IN THE

Supreme Court of the United States

U.S. BANK NATIONAL ASSOCIATION,

Petitioners,

٧.

WINDSTREAM HOLDINGS, INC.,

Respondents.

On Petition for a Writ of Certiorari to the United States Court of Appeals for the Second Circuit

BRIEF FOR A GROUP OF BANKRUPTCY LAW PROFESSORS AS AMICI CURIAE IN SUPPORT OF THE PETITIONER

CERTIFICATE OF COMPLIANCE

As required by Supreme Court Rule 33.1(h), I certify that the document contains 5,964 words, excluding the parts of the document that are exempted by Supreme Court Rule 33.1(d).

I declare under penalty of perjury that the foregoing is true and correct.

Sworn to and subscribed before me this 18th day of April 2023.

MARCUS WASHINGTON NOTARY PUBLIC

District of Columbia

My commission expires March 14, 2028.