

U.S. Department of Justice

Office of the Solicitor General

The Solicitor General

Washington, D.C. 20530

December 10, 2019

Donald Burke, Esq.
Robbins, Russell, Englert, Orseck
Untereiner & Sauber LLP
2000 K Street, NW
Washington, DC 20006

Re:

Charles C. Liu, et al. v. Securities and Exchange Commission

S. Ct. No. 18-1501

Dear Mr. Burke:

As requested in your letter of December 9, 2019, I hereby consent to the filing of an <u>amicus curiae</u> brief in the above-captioned case on behalf of Professors Samuel L. Bray and Henry E. Smith.

Very truly yours,

NOEL J. FRANCISCO

Solicitor General