosanna-Tabor Evangelical Lutheran Church & Sch. v. EEOC*, 565 U.S. 171, 195 n.4 (2012) (clarifying that the related “ministerial exception” is an affirmative defense rather than a jurisdictional bar); *Hubbard v. J Message Grp. Corp.*, 325 F. Supp. 3d 1198, 1208–09 (D.N.M. 2018) (collecting cases) *Kavanagh v. Zwilling*, 997 F. Supp. 2d 241, 248 n.7 (S.D.N.Y. 2014)

Appendix C

The ecclesiastical abstention doctrine recognizes that the Establishment Clause of the First Amendment precludes judicial review of claims that require resolution of “strictly and purely ecclesiastical” questions. *Serbian E. Orthodox Diocese for U.S. and Can. v. Milivojevich*, 426 U.S. 696, 713 (1976) (quoting *Watson v. Jones*, 13 Wall. 679, 733 (1871)); *Kedroff v. St. Nicholas Cathedral of Russian Orthodox Church in N. Am.*, 344 U.S. 94, 115–16 (1952); *Kreshik v. St. Nicholas Cathedral*, 363 U.S. 190, 190–91 (1960). “[M]atters of church government, as well as those of faith and doctrine” constitute purely ecclesiastical questions. *Kedroff*, 344 U.S. at 116; *see also Simpson v. Wells Lamont Corp.*, 494 F.2d 490, 493 (5th Cir. 1974) (emphasizing that the ecclesiastical abstention doctrine covers matters of church government as well as matters of religious doctrine). But “[t]he First Amendment does not categorically insulate religious relationships from judicial scrutiny, for to do so would necessarily extend constitutional protection to the secular components of these relationships,” which “would impermissibly place a religious leader in a preferred position in our society.” *Sanders v. Casa View Baptist Church*, 134 F.3d 331,

(discussing the uncertainty surrounding the jurisdictional nature of the ecclesiastical abstention doctrine post-*Hosanna-Tabor*). We need not resolve this uncertainty because dismissal was improper, regardless. *See Cannata v. Catholic Diocese of Austin*, 700 F.3d 169, 171 (5th Cir. 2012) (finding that review under Fed. R. Civ. P. 12(b)(6) “requires us to scrutinize the same materials we would have considered were the case properly before us on a 12(b)(1) motion”); *Ramming v. United States*, 281 F.3d 158, 161–62 (5th Cir. 2001) (providing the standards of review for dismissals under Fed. R. Civ. P. 12(b)(1) and 12(b)(6)).

Appendix C

335–36 (5th Cir. 1998); *see also Bd. of Educ. of Kiryas Joel Vill. Sch. Dist. v. Grumet*, 512 U.S. 687, 703 (1994) (describing the principle “that government should not prefer one religion to another, or religion to irreligion” as “at the heart of the Establishment Clause”); *Jones v. Wolf*, 443 U.S. 595, 602 (1979) (holding that courts may apply neutral principles of law to resolve church property disputes). Therefore, the relevant question is whether it appears certain that resolution of McRaney’s claims will require the court to address purely ecclesiastical questions. At this stage, the answer is no.

Critically, many of the relevant facts have yet to be developed. Presently, we know only the following: (1) McRaney formerly worked as the Executive Director of the General Mission Board of the Baptist Convention for Maryland/Delaware (“BCMD”), one of 42 separate state conventions that work in cooperation with the Southern Baptist Convention; (2) NAMB, which has never been McRaney’s employer, is one of twelve boards and agencies of the Southern Baptist Convention; (3) NAMB and BCMD entered into a Strategic Partnership Agreement (“SPA”) that addressed issues of personnel, cooperation, and funding; (4) McRaney declined to adopt a new SPA on behalf of BCMD, and NAMB notified BCMD that it intended to terminate the SPA in one year; (5) McRaney’s employment was either terminated or he resigned; (6) No. 19-60293 after his termination, McRaney was uninvited to speak at a large mission symposium in Louisville, Mississippi; and (7) a photograph of McRaney was posted at NAMB headquarters in Alpharetta, Georgia.

Appendix C

McRaney alleges that NAMB intentionally made false statements about him to BCMD that resulted in his termination. Specifically, he alleges that NAMB falsely told BCMD that he refused to meet with Dr. Kevin Ezell, president of NAMB, to discuss a new SPA. He also alleges that NAMB intentionally got him uninvited to speak at the mission symposium and posted his picture at its headquarters to “communicate that [McRaney] was not to be trusted and [was] public enemy #1 of NAMB.”

In order to resolve McRaney’s claims, the court will need to determine (1) whether NAMB intentionally and maliciously damaged McRaney’s business relationships by falsely claiming that he refused to meet with Ezell, *see Scruggs, Millette, Bozeman & Dent, P.A. v. Merkel & Cocke, P.A.*, 910 So. 2d 1093, 1098 (Miss. 2005); (2) whether NAMB’s statements about McRaney were false, defamatory, and at least negligently made, *see Jernigan v. Humphrey*, 815 So. 2d 1149, 1153 (Miss. 2002); and (3) whether NAMB intentionally caused McRaney to suffer foreseeable and severe emotional distress by displaying his picture at its headquarters, *see Jones v. City of Hattiesburg*, 228 So. 3d 816, 819 (Miss. 2017).

At this early stage of the litigation, it is not clear that any of these determinations will require the court to address purely ecclesiastical questions. McRaney is not challenging the termination of his employment, *see Simpson*, 494 F.2d at 492–93 (affirming dismissal of a lawsuit in which the plaintiff challenged his removal as pastor), and he is not asking the court to weigh in on issues of faith or doctrine, *see Nayak v. MCA, Inc.*, 911

Appendix C

F.2d 1082, 1082–83 (5th Cir. 1990) (affirming dismissal of a defamation lawsuit seeking to enjoin the distribution and presentation of the movie “The Last Temptation of Christ”). His complaint asks the court to apply neutral principles of tort law to a case that, on the face of the complaint, involves a civil rather than religious dispute. *See, e.g., Jones*, 443 U.S. at 602 (holding that courts may apply neutral principles of law to resolve church property disputes); *Myhre v. Seventh-Day Adventist Church Reform Movement Am. Union Int’l Missionary Soc’y*, 719 F. App’x 926, 928 (11th Cir. 2018) (“Civil courts may apply neutral principles of law to decide church disputes that ‘involve[] no consideration of doctrinal matters.’” (quoting *Jones*, 443 U.S. at 602)); *Hutterville Hutterian Brethren, Inc. v. Sveen*, 776 F.3d 547, 553 (8th Cir. 2015) (“[A] court need not defer to an ecclesiastical tribunal on secular questions and permissibly may resolve a matter by applying neutral principles of the law.” (internal quotation marks omitted)); *Askew v. Trs. of Gen. Assembly of Church of the Lord Jesus Christ of the Apostolic Faith, Inc.*, 684 F.3d 413, 419 (3d Cir. 2012) (“When a church dispute turns on a question devoid of doctrinal implications, civil courts may employ neutral principles of law to adjudicate the controversy.”); *Merkos L’Inyonei Chinuch, Inc. v. Otsar Sifrei Lubavitch, Inc.*, 312 F.3d 94, 99–100 (2d Cir. 2002) (“Courts may decide disputes that implicate religious interests as long as they can do so based on ‘neutral principles’ of secular law without undue entanglement in issues of religious doctrine.”).

Other courts have held that similar claims did not require resolution of purely ecclesiastical questions.

Appendix C

In *Marshall v. Munro*, 845 P.2d 424 (Alaska 1993), the Alaska Supreme Court found that it had jurisdiction to consider claims of intentional interference with a contract and defamation brought by a minister against a church executive. *Id.* at 425, 429. There, as here, the alleged interference consisted of false statements that were not religious in nature.² No. 19-60293 *Id.* at 425. The court found that, under these circumstances, resolution of the plaintiff's claims would not require the court to determine whether the plaintiff was qualified to serve as a pastor. *Id.* at 428.

Similarly, in *Drevlow v. Lutheran Church, Missouri Synod*, 991 F.2d 468 (8th Cir. 1993), the Eighth Circuit found that it had jurisdiction over a claim of intentional interference with a legitimate expectation of employment brought by a minister against a religious organization. *Id.* at 469, 472. The plaintiff alleged that the organization placed false information—that his spouse had previously been married—in his personal file. *Id.* at 469. The court reasoned that the plaintiff's fitness as a minister was not in dispute and the defendant had not yet “offered any religious explanation for its actions which might entangle the court in a religious controversy.” *Id.* at 471–72. The Eighth Circuit recognized, however, that its decision was

2. NAMB argues that *Marshall* is distinguishable because this dispute “is rooted in and intertwined with the primary ministry strategies of various religious organizations.” At least at this time, the record does not support NAMB's view. The only derogatory information McRaney identifies in his complaint—statements by NAMB that McRaney refused to meet with Ezell—is not ecclesiastical in nature.

Appendix C

preliminary. *Id.* at 472 (“If further proceedings reveal that this matter cannot be resolved without interpreting religious procedures or beliefs, the district court should reconsider the . . . motion to dismiss.”). The same is true here. If further proceedings and factual development reveal that McRaney’s claims cannot be resolved without deciding purely ecclesiastical questions, the court is free to reconsider whether it is appropriate to dismiss some or all of McRaney’s claims.³

NAMB broadly objects that it may have “valid religious reason[s]” for its actions. On remand, if NAMB presents evidence of these reasons and the district court concludes that it cannot resolve McRaney’s claims without addressing these reasons, then there may be cause to dismiss. *See id.* Were such a broad statement alone sufficient to warrant dismissal at this stage, however, religious entities could effectively immunize themselves from judicial review of claims brought against them.

“The First Amendment protects the right of religious institutions ‘to decide for themselves, free from state interference, matters of church government as well as

3. NAMB previously moved for dismissal based on the ministerial exception, *see Hosanna-Tabor*, 565 U.S. at 188; *see also Our Lady of Guad. Sch. v. Morrissey-Berru*, __ S. Ct. __, 2020 WL 3808420 (July 8, 2020), but the district court denied that motion, finding that the ministerial exception only applies to disputes between employees and employers, not employees and third parties. Both parties agree that the correctness of the district court’s decision regarding the applicability of the ministerial exception is not before us.

Appendix C

those of faith and doctrine.” *Our Lady of Guad. Sch. v. Morrissey-Berru*, __ S. Ct. __, 2020 WL 3808420, at *3 (July 8, 2020) (quoting *Kedroff*, 334 U.S. at 116). At this time, it is not certain that resolution of McRaney’s claims will require the court to interfere with matters of church government, matters of faith, or matters of doctrine. The district court’s dismissal was premature. Accordingly, we REVERSE and REMAND.

**APPENDIX D — MEMORANDUM OPINION
OF THE UNITED STATES DISTRICT COURT,
NORTHERN DISTRICT OF MISSISSIPPI,
ABERDEEN DIVISION, DECIDED MARCH 22, 2019**

UNITED STATES DISTRICT COURT
NORTHERN DISTRICT OF MISSISSIPPI
ABERDEEN DIVISION

March 22, 2019, Decided; April 24, 2019, Filed

Civil No. 1:17-cv-00080-GHD-DAS

WILL MCRANEY,

Plaintiff,

v.

THE NORTH AMERICAN MISSION BOARD OF
THE SOUTHERN BAPTIST CONVENTION,

Defendant.

Decided March 22, 2019

MEMORANDUM OPINION

This matter is before the Court on Defendant The North American Mission Board's motion for summary judgment [48] and the Court's order to show cause [60] why the Court should not remand for lack of subject matter jurisdiction. For the reasons set forth below, the Court dismisses this case for lack of subject matter jurisdiction.

*Appendix D***Background**

Plaintiff Will McRaney, the former Executive Director of the Baptist Convention of Maryland and Delaware (“BCMD”), sued the North American Mission Board of the Southern Baptist Convention (“NAMB”) in the Circuit Court of Winston County, Mississippi. McRaney alleges that the NAMB defamed him and tortiously interfered with his employment with the BCMD resulting in his termination.

The NAMB removed to this Court premising federal jurisdiction on diversity of citizenship under 28 U.S.C § 1332. The NAMB then filed a motion to dismiss for failure to state claim, arguing that the ecclesiastical abstention doctrine required dismissal. The ecclesiastical abstention doctrine prohibits courts from reviewing “internal policies, internal procedures, or internal decisions of the church.” *Ginyard v. Church of God in Christ Kentucky First Jurisdiction, Inc.*, 6 F. Supp. 3d 725, 729 (W.D. Ky. 2014). Under the doctrine, courts may only decide “disputes over church polity and church administration” when they can do so “without resolving underlying controversies over religious doctrine.” *E. Orthodox Diocese for U.S. of Am. & Canada v. Milivojeovich*, 426 U.S. 696, 710, 96 S.Ct 2372, 49 L.3d.2d 151 (1976) (internal quotations omitted).

Because the NAMB moved for dismissal under 12(b) (6), the Court reviewed its request under that standard and found that based on the allegations of the complaint alone, the Court could not say that review of this case would necessarily entangle the Court in matters of

Appendix D

religious doctrine.¹ The ecclesiastical abstention doctrine is treated by most courts, however, as jurisdictional. *See, e.g., Myhre v. Seventh-Day Adventist Church Reform Movement Am. Union Int’l Missionary Soc’y*, 719 F. App’x 926, 928 (11th Cir. 2018); *Gregorio v. Hoover*, 238 F. Supp. 3d 37, 46 (D.D.C. 2017); *Kelley v. Decatur Baptist Church*, No. 5:17-CV-1239-HNJ, 2018 WL 2130433, at *2 (N.D. Ala. May 9, 2018). This is the case within the Fifth Circuit. *See Simpson v. Wells Lamont Corp.*, 494 F.2d 490 (5th Cir. 1974)

Defendant reasserted the application of the doctrine as to counts I and II of the complaint in a motion for summary judgment. The Court now recognizing the jurisdictional nature of the doctrine, ordered the parties to show cause why the matter should not be remanded back to state court for lack of subject matter jurisdiction. *See* 28 U.S.C. § 1447(c) (In case removed to federal court, “[i]f at any time before final judgment it appears that the district court lacks subject matter jurisdiction, the case shall be remanded.”) The parties responded, and the Court now considers whether it has subject matter jurisdiction over McRaney’s claims.

12(b)(1) Subject Matter Jurisdiction Standard

The Court has a continuing duty to assess its subject matter jurisdiction through all phases of the litigation. *Arbaugh v. Y&H Corp.*, 546 U.S. 500, 501, 126 S. Ct. 1235,

1. The Court did dismiss one count of tortious interference because McRaney failed to plead that he had suffered damages.

Appendix D

163 L. Ed. 2d 1097 (2006). Thus, the Court converts the NAMB's motion to summary judgment to a Rule 12(b)(1) motion to dismiss for lack of subject matter jurisdiction. *See Simpson v. Wells Lamont Corp.*, 494 F.2d 490, 492 (5th Cir. 1974) (affirming the district court's dismissal for of pastor's claims against church defendants under the ecclesiastical abstention doctrine and noting the district court treated motion for summary judgment as a motion to dismiss for lack of subject matter jurisdiction.)

The Fifth Circuit has instructed:

A case is properly dismissed for lack of subject matter jurisdiction when the court lacks the statutory or constitutional power to adjudicate the case. In considering a challenge to subject matter jurisdiction, the district court is free to weigh the evidence and resolve factual disputes in order to satisfy itself that it has the power to hear the case. Thus, under Rule 12(b)(1), the district court can resolve disputed issues of fact to the extent necessary to determine jurisdiction[.]

Smith v. Reg'l Transit Auth., 756 F.3d 340, 347 (5th Cir. 2014) (quotation marks and citation omitted). In ruling on a rule 12(b)(1) motion to dismiss, the Court can consider: "(1) the complaint alone; (2) the complaint supplemented by undisputed facts evidenced in the record; or (3) the complaint supplemented by undisputed facts plus the court's resolution of disputed facts." *Tsolmon v. United States*, 841 F.3d 378, 382 (5th Cir. 2016) (internal quotation marks and citation omitted).

*Appendix D***Analysis****I. Application of the Ecclesiastical Abstention Doctrine**

The ecclesiastical abstention doctrine, rooted in the First Amendment's free exercise clause, is built out of numerous Supreme Court cases affirming that churches have the "power to decide for themselves, free from state interference, matters of church government as well as those of faith and doctrine." *Kedroff v. St. Nicholas Cathedral of Russian Orthodox Church in N. Am.*, 344 U.S. 94, 116 73 S. Ct. 143, 97 L. Ed. 120 (1952). Thus, civil courts are limited in deciding "religious controversies that incidentally affect civil rights." *Milivojeovich*, 426 U.S. at 710. Courts may only decide "church disputes over church polity and church administration" when they can do so "without resolving underlying controversies over religious doctrine." *Id.* (internal quotations omitted). Under this doctrine courts have:

consistently agreed that civil courts should not review the internal policies, internal procedures, or internal decisions of the church, and this includes review of whether a church followed its own internal policies or procedures. *See, e.g., Kral v. Sisters of the Third Order Regular of St. Francis*, 746 F.2d 450 (8th Cir. 1984) ("A claim of violation of the law of a hierarchical church, once rejected by the church's judicial authorities, is not subject to revision in the secular courts."); *Nunn v. Black*, 506 F. Supp. 444, 448 (W.D. Va. 1981) (stating "the fact that

Appendix D

local church may have departed arbitrarily from its established expulsion procedure in removing [dissident church members] was of no constitutional consequence”), *aff’d* 661 F.2d 925 (4th Cir. 1981); *Simpson v. Wells Lamont Corp.*, 494 F.2d 490 (5th Cir. 1974); *Burgess v. Rock Creek Baptist Church*, 734 F. Supp. 30 (D.D.C. 1990).

Ginyard, 6 F. Supp. 3d at 729 (W.D. Ky. 2014).

Considering all the facts available to it, and not just those in the complaint, the Court finds that this case would delve into church matters. McRaney first contends that the NAMB defamed him to the BCMD and tortiously interfered with his employment agreement with the BCMD and that, as a result, he was fired. To prove a defendant tortiously interfered with a business relationship, the plaintiff must show “(1) that the acts were intentional and willful; (2) that they were calculated to cause damage to the plaintiff in his/her lawful business; (3) that they were done with the unlawful purpose of causing damage and loss, without right or justifiable cause on the part of the defendant (which acts constitute malice); (4) that actual damage or loss resulted,” and “(5) the defendant’s acts were the proximate cause of the loss or damage suffered by the plaintiff.” *Scruggs, Millette, Bozeman & Dent, P.A. v. Merkel & Cocke, P.A.*, 910 So.2d 1093, 1098–99 (Miss. 2005).

To prove those claims, McRaney has already attempted to obtain from the BCMD his entire personnel file by subpoena. Review of these claims will require the

Appendix D

Court to determine why the BCMD fired McRaney—whether it was for a secular or religious purpose. It will require the Court to determine whether the NAMB’s actions were done “without right or justifiable cause”—in other words, whether the NAMB had a valid religious reason for its actions. That the Court cannot do.

McRaney also claims that as a result of the NAMB’s interference, he was disinvited to speak at a religious event in Louisville, Mississippi. Again, review of this claim would require the Court to determine if the event canceled McRaney’s speech for a valid religious reason. It would even require the Court to determine if the NAMB’s efforts to stop the speech were tortious or if they were a valid exercise of religious belief. That matter the Court cannot decide.

Finally, McRaney claims that the NAMB intentionally inflicted emotional distress upon him by displaying a picture of him at its headquarters which stated “that he was not be trusted and public enemy #1 of NAMB.” Compl. at 6. A plaintiff seeking to establish an intentional infliction of emotional distress must show that “(1) the defendant acted willfully or wantonly toward the plaintiff by committing certain described actions; (2) the defendant’s acts are ones that evoke outrage or revulsion in civilized society; (3) the acts were directed at, or intended to cause harm to, the plaintiff; (4) the plaintiff suffered severe emotional distress as a direct result of the acts of the defendant; and (5) such resulting emotional distress was foreseeable from the intentional acts of the defendant.” *Rainer v. Wal-Mart Assocs. Inc.*, 119 So.3d 398, 403–04 (Miss.

Appendix D

Ct. App. 2013). Once again, to resolve these issues, the Court will need to make determinations about why the NAMB held these opinions of McRaney, and because the NAMB is a religious institution, the question will touch on matters of religious belief. The Court, therefore, finds that under the First Amendment it lacks subject matter jurisdiction to adjudicate McRaney's disputes.

II. Dismissal vs. Remand

28 U.S.C. § 1447(c) provides that “If at any time before final judgment it appears that the district court lacks subject matter jurisdiction, the case *shall be remanded*” (emphasis added). Nonetheless, the Fifth Circuit have recognized that “that dismissal, rather than remand, may be proper if a suit is a local action over which the state court in which it was brought also would lack jurisdiction.” *Boaz Legacy, L.P. v. Roberts*, 628 F. App'x 318, 320 (5th Cir. 2016) (citing *Trust Co. Bank v. United States Gypsum Co.*, 950 F.2d 1144, 1148 (5th Cir. 1992)). The NAMB urges this Court to dismiss McRaney's claims because, it argues, the state courts of Mississippi would also lack subject-matter jurisdiction under the ecclesiastical abstention doctrine.² See *Mallette v. Church of God Int'l*, 789 So.2d 120, 123 (Miss. Ct. App. 2001).

2. In its show cause order, the Court also directed McRaney to address why the case should not be remanded for lack of subject matter jurisdiction based on the application of the ecclesiastical abstention doctrine. McRaney's response, however, asserted only that jurisdiction was proper because the requirements for diversity of citizenship jurisdiction had been met.

Appendix D

The futility exception applies when it is doubtless that the state court also lacks jurisdiction. For example, in *Boaz*, the plaintiff sued the defendant over the ownership of a tract of land in Texas state court. *Boaz*, 627 F. App'x at 319. The land was not located in Texas, however, but in Oklahoma. *Id.* The defendant removed the action to a Texas district court and then moved to dismiss. *Id.* The district court dismissed the case for lack of jurisdiction, and the Fifth Circuit affirmed. *Id.* The “local action doctrine” which states that a court “lacks jurisdiction over the subject matter of claims to land located outside the state in which the court sits,” applied, and it applied in equally in state and federal courts. *Id.* (internal quotations and citations omitted). Because the land was in Oklahoma, both federal and state courts in Texas lacked jurisdiction over the claims to its ownership. *Id.* Thus, the Fifth Circuit held, the district court appropriately dismissed the case.

Likewise, in *Hill v. United States*, the plaintiff, a court-appointed conservator for a veteran, sued in state court challenging the Department of Veteran Affairs’ determination that the veteran’s VA benefits were to be managed by a VA-appointed fiduciary. No. 5:18-CV-21-DCB-MTP, 2018 WL 1902375, at *1 (S.D. Miss. Apr. 20, 2018). The government removed to federal court and then moved to dismiss. *Id.* The district court agreed that dismissal was appropriate because the Veterans’ Judicial Review Act, 38 U.S.C. § 511, vested exclusive jurisdiction over review of VA benefits decisions to a few specific courts, none which were the district court or the state

Appendix D

court from which the cases removed. *Id.* at *3. Thus, the court dismissed under the futility exception. *Id.* at 4–5.

The Court agrees that the state court also clearly lacks subject matter jurisdiction. Like the local application doctrine in *Boaz*, the ecclesiastical abstention doctrine applies in both state and federal courts. *Mallette*, 789 So. 2d at 123. (“A civil court is forbidden, under the First and Fourteenth Amendments to the United States Constitution, from becoming involved in ecclesiastical disputes.”) If this court lacks jurisdiction to hear McRaney’s claims because they involve ecclesiastical disputes, then all civil courts lack jurisdiction. Thus, on remand, the state trial court would likewise be compelled to dismiss under the doctrine. Accordingly, the Court finds that this matter should be dismissed rather than remanded.

An order in accordance with this opinion shall issue.

This, the 22nd day of March 2019.

/s/ Glen H. Davidson
SENIOR U.S. DISTRICT JUDGE

104a

**APPENDIX E — JUDGMENT OF THE
UNITED STATES COURT OF APPEALS FOR THE
FIFTH CIRCUIT, FILED SEPTEMBER 9, 2025**

UNITED STATES COURT OF APPEALS
FOR THE FIFTH CIRCUIT

No. 23-60494

WILL MCRANEY,

Plaintiff—Appellant,

v.

THE NORTH AMERICAN MISSION
BOARD OF THE SOUTHERN BAPTIST
CONVENTION, INCORPORATED

Defendant—Appellee.

Filed September 9, 2025

JUDGMENT

Before RICHMAN, OLDHAM, and RAMIREZ, *Circuit Judges.*

This cause was considered on the record on appeal and was argued by counsel.

IT IS ORDERED and ADJUDGED that the judgment in favor of NAMB of the District Court is AFFIRMED.

Appendix E

IT IS FURTHER ORDERED that appellant pay to appellee the costs on appeal to be taxed by the Clerk of this Court.

The judgment or mandate of this court shall issue 7 days after the time to file a petition for rehearing expires, or 7 days after entry of an order denying a timely petition for panel rehearing, petition for rehearing en banc, or motion for stay of mandate, whichever is later. See FED. R. APP. P. 41(b). The court may shorten or extend the time by order. See 5TH CIR. R. 41 I.O.P.

IRMA CARRILLO RAMIREZ, *Circuit Judge*, dissenting.