IN THE

Supreme Court of the United States

ULTRA PETROLEUM CORP., ET AL.,

Petitioners,

AD HOC COMMITTEE OF OFCO UNSECURED CREDITORS, ET AL.,

Respondents.

On Petition for a Writ of Certiorari to the United States Court of Appeals for the Fifth Circuit

BRIEF IN OPPOSITION

CERTIFICATE OF COMPLIANCE

As required by Supreme Court Rule 33.1(h), I certify that the document contains 7,444 words, excluding the parts of the document that are exempted by Supreme Court Rule 33.1(d).

I declare under penalty of perjury that the foregoing is true and correct.

Sworn to and subscribed before me this 20th day of March 2023.

ALAN JAMES SMITE

NOTARY PUBLIC

District of Columbia

My commission expires September 30, 2027.